

Alcohol Misuse Epidemic

- Hospital admissions for Alcohol Related Liver Disease Increased 30% Since June 2020¹
- 2009-2015 Study Reports Cirrhosis Increased 300% for people under 45²
- Alcohol Cirrhosis rates for Women Increased 50% since 2009-2015³

1 in 10 Adults with AUD

7%

Treated

50% Comorbidity Anxiety & Depression

\$131B Lost Productivity

\$249 Billion

3rd Leading Cause of Preventable Death⁴

Individuals prefer specialized alcohol treatment

- A recent survey shows that 68% of people seeking alcohol treatment prefer an alcohol specialist over a one-size-fits-all addiction generalist.
- NIAAA Survey shows 14% of treatment seekers did not find a program that met the treatment they wanted.
- Support that's at home and private and will not disrupt their lives.
- A coach or community that understands that treatment goals may include reduction or abstinence.



67%

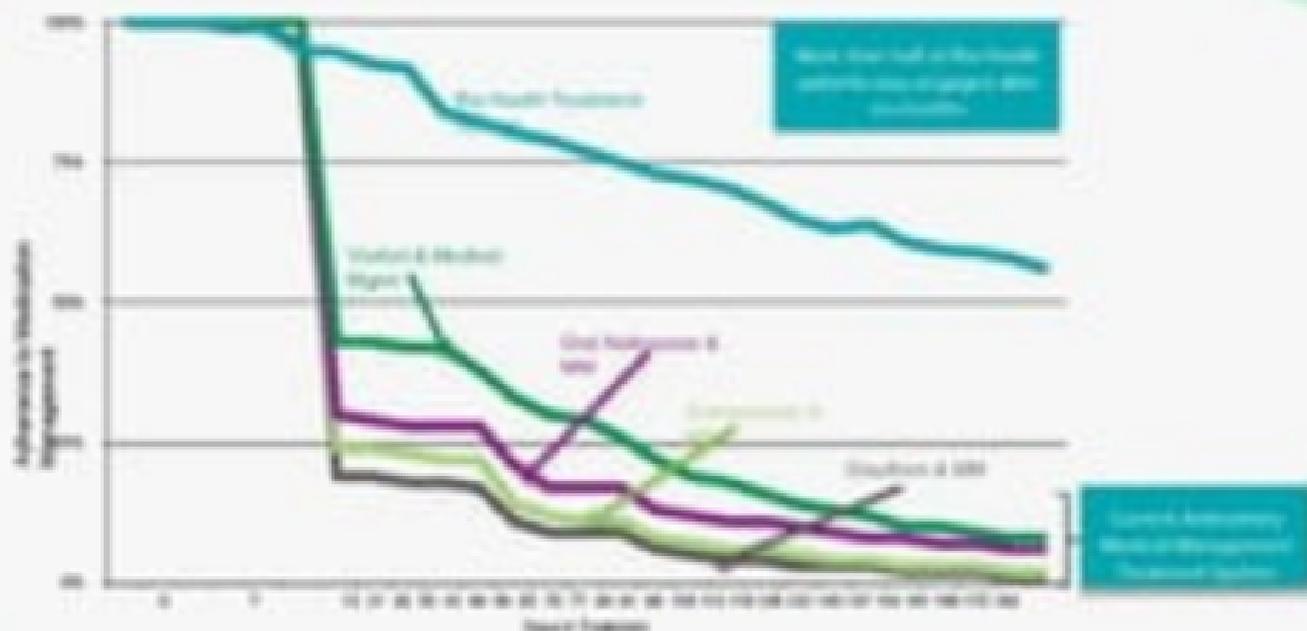
Choose Reduction Goal

68%

Prefer an Alcohol Specialist for Treatment vs. One Size Fits All addictions generalist.

Ria Health's Treatment System

- Breakthrough Persistence more than 50% of members stick to program over 6 months
- Ria Health's members stay on MAT 270 Days vs. the 40-70 day average of the current Ambulatory Medical Management treatment system.



Health Care Savings

One level Risk Shift

3 Year Cost Savings

30%

Lower Health Care Costs

Two Level Risk Shift

3 Year Cost Savings

50%

Lower Health Care Costs

- Improved Mental Health
- Improved Quality of Life
- Reduced Societal Burdens



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Ria Health

Experienced mission driven team.

Clinical experts

Seasoned group of healthcare operators with experience in all facets of scaling a national practice.

JOHN MENDELSON, MD

30 year NIH funded Addiction Researcher, Professor of Medicine, UCSF



CMO

TOM NIX

Seasoned operator with multiple startup and turn around and exit exp. Former CEO of Scala



CEO

PAUL LINDE, MD

25 years' experience in emergency psychiatric care. Professor Emeritus in Psychiatry at UCSF



MEDICAL DIRECTOR

CARE COLLABORATION ALISON MANKOWSKI, LCSW

Decade of Behavioral health marketing, operations and sales. Most recently at MDLIVE.



VP CLIENT DEVELOPMENT

JC MUYL

Multiple healthcare startup and operation leader former COO of Ableto



Contract COO

ALEX LEE, PhD

Multiple BH start up and leadership and clinical leadership roles. Former coaching lead at Alivida



VP OF Care Innovation

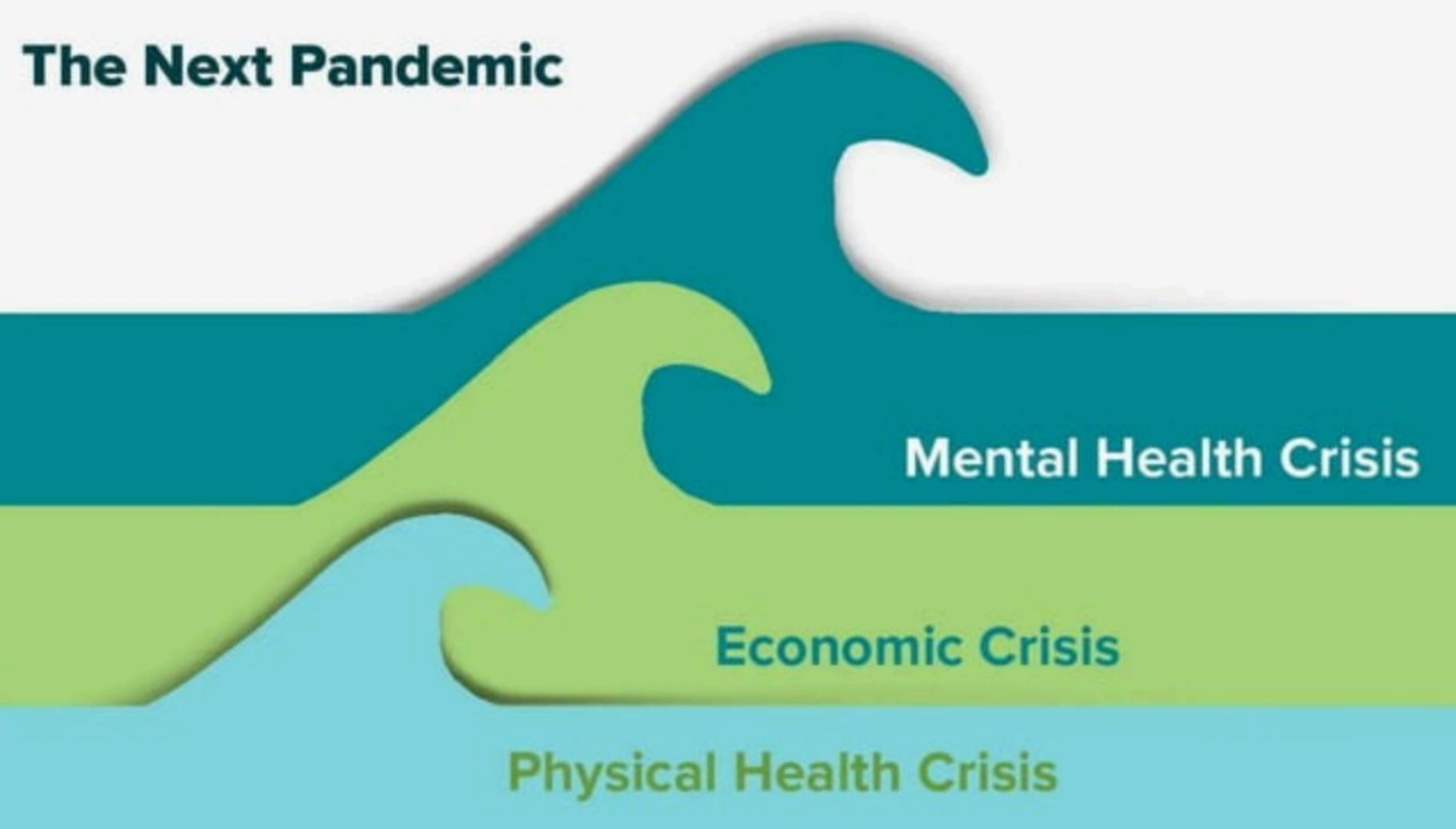
BOB NIX, PhD

Serial start up CTO. Led Atherahealth core development for a decade



CTO

The Next Pandemic



Mental Health Crisis

Economic Crisis

Physical Health Crisis

Alcohol Misuse Epidemic

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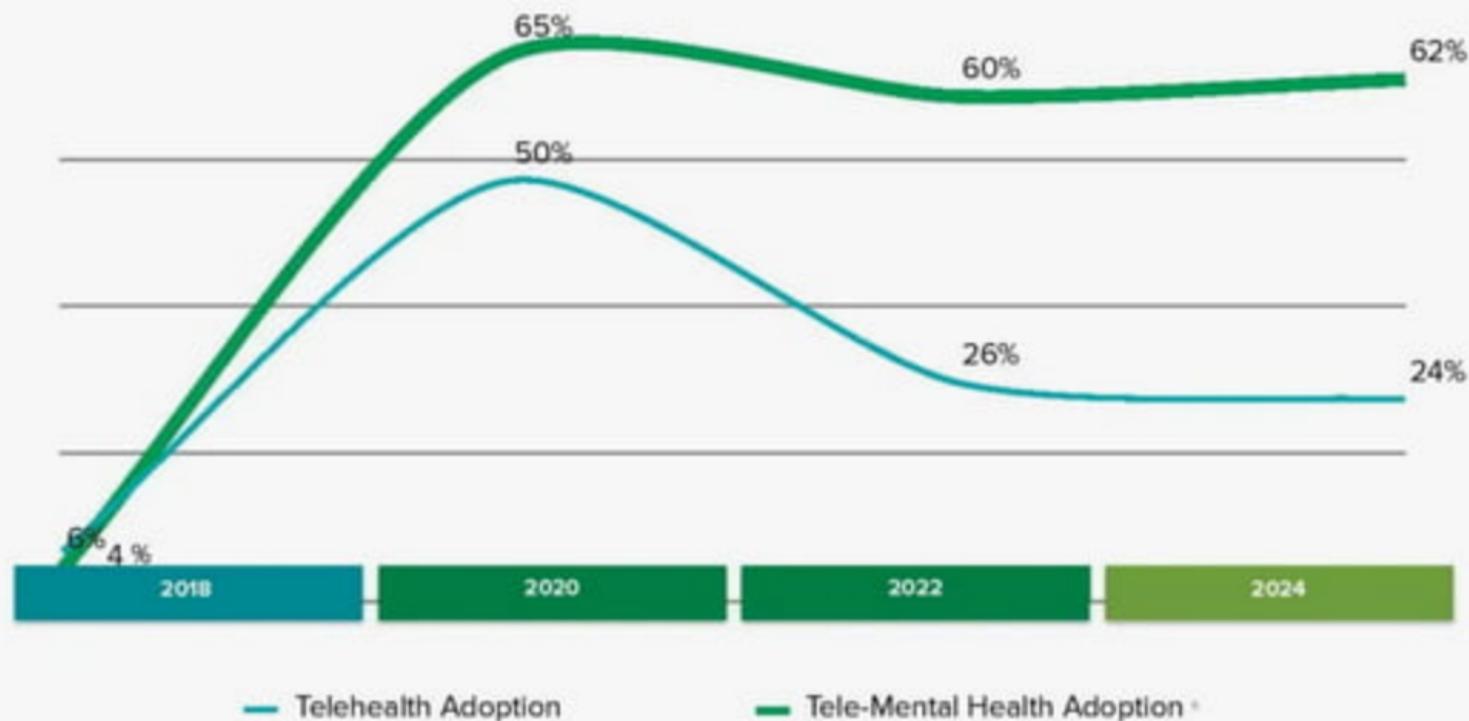
3rd Leading Cause of Preventable Death ¹

Low Treatment Rates

High Burden

- Stigma and shame hold people back from choosing to get help⁵
- Out of pocket cost for comprehensive care, create financial barriers
- Residential and IOP programs don't fit into life, too much time and absence from work, family and community

Tele-Mental Health Adoption



About

Ria Health is:

Telemental health practice that leverages technology and evidence-based care to deliver a suite of convenient, accessible, effective treatment of Alcohol Use Disorder:

- Medication-Assisted Treatment
- Digital health therapeutics
- Coaching
- Peer/family support
- Daily feedback on achieving personal goals
- Hyper focused on providing high quality clinical outcomes for Alcohol Use Disorder treatment

We:

Harness technology and modern, integrated, behavioral health treatment approaches to:

- Reduce stigma
- Remove barriers to care
- Engage & empower consumers
- Improve outcomes
- Lower the cost of care



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Member Journey

1

24/7 Phone Consult or direct online scheduled with enrollment counselor



2

Download the App



3

Meet with the Medical Team



4

Track BAC with Breathalyzer



5

Start Medication



6

Work with your Coach via video and attend groups throughout the week



7

Stay Motivated and connected to your Family & PCP through Inner Circle



8

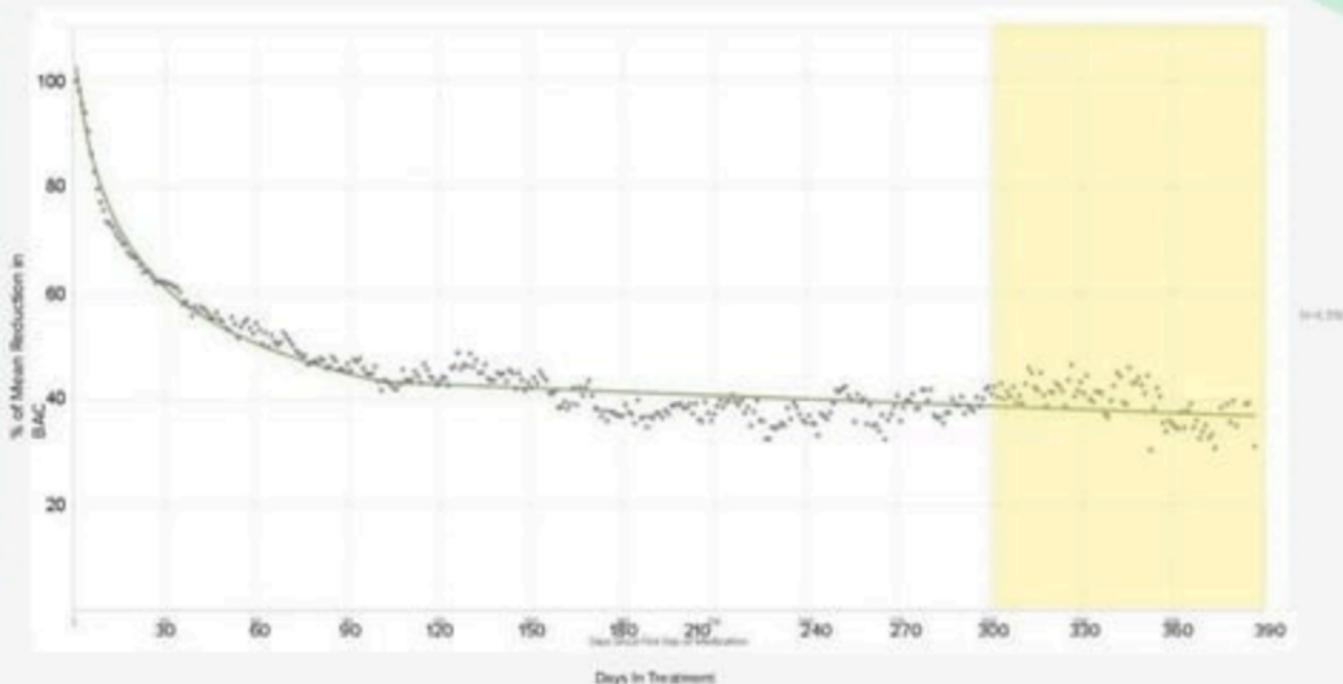
Watch your drinking decrease



Ria Helps Individuals Reduce Drinking

Key Points

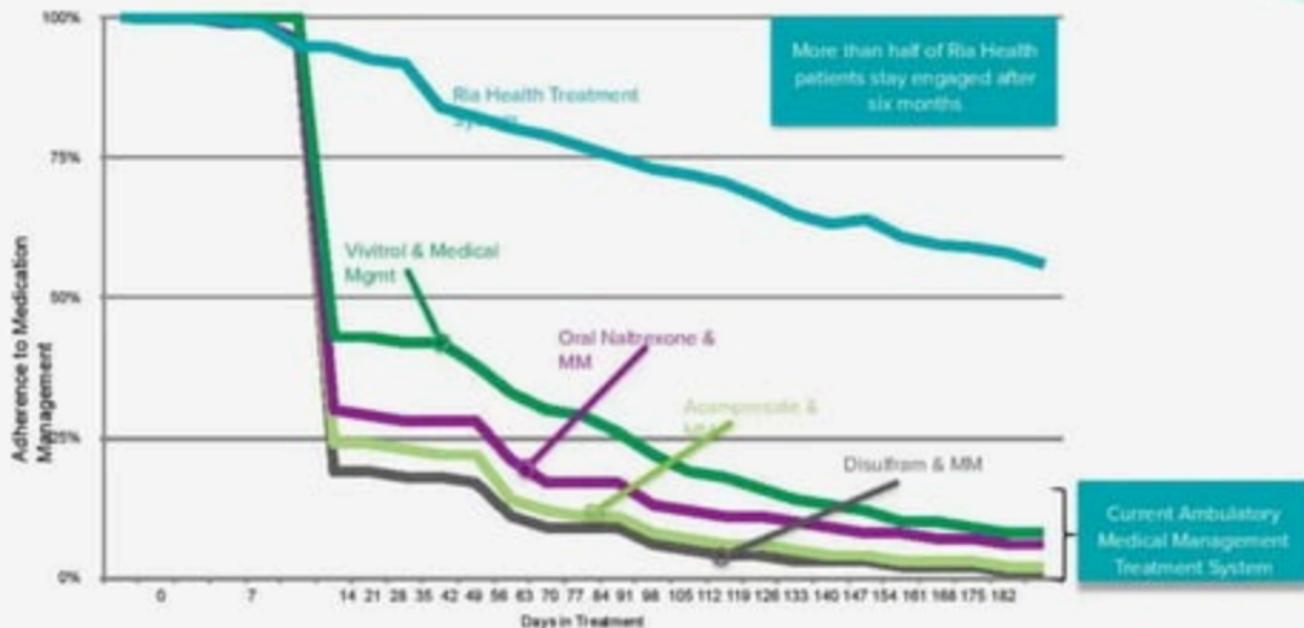
- Members achieve 50% average reduction in first month
- Over 12 months average reduction of more than 75%



Ria Health's Treatment System

Key Points

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- Ria Health's members stay on **MAT 270 Days vs. the 40-70 day average** of the current Ambulatory Medical Management treatment system¹



Ria's Value Flywheel

