

World Fund

Capturing the €5tr climate tech opportunity

Thesis & opportunity

“

The next 1'000 unicorns will be in climate tech
— Larry Fink, CEO Blackrock

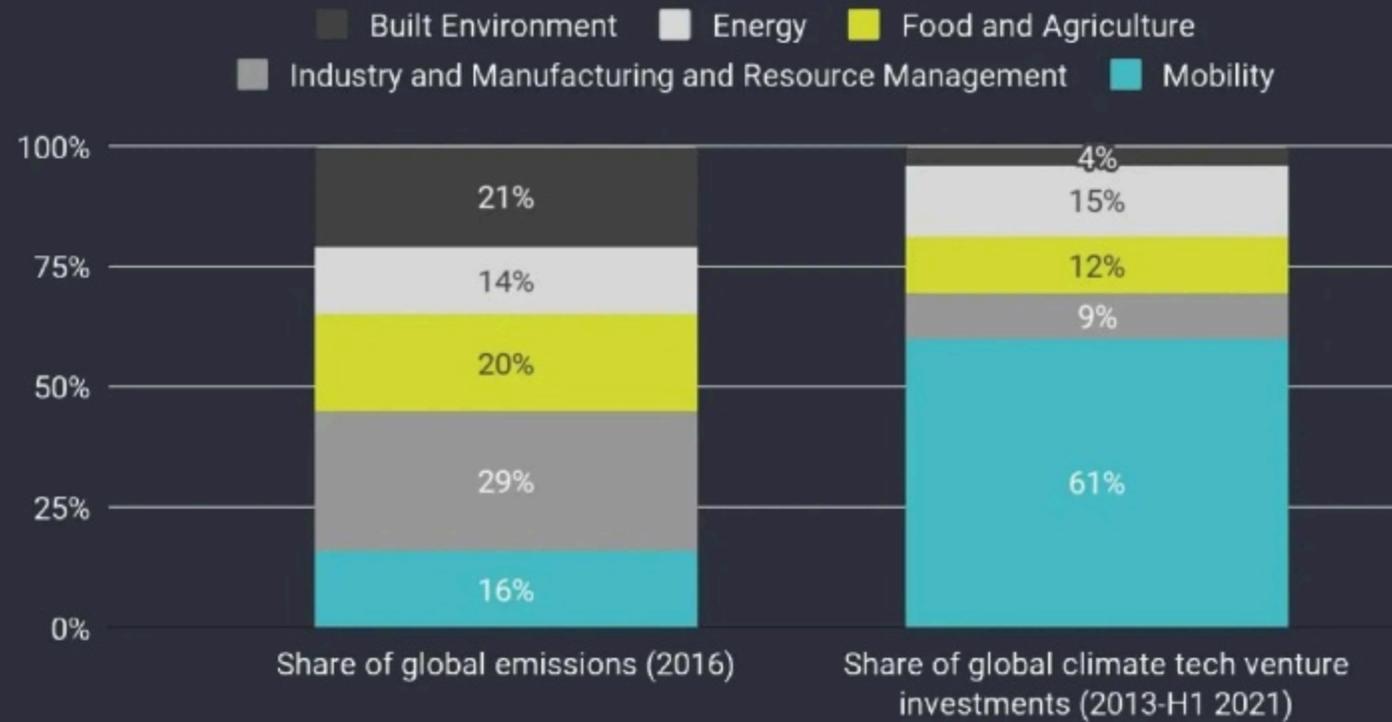


Content

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The transformation to create a €5tr market lacks venture funding

Highest decarbonization value potential is not matched by deployed venture capital



All while €5.9tr revenue that committed to Net-Zero needs to be served



We focus on accelerating Europe's climate tech leadership

Sector:

- Sector agnostic with a Climate Performance Potential (CPP) of at least 100MtCO₂e per year.

Stage:

- Multi-stage from Seed to Series B with >65% follow on reserves.

Aimed ownership:

- 10-20% equity with active board roles.

Geography:

- European technologies with global applicability.

We're ready for the next generation of climate tech unicorns. We will enable their growth.



IMPOSSIBLE™

Vestas

Fund strategy

Energy

35% of global emissions

FALU

24% of global emissions

Transport

14% of global emissions

Buildings

6% of global emissions

Industry

21% of global emissions

We invest in the winners of the transformation: Tech with a CPP of at least 100 Mt CO2e yearly



Competitive edge

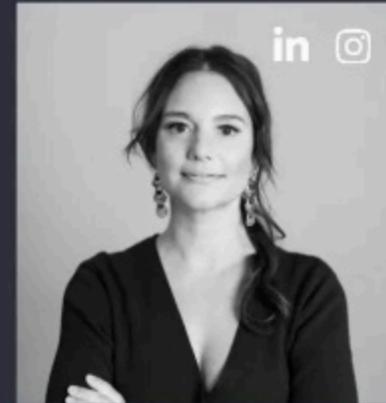
A diverse team with a green track record of >70 investments at a 8.9x MOIC



Tim Schumacher

"Serial entrepreneur who knows how to scale from 10 to 500 people"

- Best Male Investor 2020 by Bundesverband Deutsche Startups e.V.
- Co-founder/CEO & IPOed Sedo
- Eyeo Co-founder & Chairman (>400m users)
- >40 personal investments



Daria Saharova

"Seasoned VC with passions for deep tech and winning competitive deals"

- Best Female Investor 2020 by Bundesverband Deutsche Startups e.V.
- Managing Partner Vito ONE, investment teams Seven Ventures & HV Ventures
- Founding team Jefferies GER, founder IE9 Denkfabrik, advisor European Commission
- >20 early stage investments



Danijel Visevic

"Specialist for accelerating change through comms & lobbying"

- Director Comms at Project A (VC >500m AUM) with >20 portfolio comms & brand campaigns
- Comms office for Angela Merkel
- Co-founder Krautreporter & ZETRA project
- Climate tech thought leader (60k monthly reach on LinkedIn & >5m on Twitter)



Craig Douglas

"Climate tech pioneer with deep understanding for hard tech"

- Principal at Energy tech VC SET Ventures
- Created best practices for ESG & climate reporting for SET Ventures & 50+ other funds
- Investment advisory board member to the Cleantech Group
- Physicist & chemist, deep energy expertise as energy consultant and researcher



Our thought leadership brings us dealflow and influences Europe's climate agenda

Platform **Accounts** **Monthly reach**



>1,000,000



>5,000,000



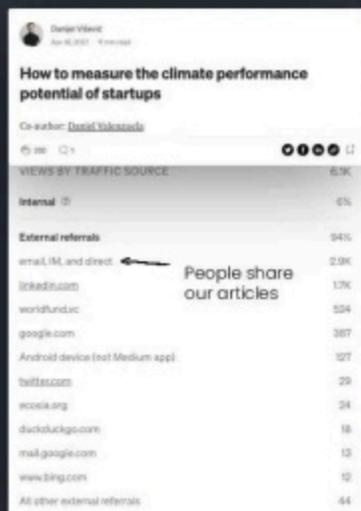
Articles

>2,000

Climate tech VC with highest visibility

- ✓ >1.650 inbound deals since launch
- ✓ Our launch & every deal in T1 int. publ.
- ✓ Globally, T1 VCs work with us

We anticipate & shape policy



We identify the best deals

A **thesis**-driven approach,

working per sector with **co-investors**,

guided by our rigid **CPP assessments**,



- Every investment is assessed on CPP & CPP risks
- Methodology to assess CPP in collaboration with CRANE, Drawdown & TU Berlin
- Ranked as top 1 European ESG fund

PROJECT DRAWDOWN

CRANE

Technische Universität Berlin

and our **scientific advisors**

PROJECT DRAWDOWN

Fraunhofer ICT

ipcc



Gesunde Erde Gesunde Menschen



Our advisors are the heads of leading climate science institutions and we rely on them in every assessment.

Our LP powerhouse drives additional value

Our growing LP platform

>150 individuals & influential families across Europe

Our LPs built >10 unicorns across our focus sectors

>120 interested in monthly active involvement

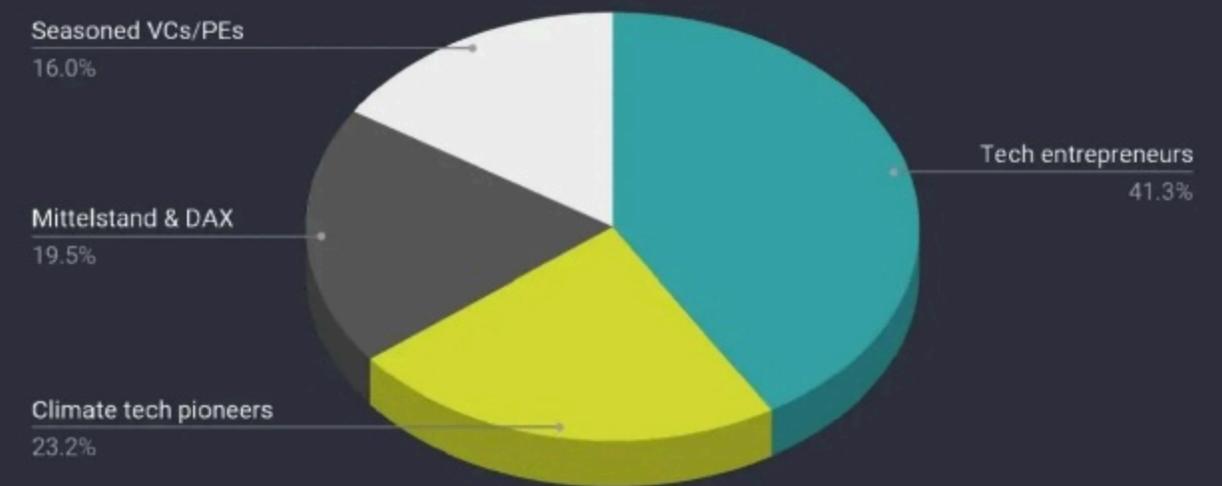
Exclusive LP value

Access to yearly LP-only events & cross-LP learnings

Best practice learnings ESG & impact from leading fund*

Insights from sector deep dives & hypotheses

HNWIs by capital invested



*Best ESG & Impact score on Preqin and other platforms

Portfolio companies

Since 2021 we have executed our first six deals performing at 1.4x MOIC already



Thank you!