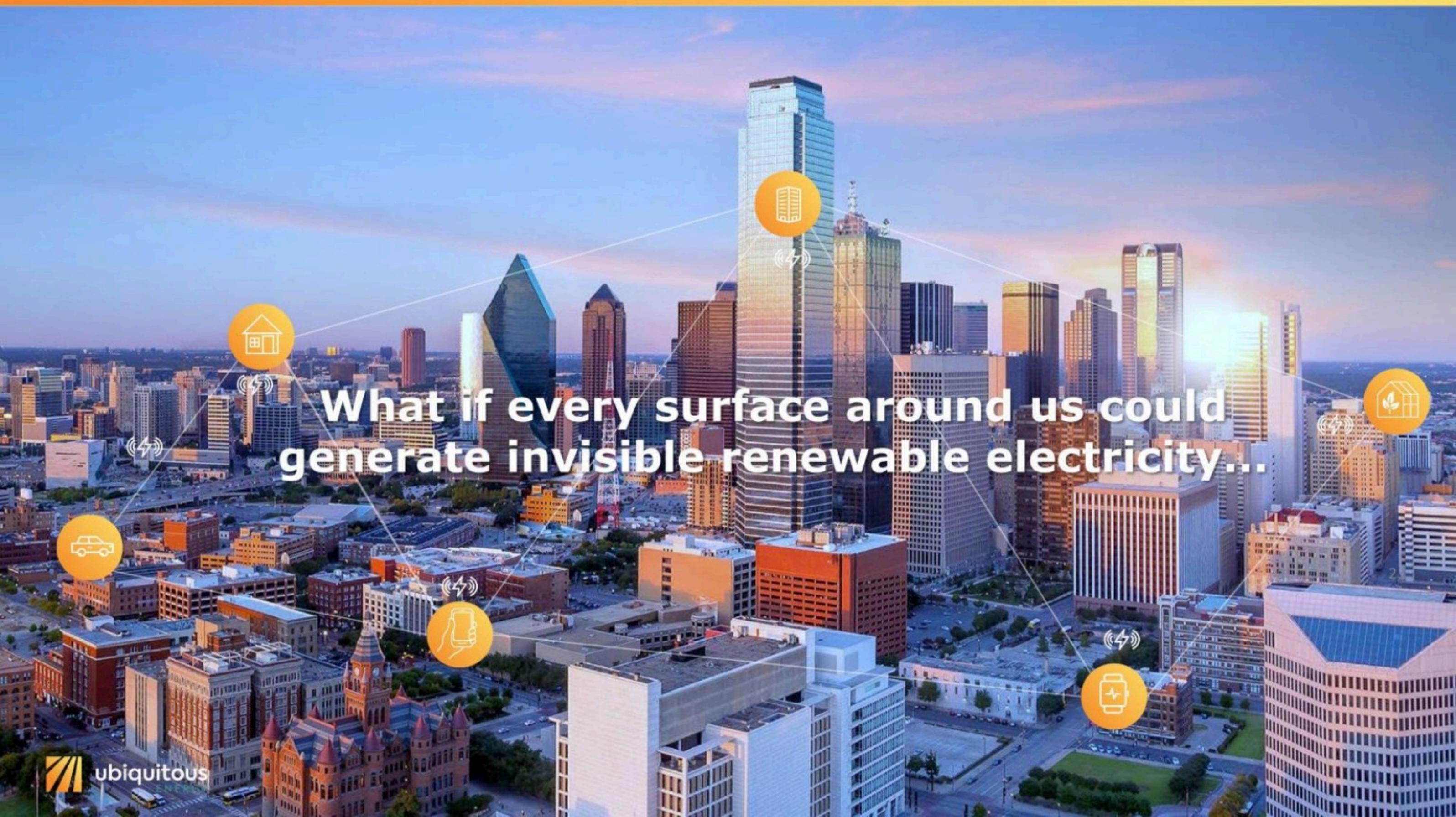




ubiquitous
ENERGY

INVESTOR INTRODUCTION

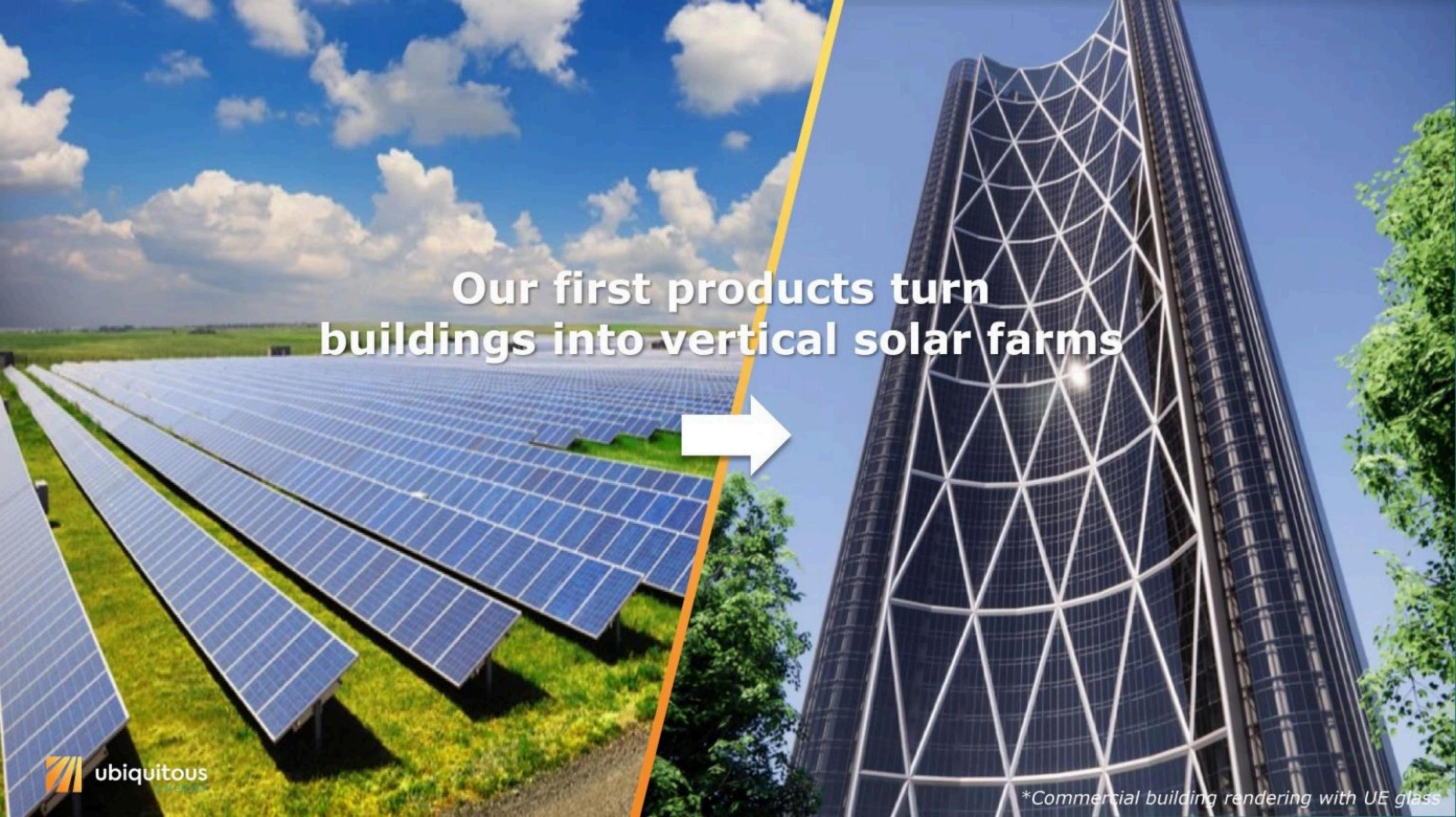
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An aerial view of a city skyline at dusk, featuring various skyscrapers and buildings. Overlaid on the image are several yellow circular icons connected by thin white lines, representing different energy sources and applications: a house with a leaf, a car, a smartphone, a battery, a house with a leaf, a house, a building, and a battery. The central text reads:

What if every surface around us could generate invisible renewable electricity...



...truly transparent solar makes it possible

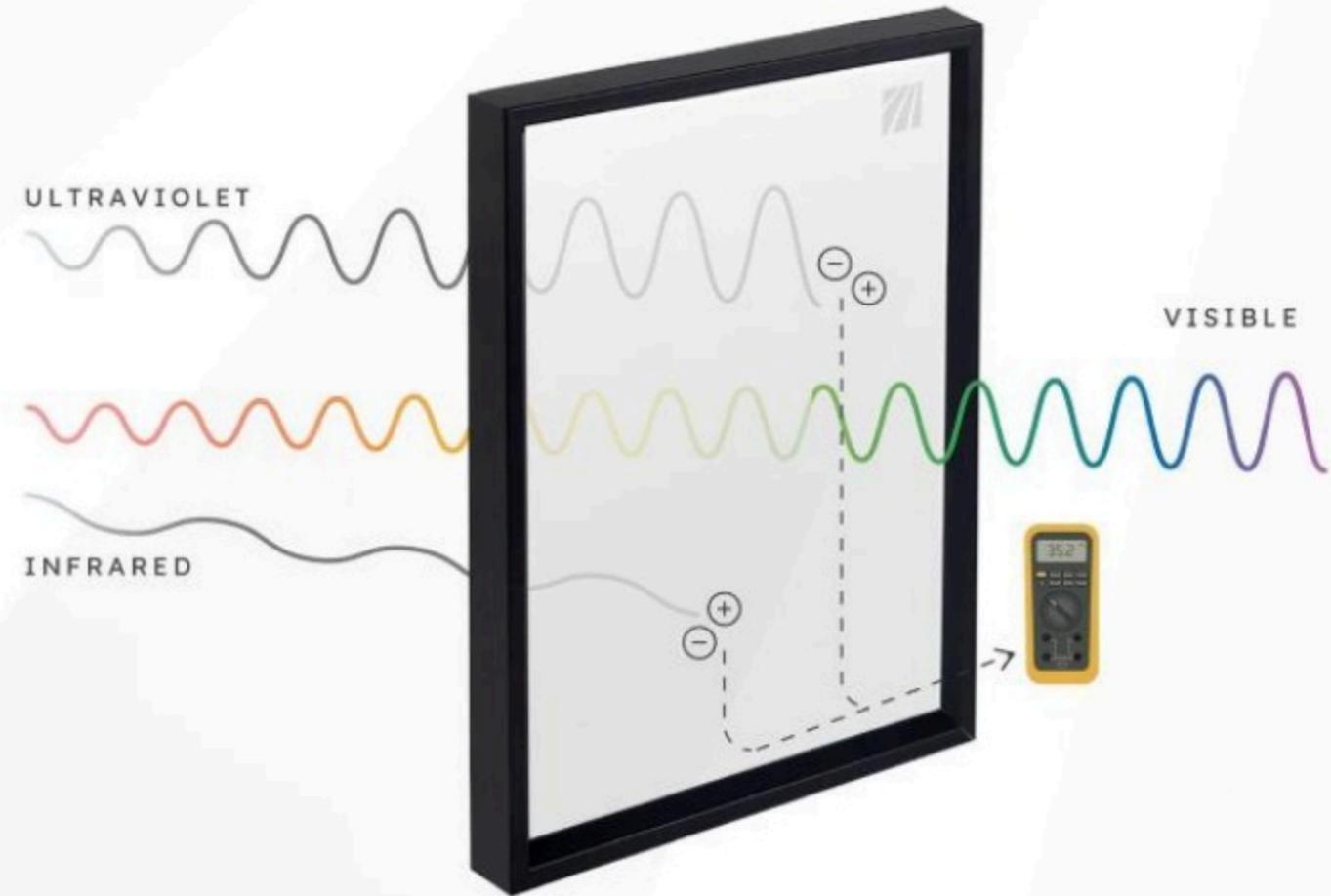


**Our first products turn
buildings into vertical solar farms**



UE POWER™

The only fully transparent solar technology that generates electricity from non-visible light



Transparent • Electricity Generating • Patented • Invented at MIT

KEY VALUE PROPOSITION FOR BUILDINGS

UE Power™ generates onsite electricity with no aesthetic tradeoffs



Power producing windows: Massive Potential

- 20B ft²/yr. window glass \$500B potential
- Vertical surface up to 50x more than rooftop
- New building regs. requiring on-site renewables



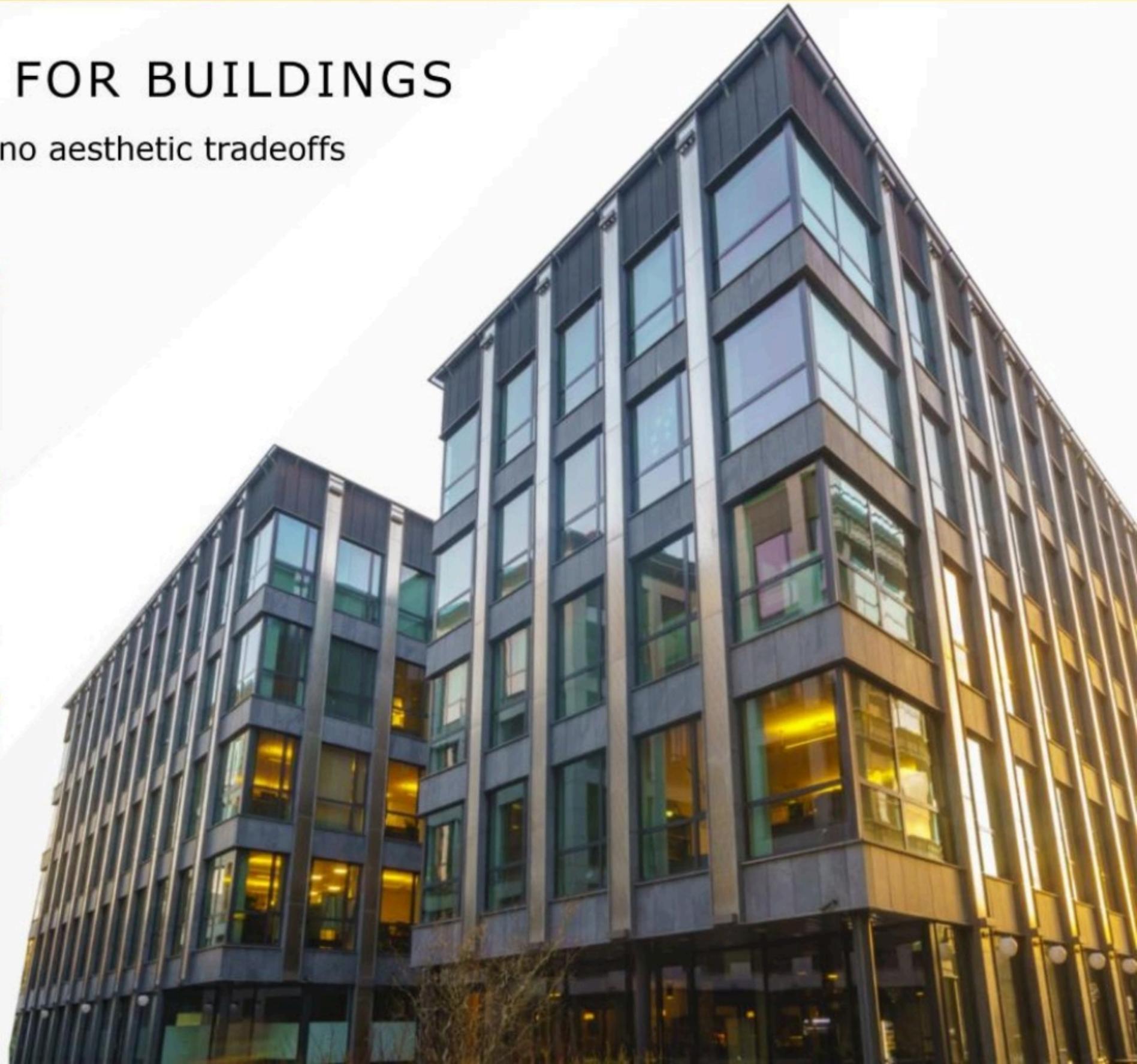
Substantial Electricity Generation

- Offsets up to 30% of building electricity
- <3-year payback and <\$0.05/kWh possible
- Qualifies for solar investment tax credits



UE Power™: Synergies and Smart Features

- Best in class window performance (low-E)
- Enables smart buildings (sensors, analytics, comms)
- Improved tenant experience = higher rents



PURPOSE BUILT TO MATCH STANDARD WINDOW GLASS

Commercial and residential use cases with minimal change to existing supply chain



TRANSPARENT

40-80% with neutral color

ENERGY SAVING

Tunable thermal performance

RELIABLE

Industry standard testing

MANUFACTURABLE

Standard glass coating process

LOW COST

Abundant raw materials



LEADERSHIP TEAM

Ubiquitous Energy is lead by a world-class team of business, industry, and technology experts

TRAILBLAZING LEADERS & COMMERCIALIZATION VETERANS



Susan Stone
CEO

*20yr+ new tech investor,
Sierra Wasatch, JP Morgan*



Miles Barr, PhD
CTO / Co-Founder

*MIT PhD, UE inventor,
Forbes 30/30, MIT TR35*



Boris Vilidnitsky
VP Finance

*CFA, 10yr+ investor,
Carbon 3D, Barclays*



Ted Hathaway
Board / Strategic Adv.

*30yr+ building materials exec,
prev CEO of Oldcastle*



David Maikowski
Dir. Channel Dev.

*20yr+ glass industry exec,
prev Guardian Glass*



Veeral Hardev
VP Strategy

*10yr+ BD exec, launched
first QD display at Nanosys*

EXPERT TECHNOLOGISTS & RENOWNED FOUNDERS



Richa Pandey, PhD
VP Tech Dev.

*UMN PhD, 10yr+ OPV,
Top Woman in Solar Award*



Rachel Molaro, PhD
VP Manufacturing

*MIT PhD, 10yr+ OPV
and equipment design*



Ian Millard, PhD
VP Project Dev.

*Cambridge PhD, 25yr+
organic electronics industry*



Richard Lunt, PhD
Co-Founder

*MSU Prof, UE inventor,
MIT TR35, CAREER Award*



Vladimir Bulović, PhD
Co-Founder

*MIT Prof, UE inventor,
Director of MIT.nano*



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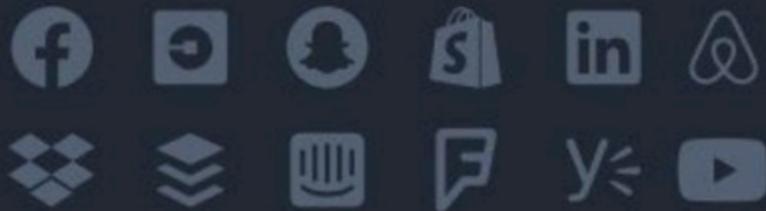
+1 (650) 294-4333
3696 Haven Ave. Suite B
Redwood City, CA 94063

Contact Us

investor@ubiquitous.energy

www.ubiquitous.energy

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