

# Voice AI Agents for Developers

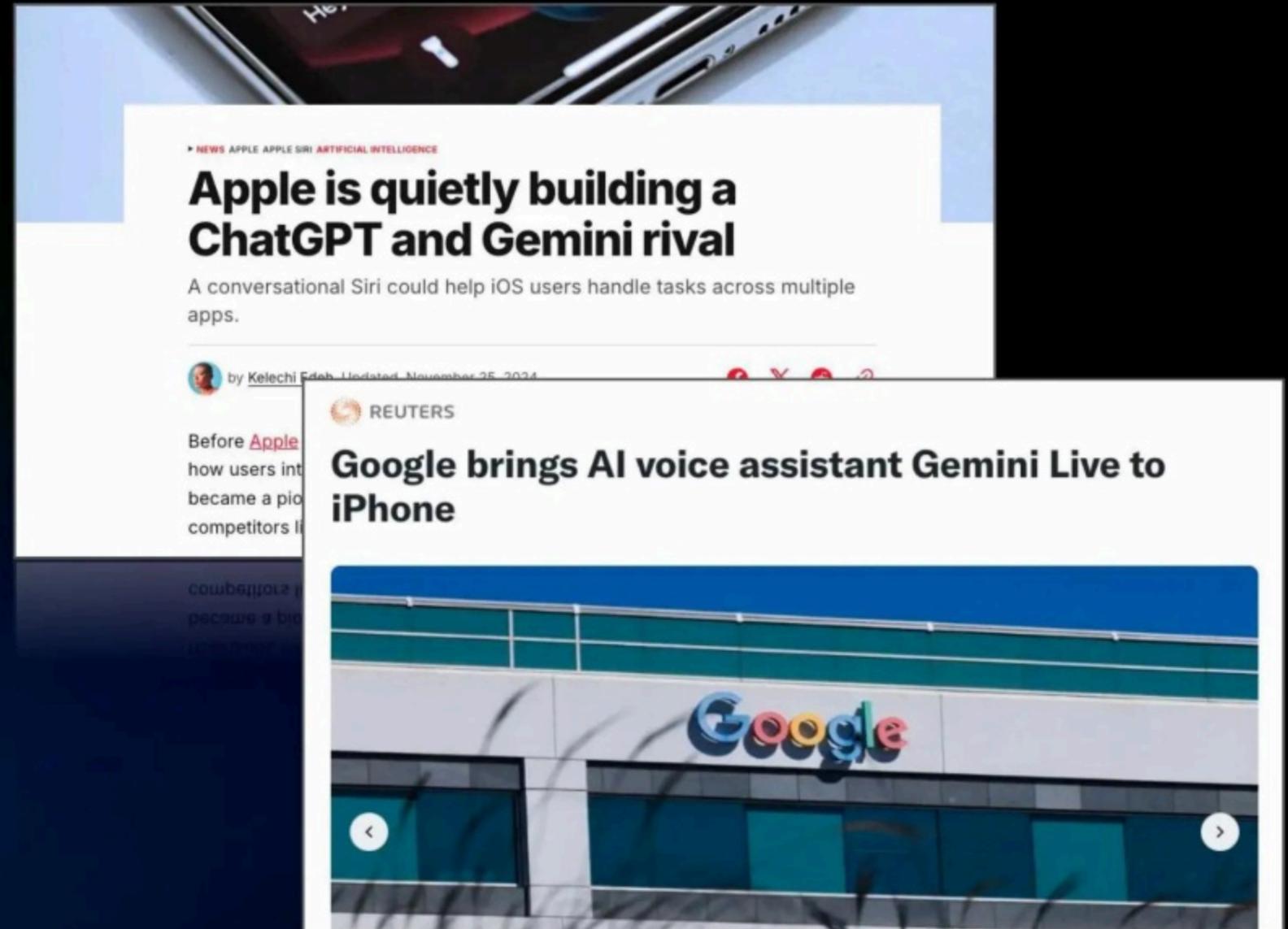
December 2024

**Humans** want to talk to the world.

If you **can** talk to something like it's a person,  
**you will.**

# The beginning for voice as the world's default interface

Apple Intelligence and Gemini Live will onboard **4 billion people** to generative voice



Customers will expect more.

Businesses will be left behind.

## Why Voice Matters for Business

- Humans speak approx. 16,000 words per day
- Billions of phone calls made daily in B2C, 8 per human
- The telephone is the **universal business API**

## Current State of Business Voice

**62%**

Unanswered  
SMB Calls

**13min**

Average hold  
time

**75%**

Customer preference  
for complex tasks

**400B**

Call Center  
Spend

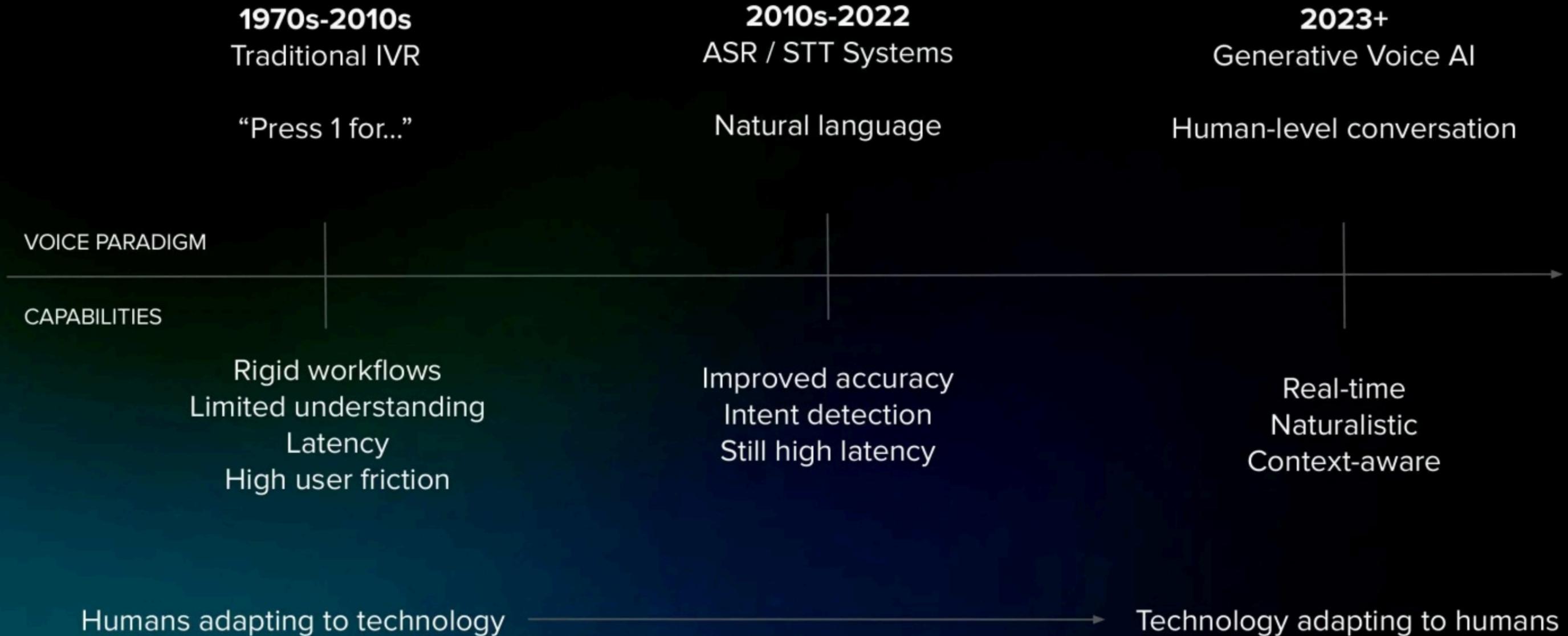
**40%**

Agent  
Attrition

### Challenges:

- After-hours coverage
- Peak time management
- Consistent experience / training
- Scale limitations

# History of automated voice systems



If **Human-Performance  
Models** are here now,

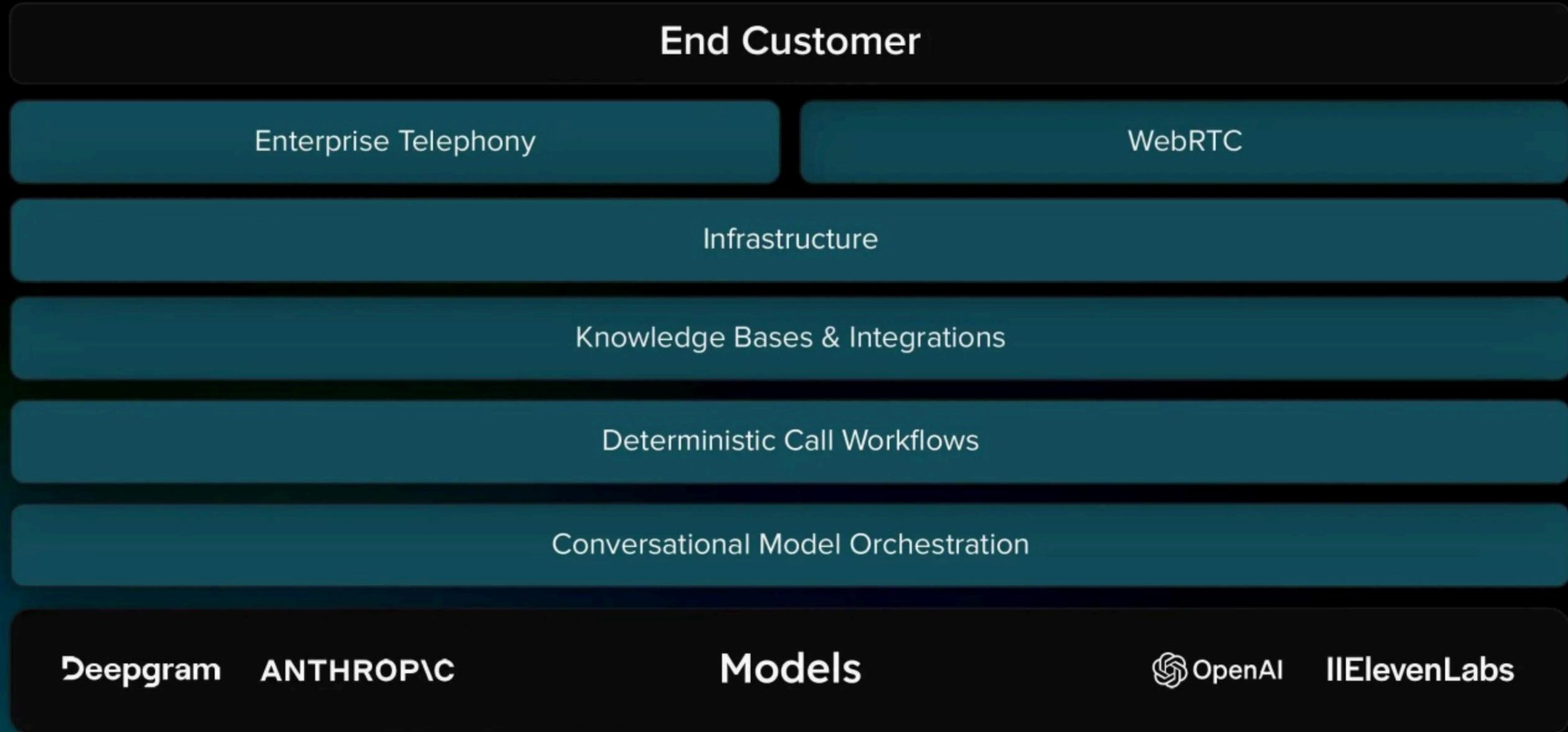
we can just use them to  
fix everything...

Right?

**WRONG**

Deploying and scaling voice agents takes months, if not years, of specialized engineering

# Here's what businesses need to deploy voice AI



Or they could just use Vapi

End Customer

VAPI

Deepgram

ANTHROPIC

Models

 OpenAI

ElevenLabs

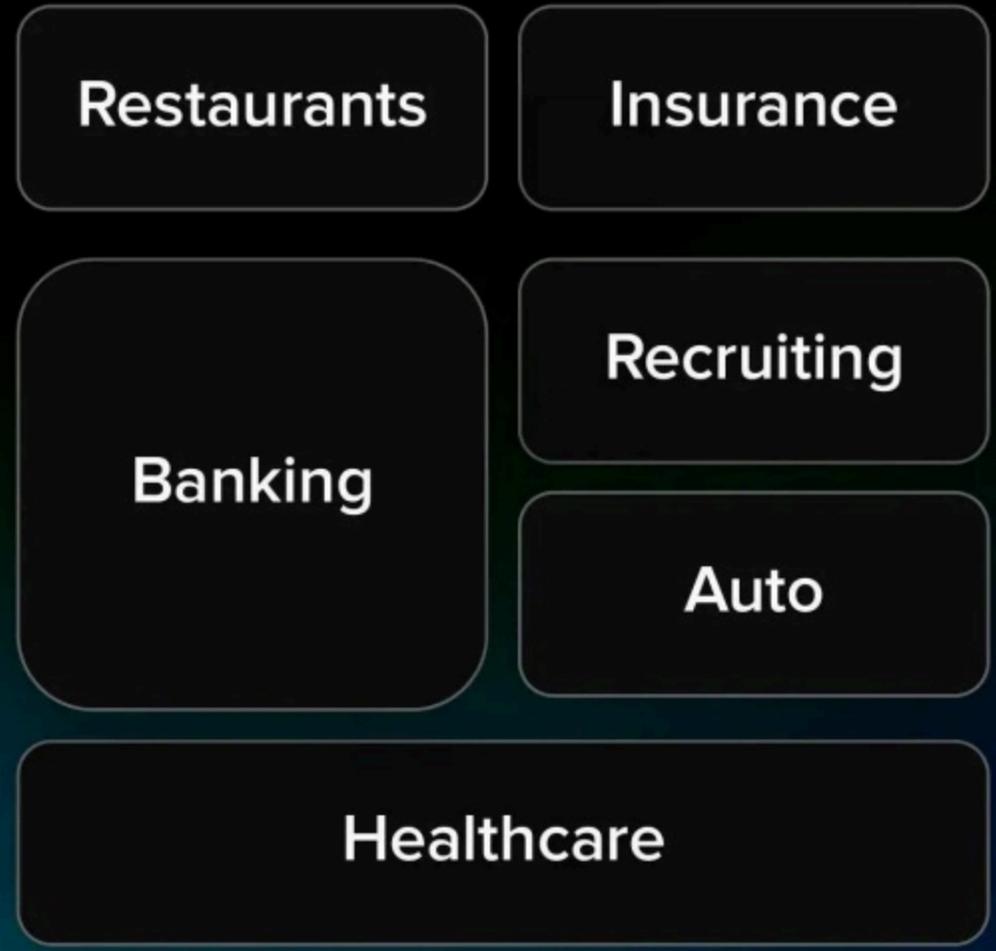
# **Our Mission**

**Bend the arc of technology back to the human voice.**

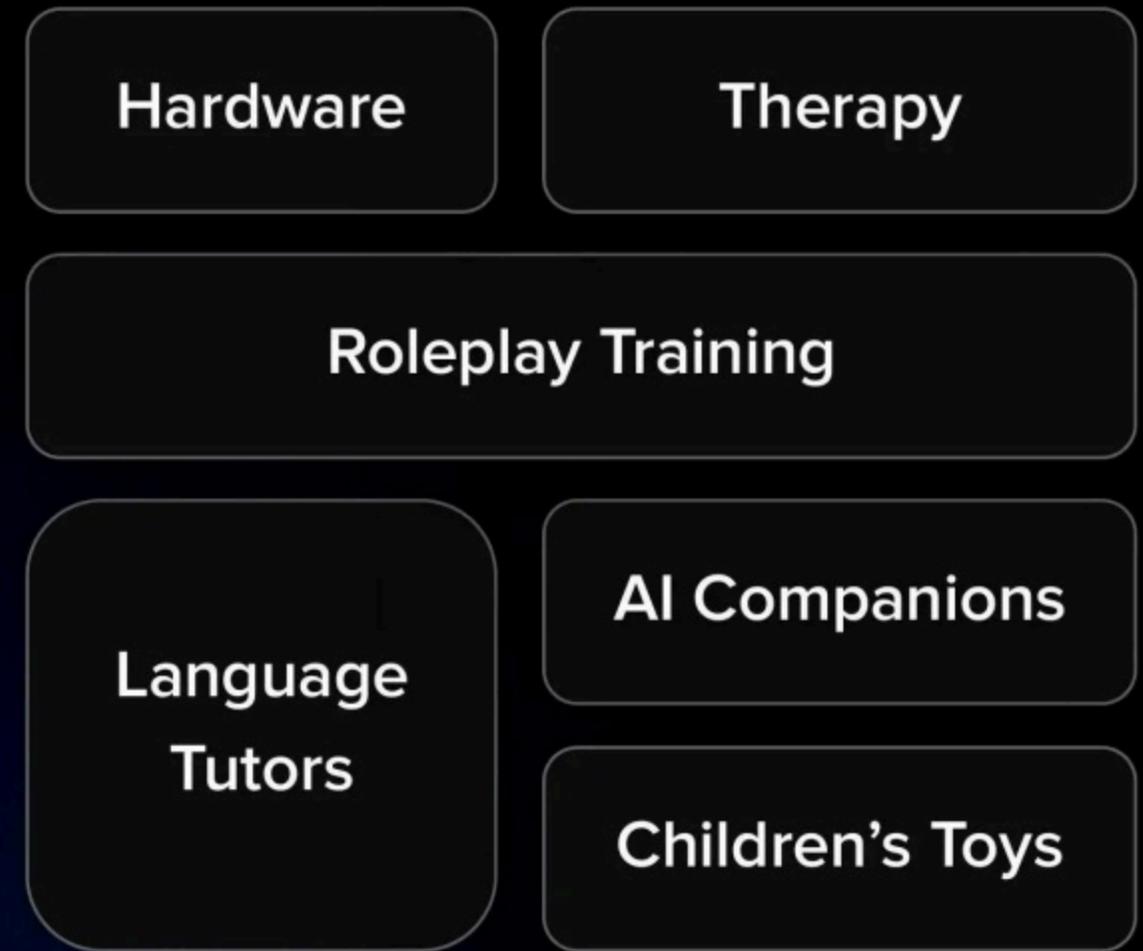
**How?**

With a developer platform that makes it easy to deploy voice agents.

# The two segments of opportunity



Existing Call Volume



New Call Volume