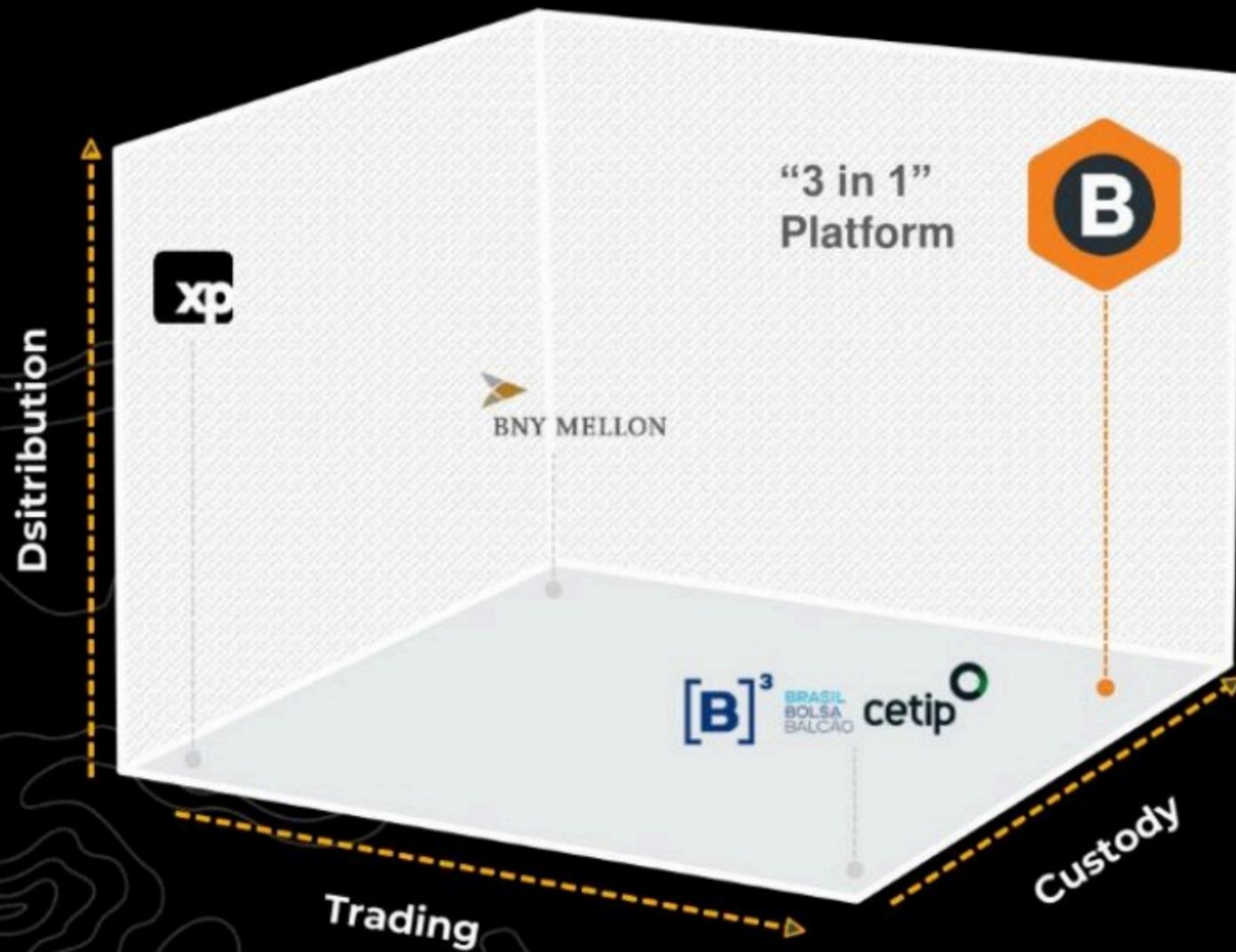


2TM and its “3 in 1” platform boosting the alternative digital assets market



The next frontier in disintermediation and democratization of the financial market.

Blockchain Platform & Regulatory Infrastructure

DIGITAL WALLET

Multi asset digital wallet and account:
hold, convert, use and invest

DIGITAL ASSETS

Tokenized assets
High yield and liquidity

CRYPTO HUB

Commercial partnership
with e-commerce / digital
wallet platforms



DIGITAL CUSTODY

To be enabled by CVM
2TM and also third parties' assets

CRYPTO EXCHANGE

Largest crypto asset exchange in LatAm with
+44 coins listed



EDUCATION

Content, courses and relevant information
on the crypto ecosystem

CRYPTOCURRENCIES



UTILITY TOKENS



FAN TOKENS



DE-FI TOKENS



OTC

Institutional products and
services (OTC)



TRADITIONAL ASSETS

Regulated security distributor (DTVM)
***investment made in May/21**

CRYPTO FUNDS

Asset management solutions for
institutional investors
***acquisition made in May/21**

EQUITY TOKENS

Crowdfunding offer
approved by CVM



Meubank → “Wallet of Wallets”

STORE

All things digital



Cash



Investments



Crypto



Miles / Rewards



Others
(ex.: In-game)



USE

Digital finance marketplace

Pay



Purchase



Invest



Redeem



Transfer / P2P



Meubank is a wallet and multi-asset digital bank account

Meubank is a wallet of wallets which facilitates transactions through easy conversion between types of assets

A very high tokenization potential

- We actively develop new assets to be structured and tokenized through blockchain technology
- There is a high and unattended demand for registration and negotiation of alternative assets, anticipating income for its asset owners

Traditional Assets

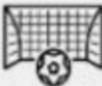
	PUBLIC DEBT	✓
	CONSORTIUM	✓
	REAL ESTATE	✓
	PRIVATE DEBT	✓
	ENERGY	
	RECEIVABLES	
	EQUITY (SECONDARY)	
	LEGAL CLAIMS	
	CREDIT RECOVERY (NPL)	

New Economy

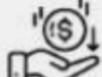
ESG FRONT

	CARBON CREDITS	✓
	RECYCLING CREDITS	

SPORTS & GAMING

	FUTECOINS	✓
	FAN TOKENS	✓
	GAME TOKENS	

REWARDS & ENGAGEMENT

	MILES	
	CASHBACK	
	NFT / COLLECTIBLES	



Custody: Qualified service



Cryptography



shareholder

Advanced cryptography expertise, HSM manufacturer and vendor, processes know how of digital encryption key safe storage and best practices from experience in field since its foundation in 2003.

Regulation



shareholder

Adoption of governance and compliance best practices. Implementation of cyber security and information policies, AML, KYC, KYT and an specific code of conduct.

Credibility and Governance



consultant

Consulting firm KPMG US (former Circle employees) participation in design safe and best practices in processes and policies, preparing the company to be continuously audited and also to seek certifications SOC-1, SOC-2 and CCSS Level-3.

Crypto Expertise



shareholder

Mercado Bitcoin is the largest cryptocurrency platform in LatAm, provides expertise in crypto custody, tokenization expertise (tech + regulatory) and operations experience, all built along the years since 2013.

2TM companies participation:

- * KPMG US team includes Sam Wyner, co-author of KPMG white paper "Cracking Crypto Custody"
- * member of GT Fintech from LIFT, the CVM (SEC) innovation lab;
- * member of Brazilian standardization committee (ISO);
- * member of Brazilian delegation Technical Group for CBDC;
- * member of US Chamber of Digital Commerce, joining its Group of Study for Crypto and Digital Assets Auditing;



In Brazil, Central Bank and CVM have clearly stated their view regarding crypto and NSTO



Brazilian Central Bank

- **Comunicado nº 31.379/2017** → The Brazilian Central Bank is committed to support financial innovation activities, recognizes officially cryptocurrencies as a financial account calculation asset and requires a transaction declaration involving cryptocurrencies
- **BCB Cryptocurrency** → "The digital Real will come in 2022", according to BCB's president, Roberto Campos Neto



Receita Federal

Internal Revenue Service

- **Instrução Normativa 1.888/2019** → requires cryptocurrency exchanges to monthly state to Brazilian IRS with customer's transactions.



Comissão de Valores Mobiliários

Brazilian SEC

- **Ofício Circular nº 11/2018** → allows regulated investment funds to have exposure in cryptocurrency and that these assets are not considered securities for the CVM's regulation purposes
- Allowed funds to be 100% invested in crypto, such as XP Inc, BTG Pactual and Genial Investimentos banks
- CVM approves the first Bitcoin ETF in mar/21



Council for Financial Activities Control

- **COAF** has the role of receiving suspicious operations information from the exchanges and forward the analysis reports to the federal police.
- Mercado Bitcoin was the first Brazilian Exchange with direct contact with the COAF for fairness in its operations and therefore possesses compliance programs, statutes and policies about KYC, AML and PLDFT in accordance to the institution's guidelines

Brazilian largest player on Social Media

	 MERCADO BITCOIN	 BITCOINTRADE	 foxbit	 BINANCE Brazil
	185k	34.8k	32.6k	58.5k <small>Binance Instagram - Portuguese</small>
	128k	13.9k	24.2k	-
	39k	3k	13k	-
	214k	12k	50k	-
	48.1k	4.9k	23.2k	18k <small>Binance Twitter - Português</small>

Updated data base

More than 700K new clients registered in Jan-May/21, reaching 2.8 million clients

Client Base¹

[# millions]



1 million
Clients with Custody



306 k
MAU
Monthly Active Users may/21



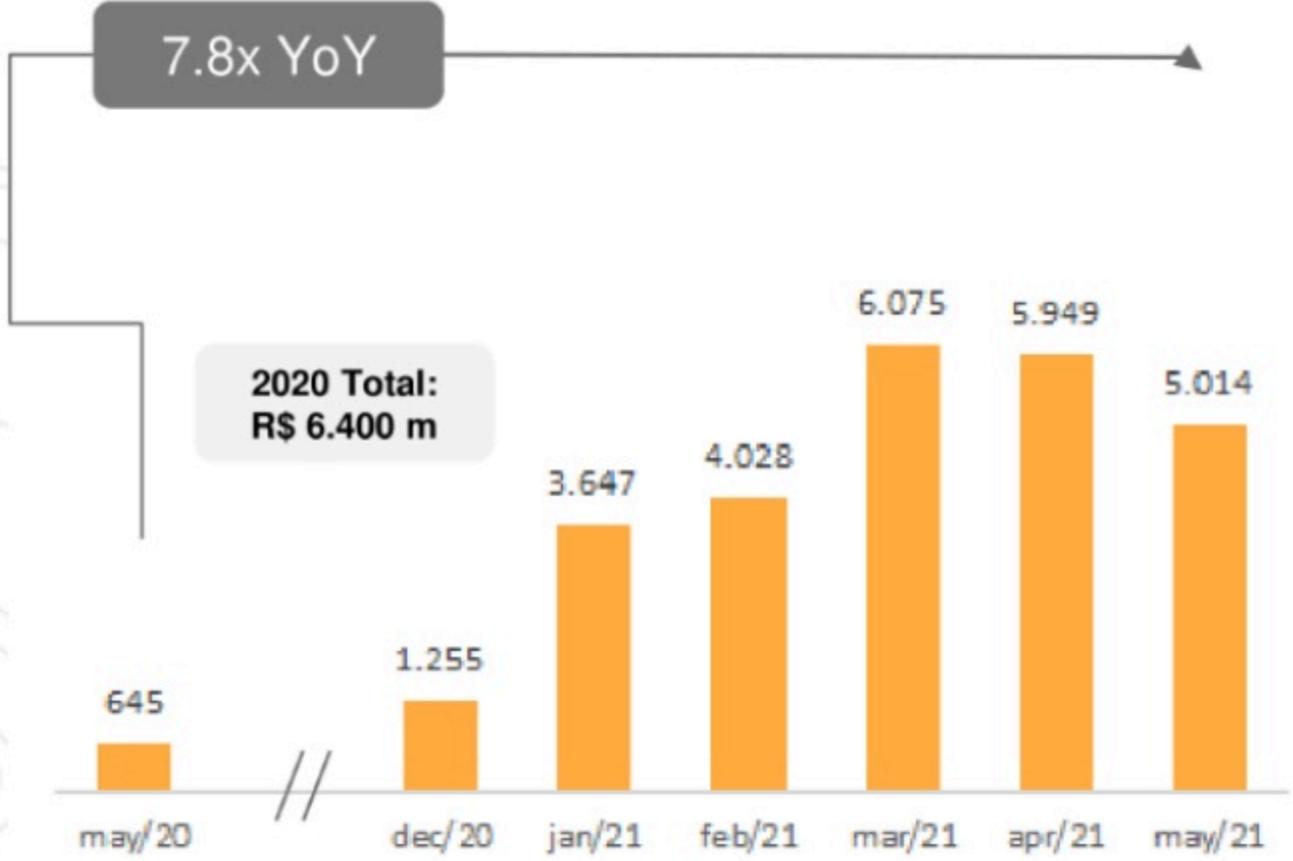
41%
Client Conversion
M0+M1

¹Preliminary numbers

By the end of May, 2TM YTD trading volume reached 11.0x the entire Jan-May/2020 performance

Trading Volume

[R\$ millions]



R\$ 24.7 B
Jan+May 2021



Jan-May 3.9x
larger than 2020

Multiple growth vectors and optionalities

International Expansion
Strategic expansion to other countries



New Products
Proprietary and non-proprietary, including securitized and non-securitized assets



New Clients
Continuous focus on client base expansion



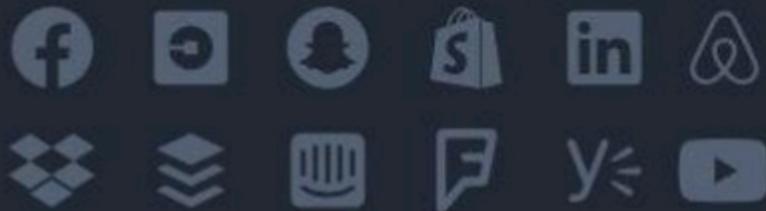
Technology and Platform Improvement
Continuous development of innovative solutions in a trustworthy and proven platform



M&A
Acquisitions/ Strategic Partnerships







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