

eShares is capturing the next generation of IPOs

And their shareholders' brokerage accounts.

Transfer Agents

Brokerages

Exchanges

Public
Company
Services

Computershare

Broadridge



Morgan Stanley



Fidelity



NASDAQ

NYSE
New York Stock Exchange

Private
Company
Services

PROCTER
AND
KEMPLE

Perkin
Elmer

CO

W&R

Cooley

Solium
CAPITAL

EXTRADE

EASI

NASDAQ Private Market™

secondmarket

eShares

We issue electronic shares, options, debt, and derivatives

And track ownership, restrictions, and shareholder information.



And track the shareholder registry

And the shareholders portfolios.

The image displays two overlapping screenshots of a financial software interface. The top-left screenshot shows the 'Cap Table' view, and the bottom-right screenshot shows the 'Portfolios' view.

Cap Table View:

- Header: Cap Table
- Navigation: Dashboard, Cap Table, Holdings, IPO, Report
- Subtotal: 1,000,000
- Table:

| Shareholder | Amount |
|----------------------------|-----------|
| Company (Investment) | 1,000,000 |
| Early Stage (Investment) | 100,000 |
| Portfolio 001 (Investment) | 100,000 |
| Portfolio 002 (Investment) | 100,000 |
| Portfolio 003 (Investment) | 100,000 |
| Portfolio 004 (Investment) | 100,000 |
| John Doe (Investment) | 100,000 |
| Richard Roe (Investment) | 100,000 |
| Steve White (Investment) | 100,000 |

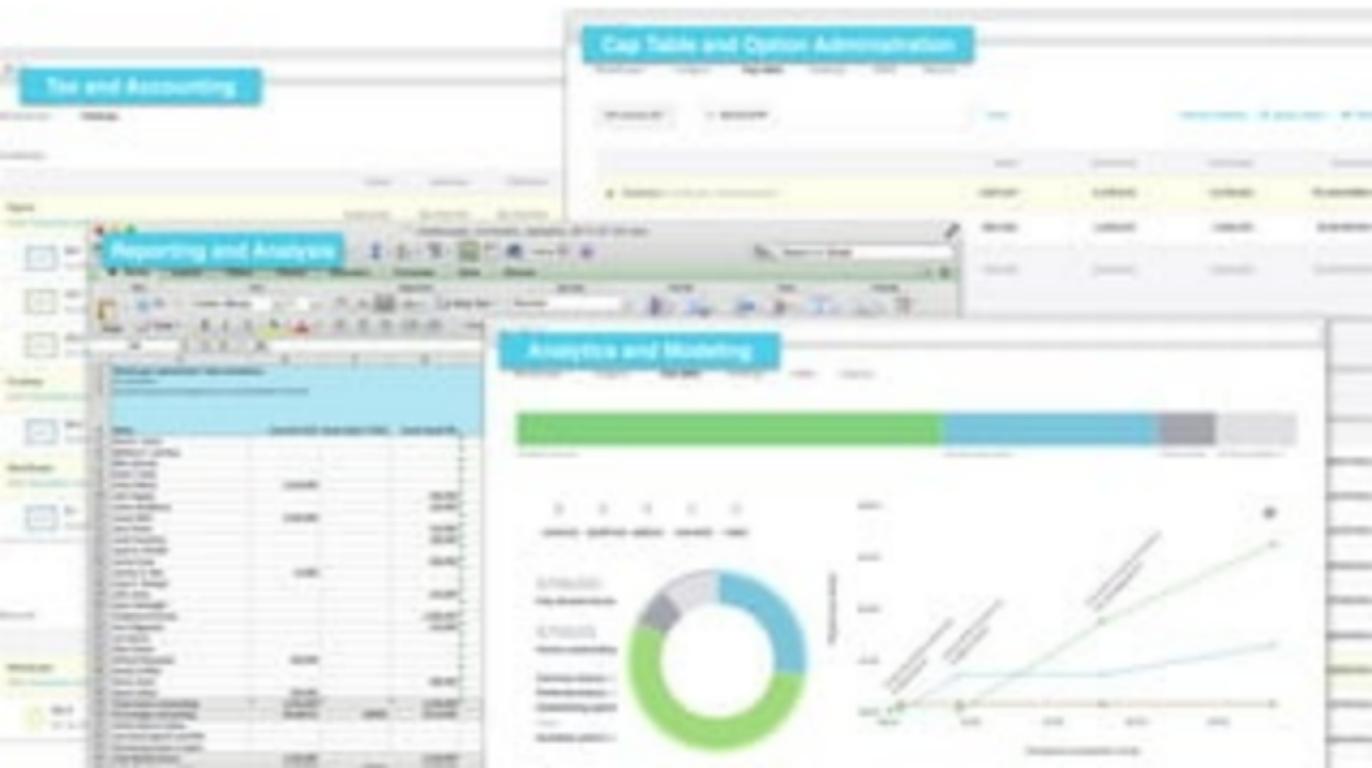
Portfolios View:

- Header: Portfolios
- Navigation: Dashboard, Cap Table, Holdings, IPO, Report
- Table:

| Portfolio | Amount |
|----------------------------|---------|
| Portfolio 001 (Investment) | 100,000 |
| Portfolio 002 (Investment) | 100,000 |
| Portfolio 003 (Investment) | 100,000 |
| Portfolio 004 (Investment) | 100,000 |
| Portfolio 005 (Investment) | 100,000 |
| Portfolio 006 (Investment) | 100,000 |
| Portfolio 007 (Investment) | 100,000 |
| Portfolio 008 (Investment) | 100,000 |
| Portfolio 009 (Investment) | 100,000 |
| Portfolio 010 (Investment) | 100,000 |

And everything else is free.

These features drive companies to issue shares on our platform.



We are growing revenue 40% month/month

With bigger and better companies.



Our customers love us

Check out our Twitter stream.



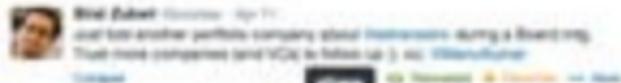
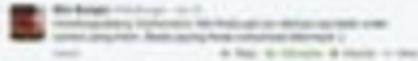
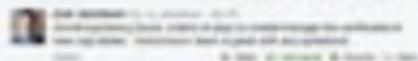
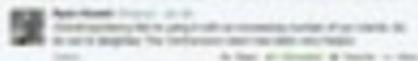
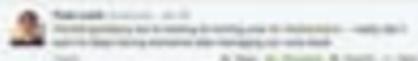
Anyone using @cashratic to manage cash taxes, stock certificates, etc online? Experiences to speak of? As? Thank!

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1 Retweet · 1 Reply

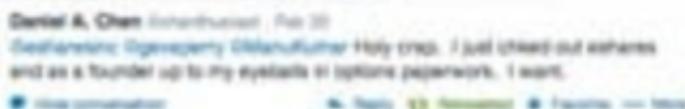
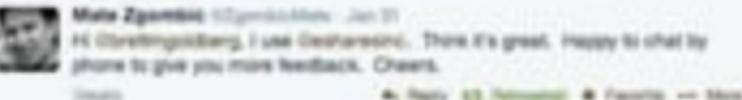
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I mean, they *really* love us

Ask us for these and many more references.



Andy Nelson

to Michael, support ☺

Apr 9 (2 days ago)



Wow, this is amazing. Why to go. PSPS this is cool - having just send around 100% of digital paper bills

Can I forward this amazing link to Matt Roberts at Conroy to help with additional information? He has been updating about this, etc. I can add emails for each folder.



Tyler Lurie

to David, sales team ☺

Mar 16



Hey team - your note went to my "junk" folder - sorry. Happy to chat - have offline. Made my life a lot easier. Also, I have a track where I parked all the option grants into the shell folder before each board meeting, then I take a screen shot, drop the screenshot into the microboard folder - and it's done. After the meeting, I hit "approve" and everyone gets their options and there aren't any keepers involved.

So definitely use the \$100 conversion option.

If you want to chat - I'm happy to talk by phone - [1-800-800-8000](#) - [1-800-800-8000](#) work for you?



Arthur Pennell

to me ☺

Jul 26



Hi Henry,

We completed the onboarding process for allthree and I really love the product. It's a "must have" for us and I am excited to recommend it to my network.

If you'd be willing to hear me, I would like to write you guys a \$25,000 check to invest in your next round of financing. I can add a lot of value around a few specific areas.



Kieran Schwenkburg

to me ☺

Jul 16 (2 days ago)



Cool! I will definitely activate this when we get closer to people actually buying their grants. We have to design them first! Love your good service. Takes an unnecessarily complex thing, and makes it super simple.

Kieran

☺

Raising \$6-\$8M Series A to converge private market

And establish the base camp to take companies public.

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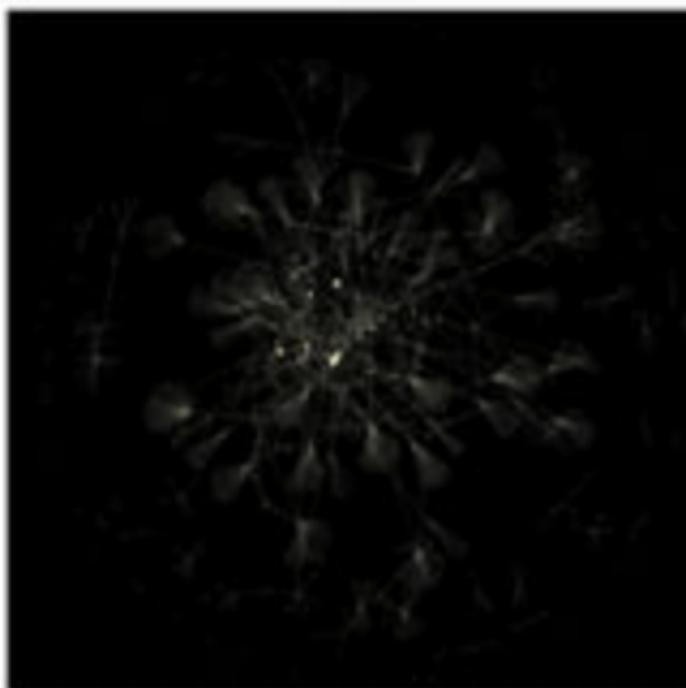
We expect to reach \$800K/month in 18 months

Modelled on a \$6M Series A



The eShares Ownership Map

Edges are investments. Nodes are funds and companies.



What is a Transfer Agent (TA)?

"Transfer agents record changes of ownership, maintain the issuer's security holder records, cancel and issue certificates, and distribute dividends. Because transfer agents stand between issuing companies and security holders, efficient transfer agent operations are critical to the successful completion of secondary trades."



The image shows a screenshot of the SEC's website page titled "Transfer Agents". The page features the SEC logo on the left and a navigation bar at the top with links for "Home", "Info", "Full Disclosures", "Site Map", and "Search". The main heading is "U.S. Securities and Exchange Commission". Below the heading, the page is titled "Transfer Agents" and includes an "Important Notice" section with two red links: "Electronic Filing of Transfer Agent Forms" and "Filing Date Adjustment for Electronic TA Submissions". The main body of text explains the role of transfer agents and references Section 17(b)(2) of the 1934 Act, which requires transfer agents to be registered with the SEC or a bank regulatory agency. A sidebar on the left contains a list of links: "Division of Trading and Markets", "About the Division", "Order Book", "Securities and Other Regulatory Information", "Credit Rating Agencies", "Exchanges", "Over-the-Counter Markets", and "SEC's Alternative Trading Systems".

Home | Info | Full Disclosures | Site Map | Search

U.S. Securities and Exchange Commission

Transfer Agents

Important Notice:

[Electronic Filing of Transfer Agent Forms](#)

[Filing Date Adjustment for Electronic TA Submissions](#)

Transfer agents record changes of ownership, maintain the issuer's security holder records, cancel and issue certificates, and distribute dividends. Because transfer agents stand between issuing companies and security holders, efficient transfer agent operations are critical to the successful completion of secondary trades. **Section 17(b)(2) of the 1934 Act** requires that transfer agents be registered with the SEC, or if the transfer agent is a bank, with a bank regulatory agency. There is no SR0 that governs transfer agents. The SEC therefore has promulgated rules and regulations for all registered transfer agents, intended to facilitate the prompt and accurate clearance and settlement of securities.

Division of Trading and Markets

About the Division

Order Book

Securities and Other Regulatory Information

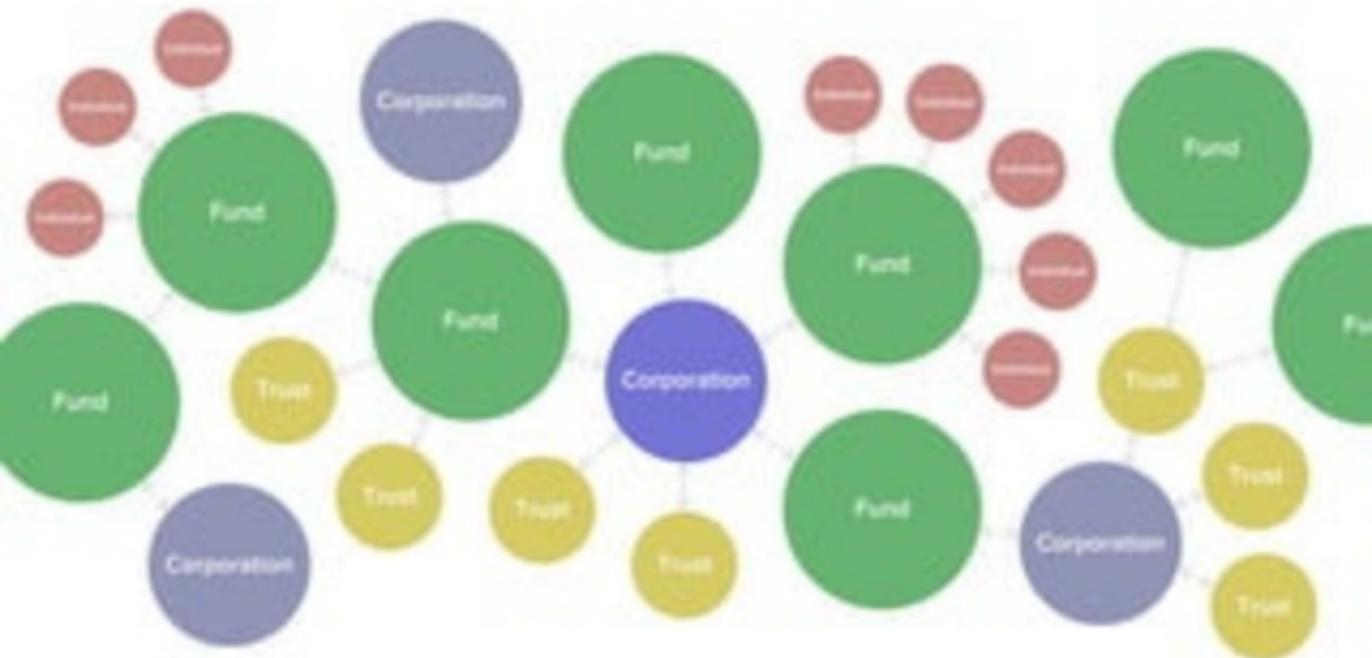
Credit Rating Agencies

Exchanges

Over-the-Counter Markets

SEC's Alternative Trading Systems

This is the network we are mapping



Owning network

Automation

Vertical services

Banks and funds

Vocally

Why eShow?