

N26

The future of banking

NOAH LONDON
November 2016

VALENTIN STALF
FOUNDER & CEO



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Old Billingsgate, London



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Building the first global mobile bank

"NUMBEEZ is banking disruption writ large"

- Forth

"A bank designed for the 21st Century"

- TechCrunch

PRODUCT HIGHLIGHTS

Everything in real-time
with full control



150 employees based in berlin

A high-angle photograph of a large group of approximately 150 people, likely employees, posing in a large circle on a paved surface. They are dressed in casual business attire and many have their arms raised in a celebratory gesture. The group is diverse in age and appearance. The background is a plain, light-colored pavement.

DISCLAIMER

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This presentation is not intended to provide, and should not be relied upon for, legal, tax or accounting advice. Statements contained herein are made as of 30 January 2016 unless otherwise noted and are subject to change without notice.

The valuations, forecasts, estimates, opinions, and projections contained herein involve elements of subjective judgment and analysis. There can be no assurance that assumptions made in connection with such valuations, forecasts, estimates, opinions, and projections will prove accurate.

**WHAT ARE
YOU
LOOKING AT?**



Investment Banking

- Proven record of European M&A transactions
 - Over 100 years of M&A experience across 20 leading countries, a track record of over 1000 transactions and 1000+ full-time active financial professionals
- Deep understanding of all industry dynamics
- Ability to deliver high-quality advisory advice
 - Proven track record across all management functions

Investment Banking - Technology

- Proven expertise in growth and corporate and M&A deal making in virtually all key sectors in the industry
 - Knowledge of all industry sub-sectors and all relevant financial and business models
 - Proven track record advising strategic investment opportunities for leading investors
- Proven M&A expertise in the US and

Investment Banking - Leveraged Finance

- One of the most experienced advisors in the industry
 - Proven expertise in M&A and financing transactions with more than several billion euros
- An excellent, complete M&A advisory transaction and/or financial services of M&A transactions in the financial sector

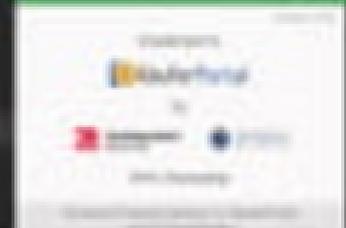
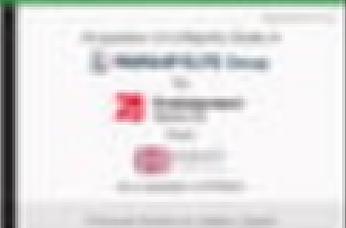
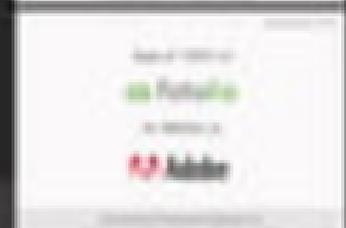
Investment Banking - Real Estate

- International track record focused on growing the business and maximizing a transaction for all stakeholders
- Ability to deliver top results in short time frames
- High level of expertise in all relevant sub-sectors and all relevant financial and business models, and deep industry connections to deliver top results
- Proven track record

The NOAH advisors and advisory team

	Marco Pignatelli Managing Director & Partner
	Marco Pignatelli Managing Director

	Luca Scavone Managing Director
	Luca Scavone Managing Director

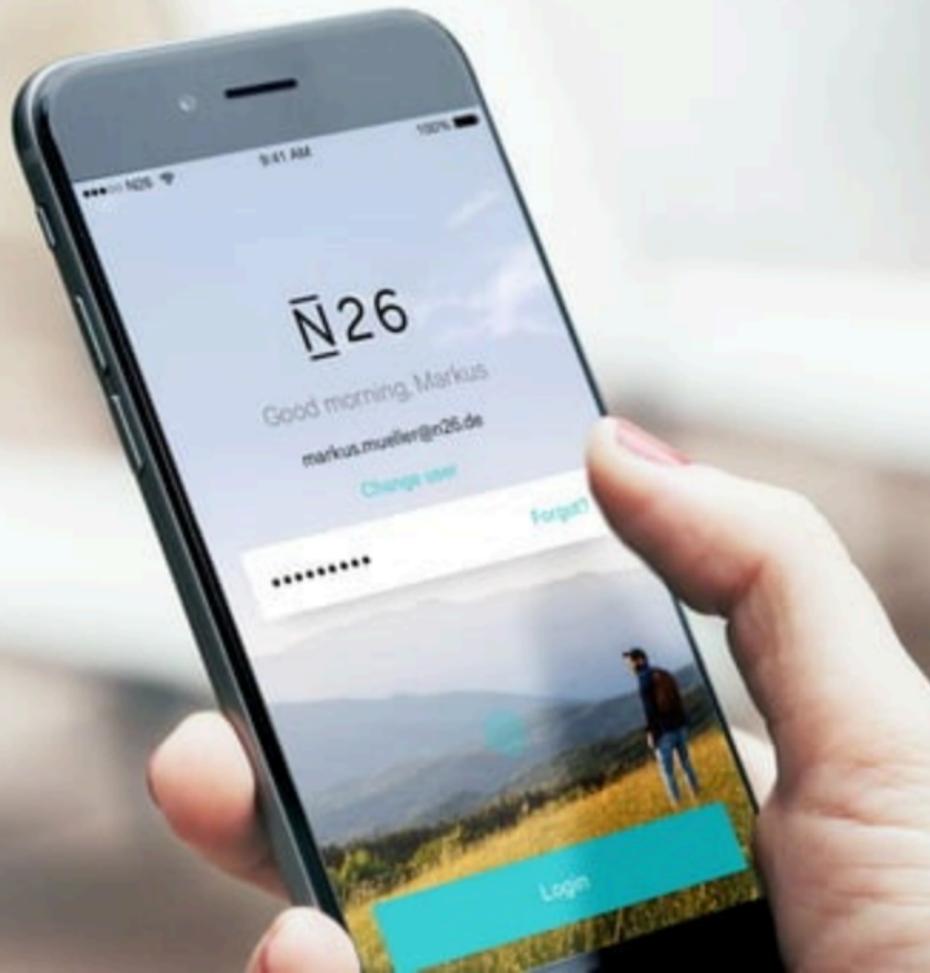
Global Company M&A Transactions	
 <p>Transaction: Volkswagen and Porsche</p>	 <p>Transaction: Microsoft and LinkedIn</p>
 <p>Transaction: Oracle and SAP</p>	 <p>Transaction: Facebook and WhatsApp</p>
 <p>Transaction: Amazon and Whole Foods</p>	 <p>Transaction: Google and YouTube</p>
 <p>Transaction: Facebook and Oculus</p>	 <p>Transaction: Microsoft and LinkedIn</p>

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"7 out of 10 millennials would rather visit their dentist than their local bank."

– Millennial Disruption Index –

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- Forbes

"A bank designed for the 21st Century"

- TechCrunch

OUR PRODUCT

A digital solution to banking

- Full European banking license
- First fully mobile bank account
- One-touch access to all financial products



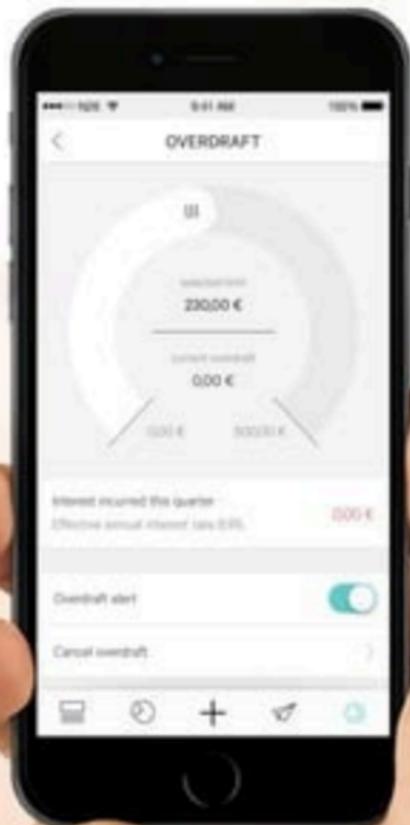
PRODUCT HIGHLIGHTS

Paperless account opening in 8 minutes



PRODUCT HIGHLIGHTS

Real time overdraft



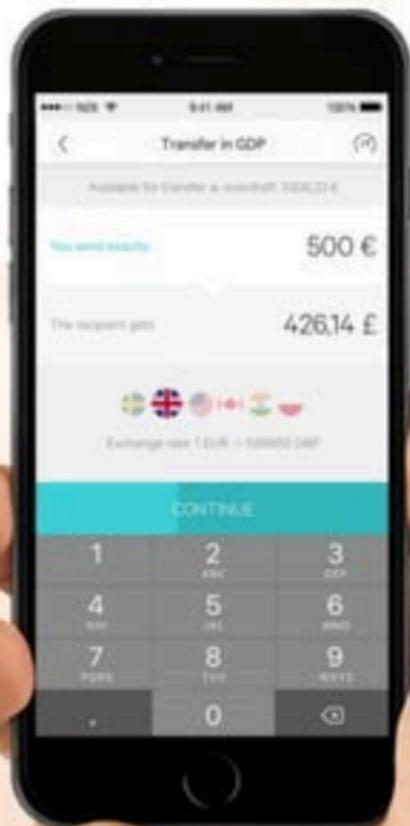
PRODUCT HIGHLIGHTS

Retail stores replacing
bank branches

PRODUCT HIGHLIGHTS

Hassle free International transfers

Powered by:

 **TransferWise**

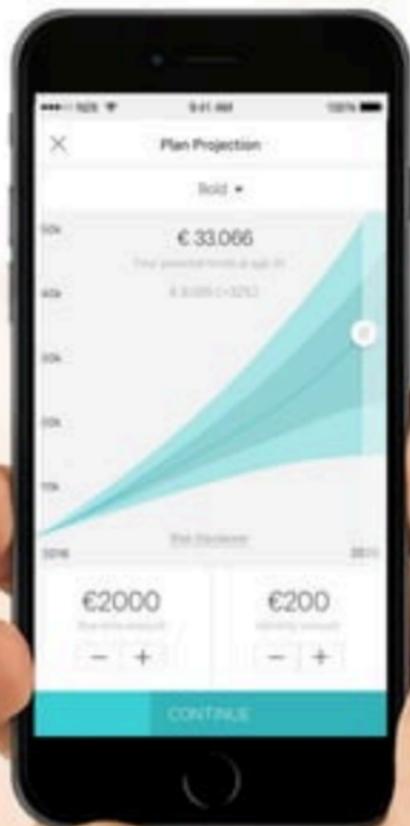
PRODUCT HIGHLIGHTS

Invest money
on the go

Powered by:

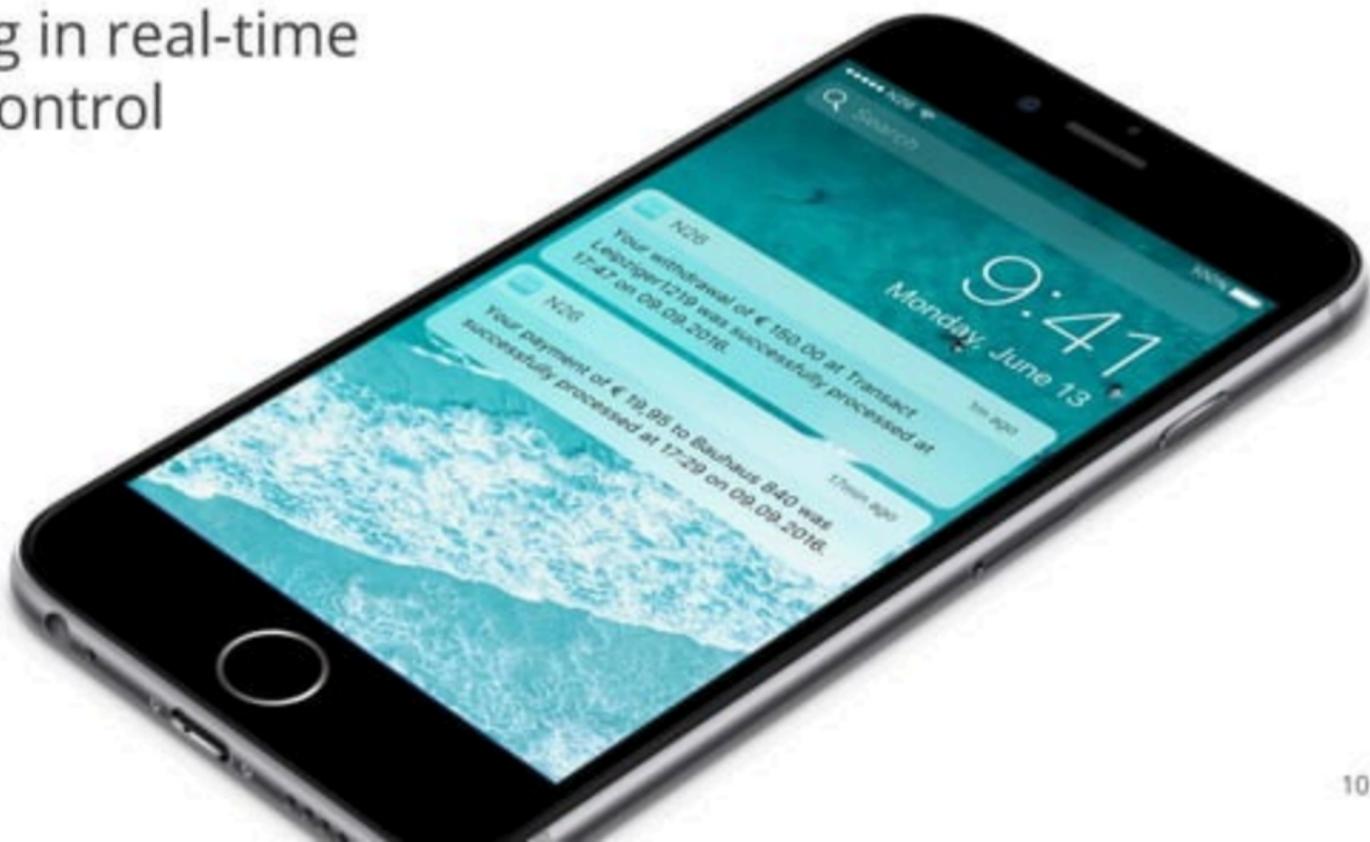


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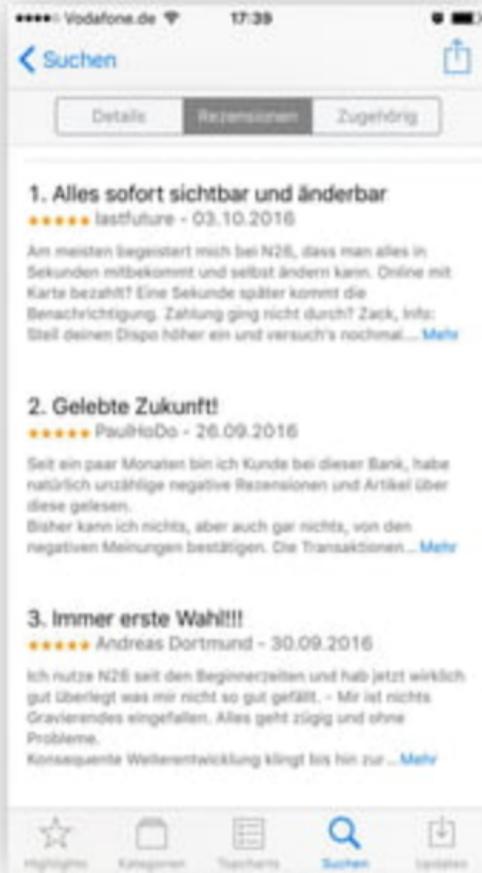
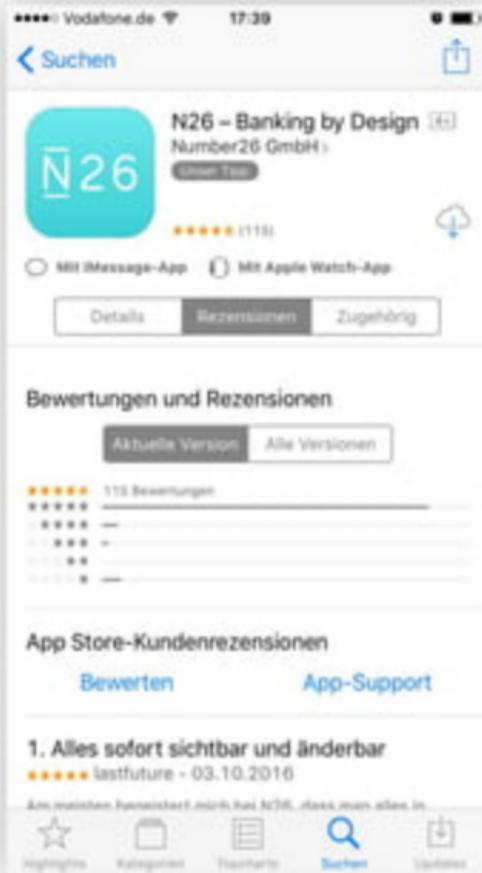
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Everything in real-time
with full control



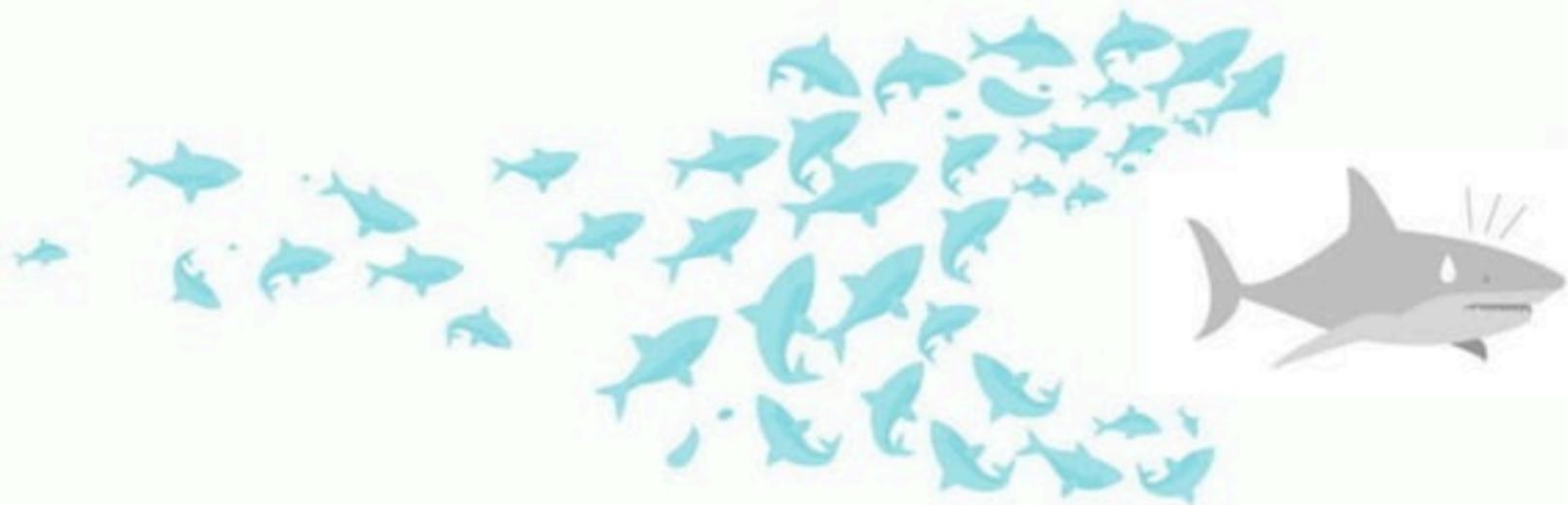
OUR TRACTION

Users love the N26 experience



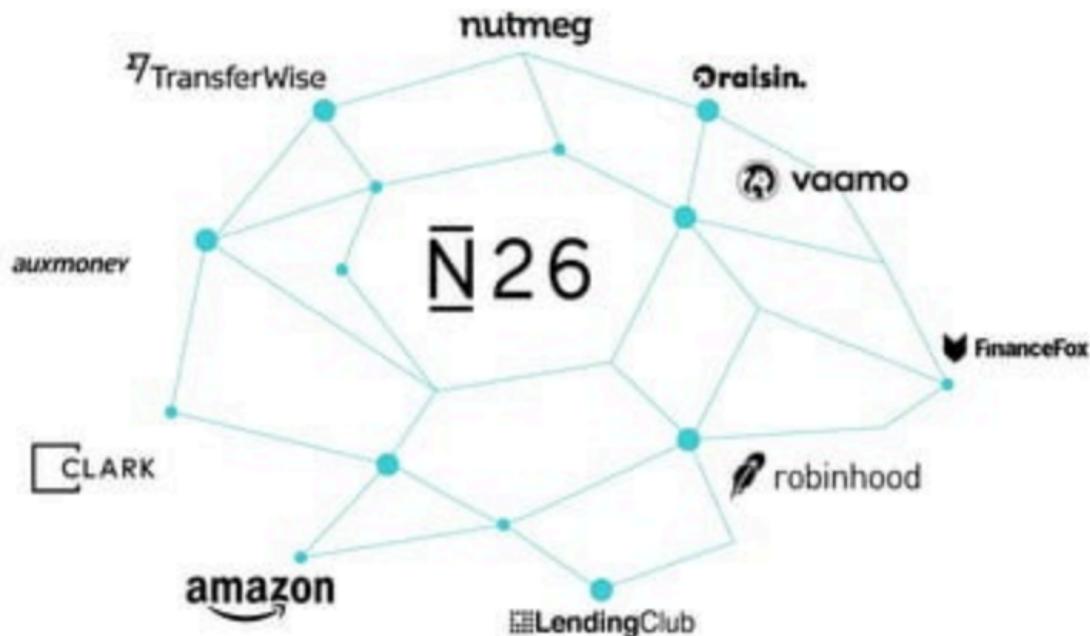
FINTECH PLATFORM

...to rebundling



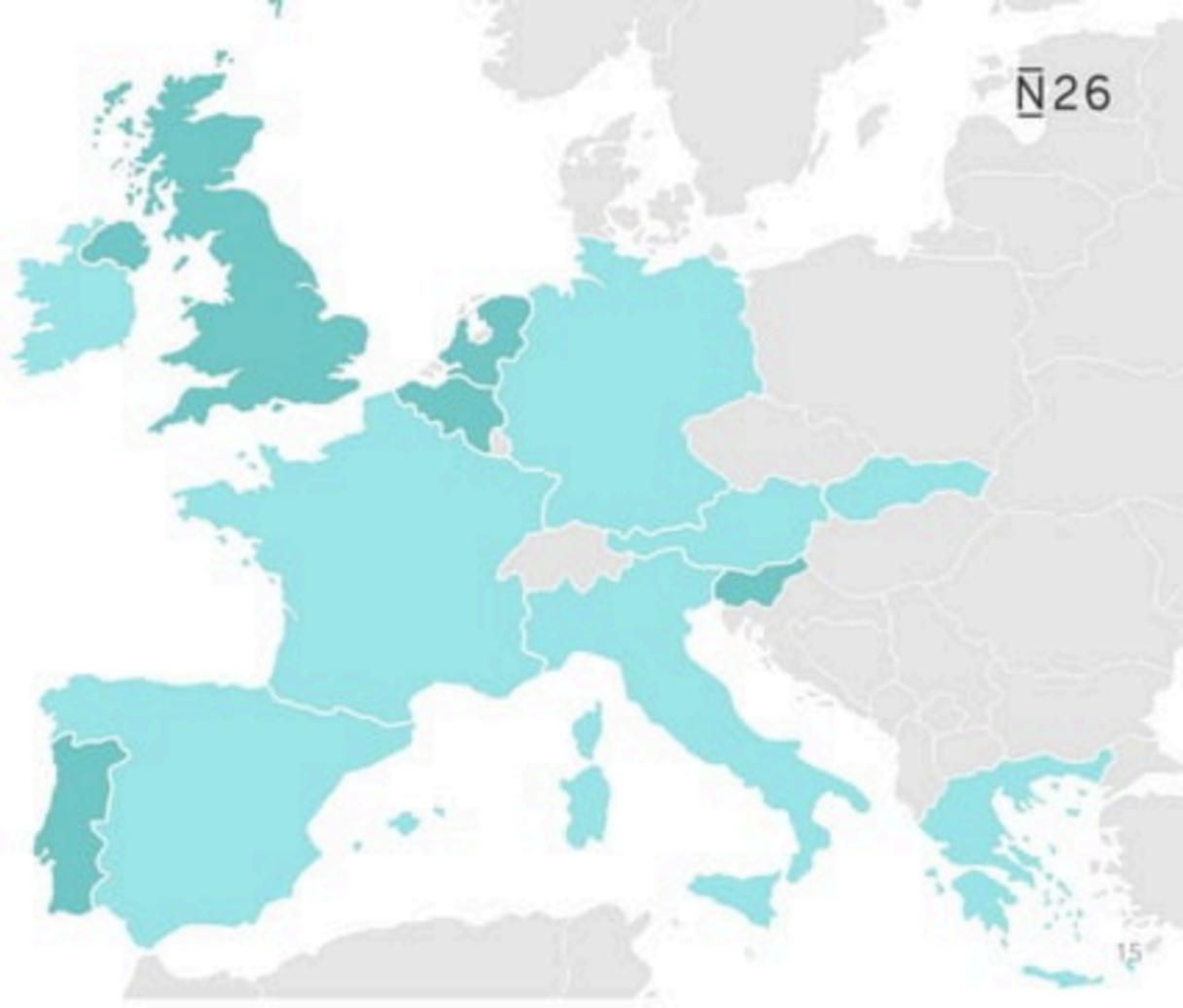
COMPETITIVE ADVANTAGE

The best product in one app



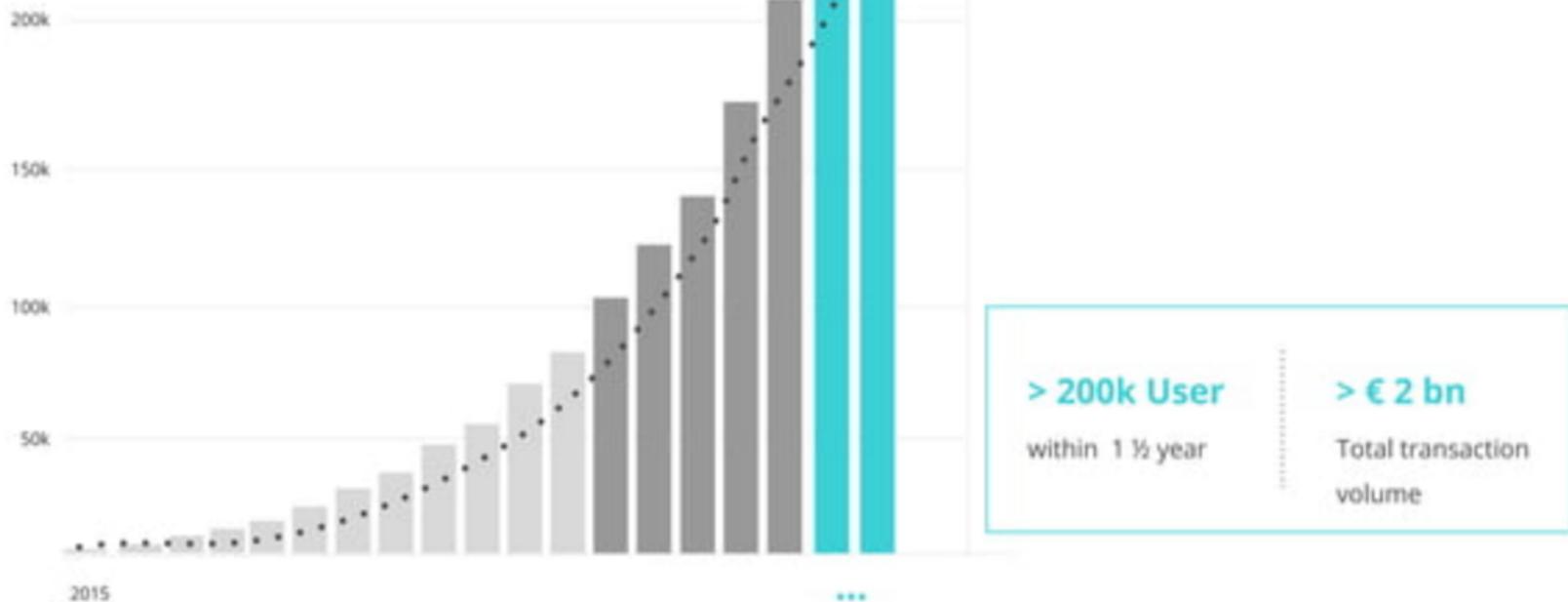
WHAT'S NEXT

European reach
to be globalized



OUR TRACTION

Fastest growing mobile bank



OUR TRACTION

Press



"Number26 appears to be quite ahead of the competition"



"The German financial services start-up is [...] the first mobile phone bank to straddle Europe's borders"



"Many other European countries would love to have a seamless bank like Number26"