



REALTYSHARES

Own the equity for real estate investing



Invest In Real Estate Projects

- Fast:** It takes a few minutes to invest
- Easy:** \$5,000 minimum investment
- Diversified:** Invest in Debt or Equity

Raise Capital For Real Estate Projects

- Fast:** Average Fundraising Time is 6.2 days
- Easy:** Apply Online and get approved in 24 hours
- Full Stack:** Debt or Equity Financing



RealtyShares Inception to Date

Number of Deals

350+

Deal Capital Funded

\$170mm

Cumulative Origination Dollar Volume (\$mm)
Deals Completed

U.S. Properties Funded
Directly or Indirectly

1,500+

Accredited
Investors

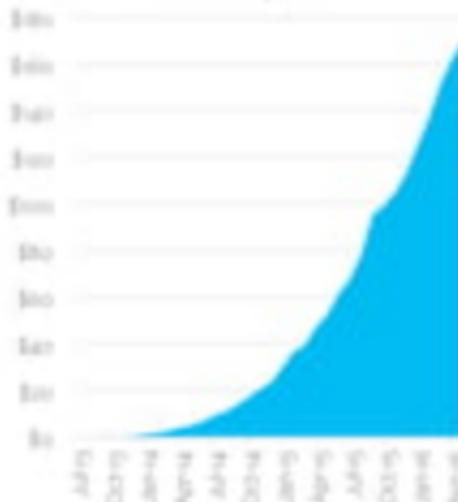
25,000+

Venture Funding

\$32mm

Value of Properties

+\$800mm



4x the origination volume from 2014 to 2015, with continuing trends for 2016

The RealtyShares Team



Nav Athwal

CEO/President/Founder
of the Board

Background

Real Estate Career, Real Estate
Investment, Commercial Real
Estate, Engineering

Education

UCIrvine, UC California Berkeley
MSI, UC Irvine, UC California Berkeley



Anish Sotodephnie

Chief Financial Officer

Background

Chief of Risk Policy and Controls
at CIO, Finance Director at High
Growth, Director at Technology

Education

MSI UC California Berkeley, MS
UC Irvine, UC California Berkeley



Gene Linetsky

Chief Technology Officer

Background

CTO and Co-Founder at World
of Warcraft, Chief Product and
Principal Software Engineer at
The Learning Company

Education

MSI UC Irvine, UC Berkeley
MS UC Irvine



Bryan Schultz

COO of Investments

Background

Real Estate PE Professional at
various PE, Hedge Funds,
Bancorp, Insurance, Bank
M&A, and Real Estate

Education

MSI UC Irvine, UC Berkeley
MBA UC Irvine



Don Kavanagh

COO of Asset Management

Background

Real Estate Asset Management
Professional at various PE
Funds, Hedge Funds, Bank
M&A, and Real Estate

Education

MBA UC Irvine, UC Berkeley
MSI UC Irvine, UC Berkeley



Lawrence Frazier

Compliance Counsel

Background

Real Estate and Corporate
Counsel at various PE
Funds, Hedge Funds, Bank
and Finance, Mining,
Engineering

Education

JD UC California Berkeley
MSI UC Irvine, UC Berkeley

RS DME Fund vs. Other Platforms for Alternative Investment



RS DME Fund is structured as a low fee, low public market correlation, equity vehicle, diversified across markets, sponsors, as well as strategies, and leveraging attractive characteristics of both public and private equity



Fee Load¹⁾

Low fee, no program,
low fund expenses

Diversification

Diversified deals,
sponsors, strategies
and geographies

Market Correlation

Low correlation to equity
market fluctuations

Capital Efficiency

Ability to commit larger
investment amounts
quickly and efficiently

Alpha Potential

Low efficient pricing and
asymmetric information
provides opportunity

RS DME Fund

Private Equity Fund

Public REIT

Non-traded REIT

Direct Investment

¹⁾ Based on the fee structure of the fund. The fee structure of the fund is subject to change without notice.



Thank you

Inquiries

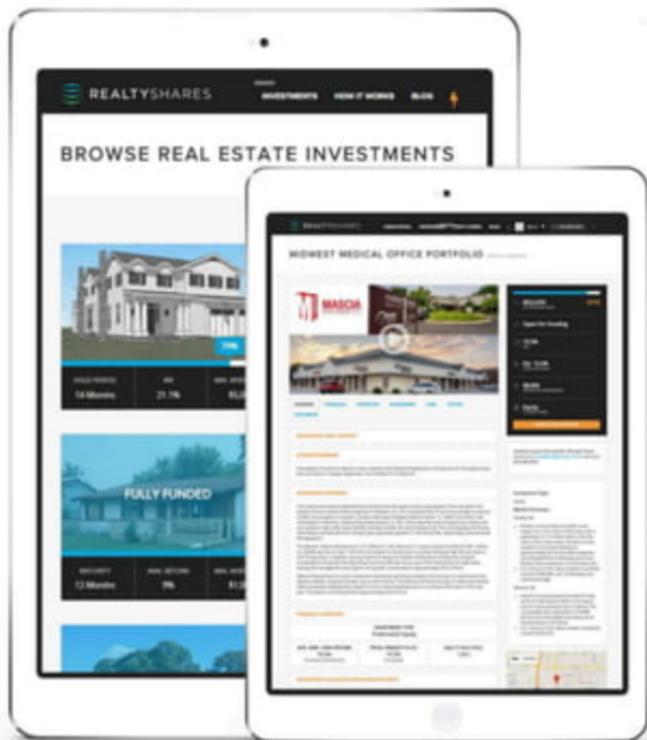
Nav Athwal, CEO/Founder
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REALTYSHARES

Online Marketplace for Real Estate Investing



Invest In Real Estate Projects

Fast: It takes a few minutes to invest

Easy: \$5,000 minimum investment

Diversified: Invest in Debt or Equity

Raise Capital For Real Estate Projects

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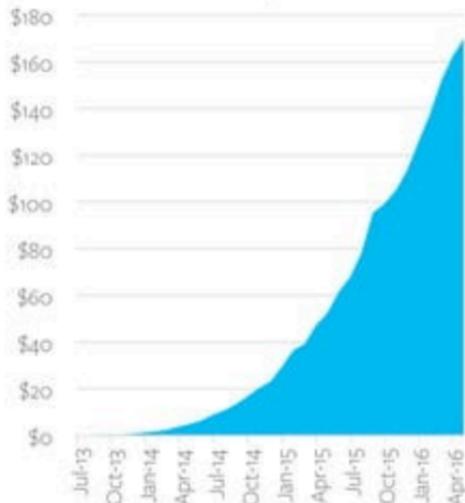
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Deals Completed

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Accredited
Investors

25,000+



Venture Funding

\$32mm

Value of Properties

+\$800mm

 Union Square Ventures

 Menlo

 General Catalyst
Partners

 500

4x the origination volume from 2014 to 2015, with continuing trends for 2016

The RealtyShares Team



Nav Athwal
CEO/Founder/Chairman
of the Board

Background

Real Estate Law at Farella Braun
& Martel LLP, Licensed Broker,
Engineering

Education

JD | Univ of California-Berkeley
BSE | Univ of California-Davis



Arash Sotoodehnia
Chief Credit/Risk Officer

Background

Head of Risk Policy and Controls
at Cit, Executive Director at Ally/
GMAC, Director at Fannie Mae

Education

PhD | The Johns Hopkins Univ.
BS | Mass. Institute of Technology



Gene Linetsky
Chief Technology Officer

Background

CTO and Co-Founder at Versal,
VP at Inadco, Check Point, and
Principal Software Engineer at
The Learning Company

Education

MS | Ural State (Russia)
BSE | Ural State



Bryan Schultz
VP of Investments

Background

Real Estate PE Professional of
+20 years at RealtyMogul,
BlackRock, Deutsche Bank/
RREEF, and Hines interests.

Education

MBA | Kellogg School of Mgmt.
BS | Univ of Virginia



Don Kavanagh
VP of Asset Management

Background

Real Estate Asset Management
Professional of +20 years at
Wells Fargo, Deutsche Bank/
RREEF and MetLife

Education

MBA | San Francisco State Univ.
BS | Univ of California-Davis



Lawrence Fassler
Corporate Counsel

Background

Real Estate and Corporate
Lawyer of +20 years at
RealtyMogul, Cooley Godward
and Sherman Sterling,
Engineering

Education

JDMBA | Columbia Univ.
BSE | Univ of California-Berkeley

RS DME Fund vs. Other Platforms for Alternative Investment



RS DME Fund is structured as a low fee, low public market correlation, equity vehicle, diversified across markets, sponsors, as well as strategies, and leveraging attractive characteristics of both public and private equity



⁽¹⁾ Possible sponsor fees or sponsor promoted interest/arrived interest may exist. RealtyShares will continue to receive its customary cost reimbursement fee of 2.5% of funds raised.



Thank you

Inquiries

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