

S O  $\wedge$   $\wedge$  K<sup>®</sup>  
TECHNOLOGIES



# GLOBAL IMPACT

Post-Money Revenue = \$52.9M | EBITDA = \$26M

Pre-Money Revenue (TTM)\* = \$4.97M | EBITDA = \$841K

\$30M matching funds DoD | Non-dilutive

2x DoD Contracts | Pentagon

21M minutes of digital therapy | 133 countries

Native American | Minority-owned

\*Third Party Earnings Review



# OUR MISSION

TO BE THE WORLD'S LARGEST PROVIDER  
OF HOLISTIC HEALTH TECHNOLOGIES



# Soaak Technologies, Inc.

## In Clinic

- Brain Mapping
- Neurofeedback
- Talk Therapy
- Functional Medicine
- Thermography

## Virtual Health

- Telehealth
- Functional Lab Tests
- Diet Protocols
- Supplement Protocols
- Lifestyle Guidance

## Soaak App

- Frequency Compositions
- Daily Mindful Intentions
- Courses & Programs
- AI/ML Virtual Concierge
- Biometric Measurements

## Diversified Revenue Streams:

B2C, B2B, B2G, B2B2C

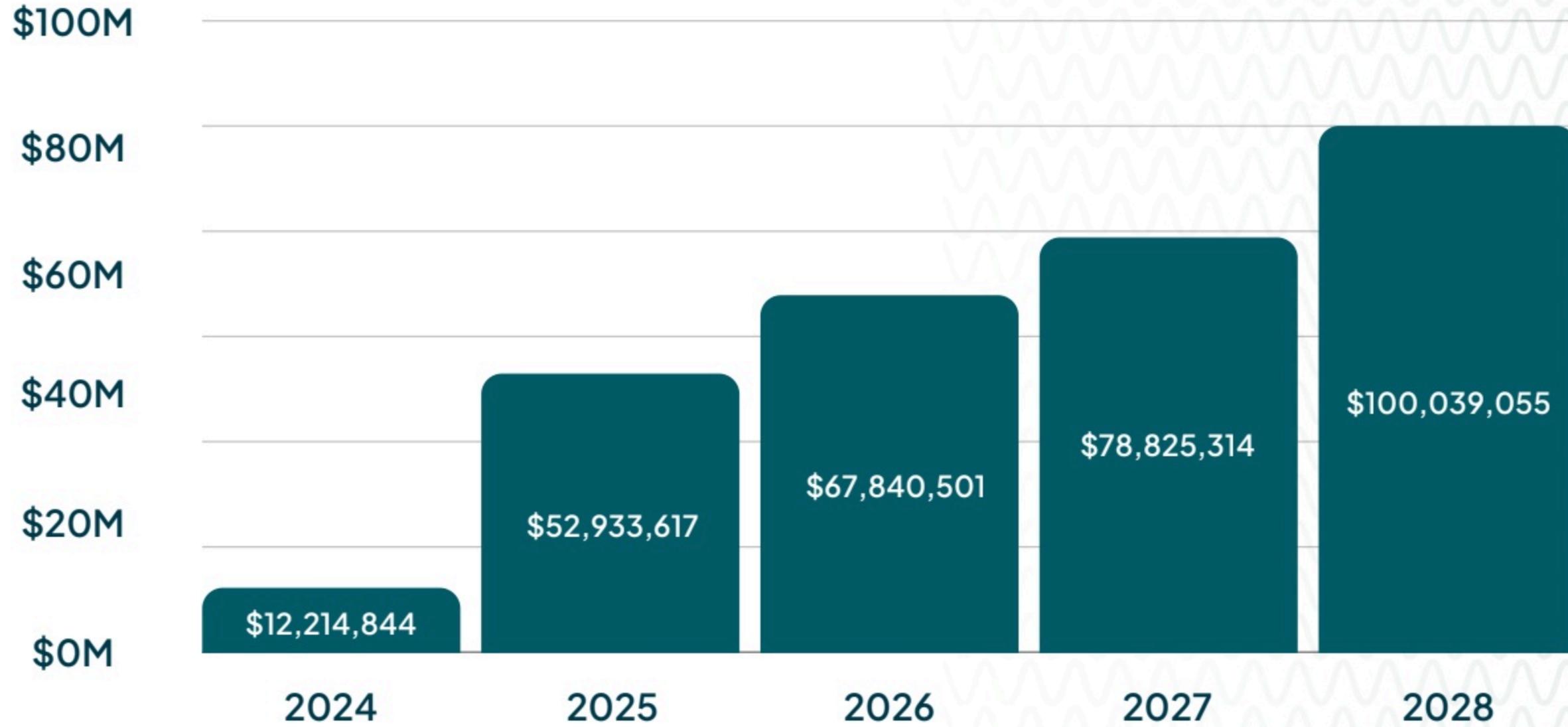


# HISTORICAL MILESTONES

- 2005 | Pioneer in Functional Health and Neurofeedback
- 2013 | Introduced Sound Therapy and Thermography
- 2021 | Soaak App Launches MVP
- 2021 | Partner with Amazon Alexa Enterprise
- 2022 | B2B Vertical Integrated
- 2023 | Three Acquisitions - Virtual Health Launched
- 2023 | 1st DoD Contract Awarded
- 2024 | Launched AI/ML and Biometrics Features in MVP
- 2024 | 2nd DoD Contract Awarded
- 2024 | 3rd DoD Contract In Negotiations
- 2024 | Qualified for \$30M in DoD Matching Funds



# POST-MONEY REVENUE



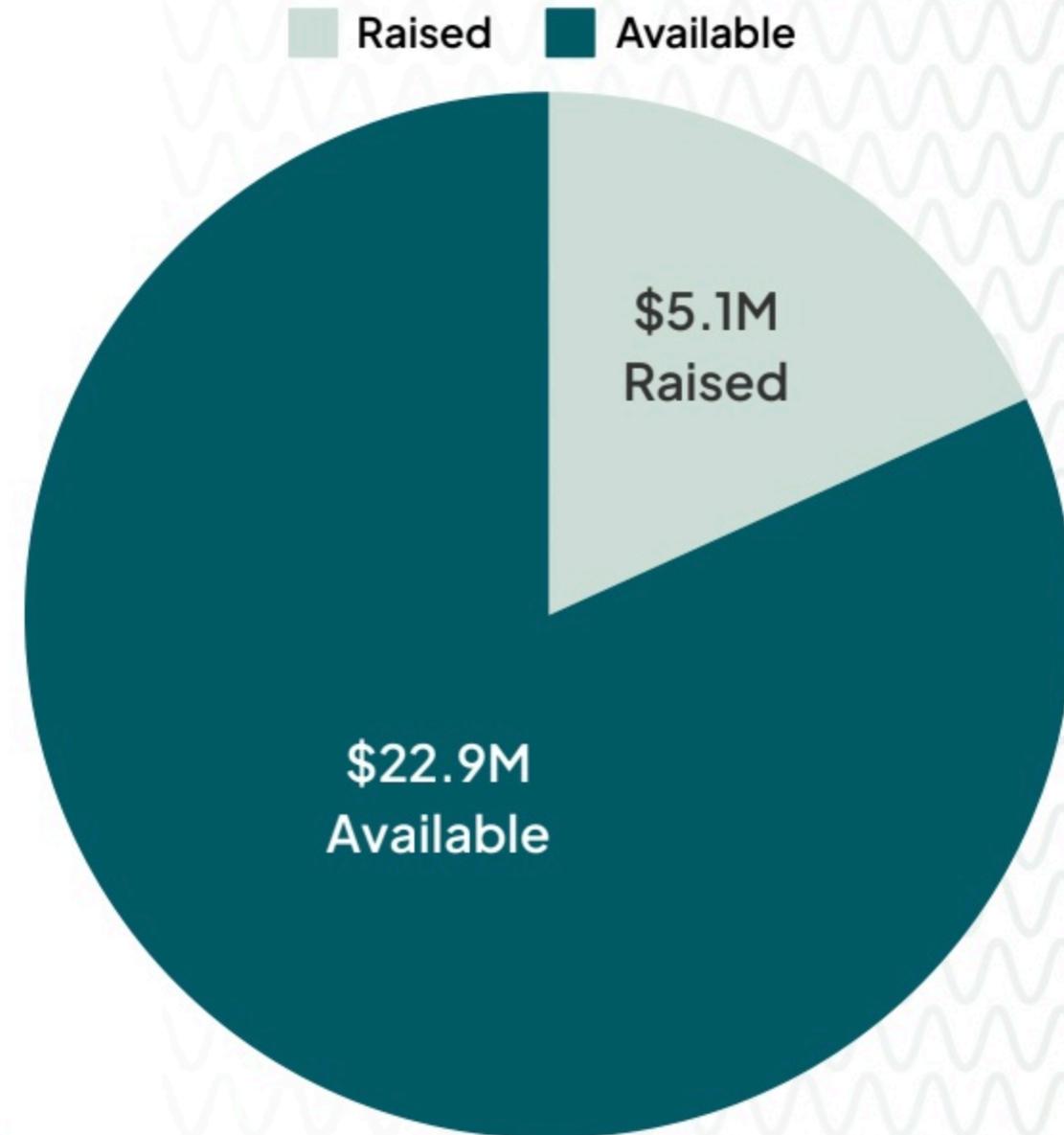
# SERIES “A” ROUND

## \$28,000,000 – Series “A” Funding

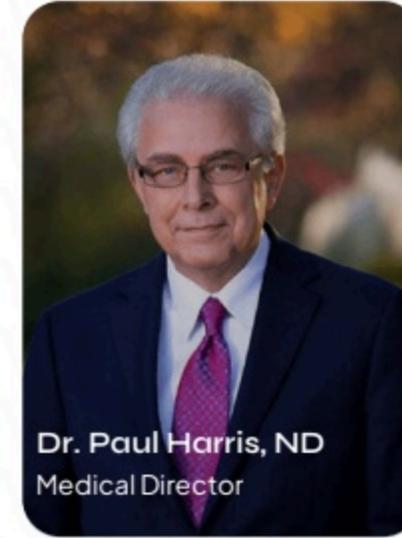
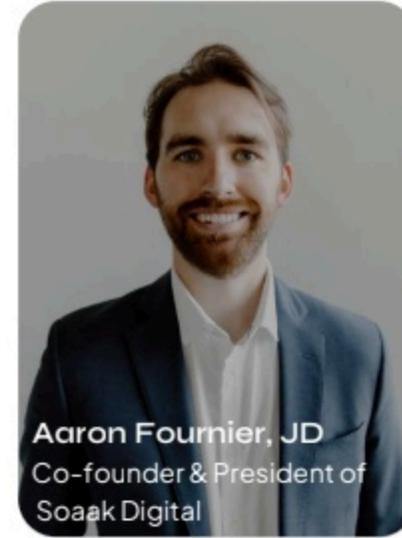
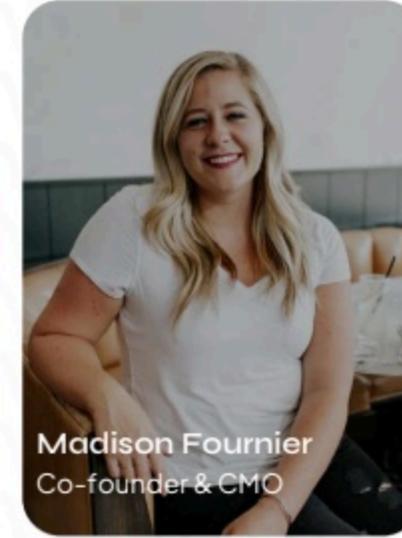
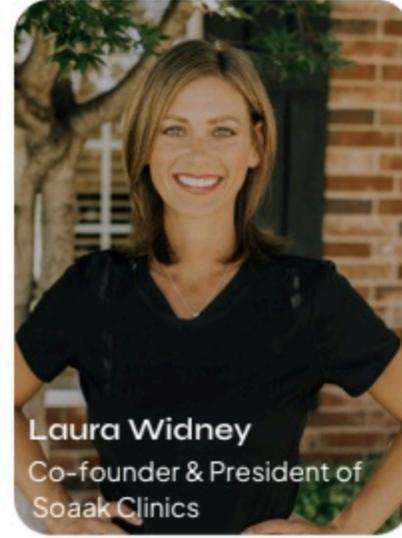
- \$5,100,000 Raised
- \$22,900,000 Available

## Offering Preferred B Shares

- \$6.00 per share
- \$100,000 minimum investment
- Liquidation preference
- No voting rights
- Minimum 5% annual dividend



# LEADERSHIP TEAM



# BOARD MEMBERS



Dr. Henry Penix (Drho)



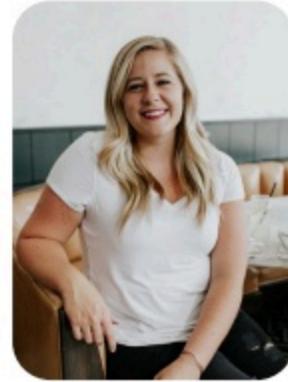
Kevin Cox (JD, MBA)



Laura Widney



Aaron Fournier (JD)



Madison Fournier



Dr. Paul Harris (ND)



Dr. Michael Beckwith



Christin McClave



Gale Sommers



Dr. Troy Byer (PhD)



Michael Matthews



John Toups



Dr. Nor Ahmed (DO)



Stephen Jaskowiak (DO)



Brittany Roberts



Michelle Roberts



Mike Pitcher



# CAUTIONARY STATEMENTS

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**Series “A” Round Closing August 31, 2024**

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