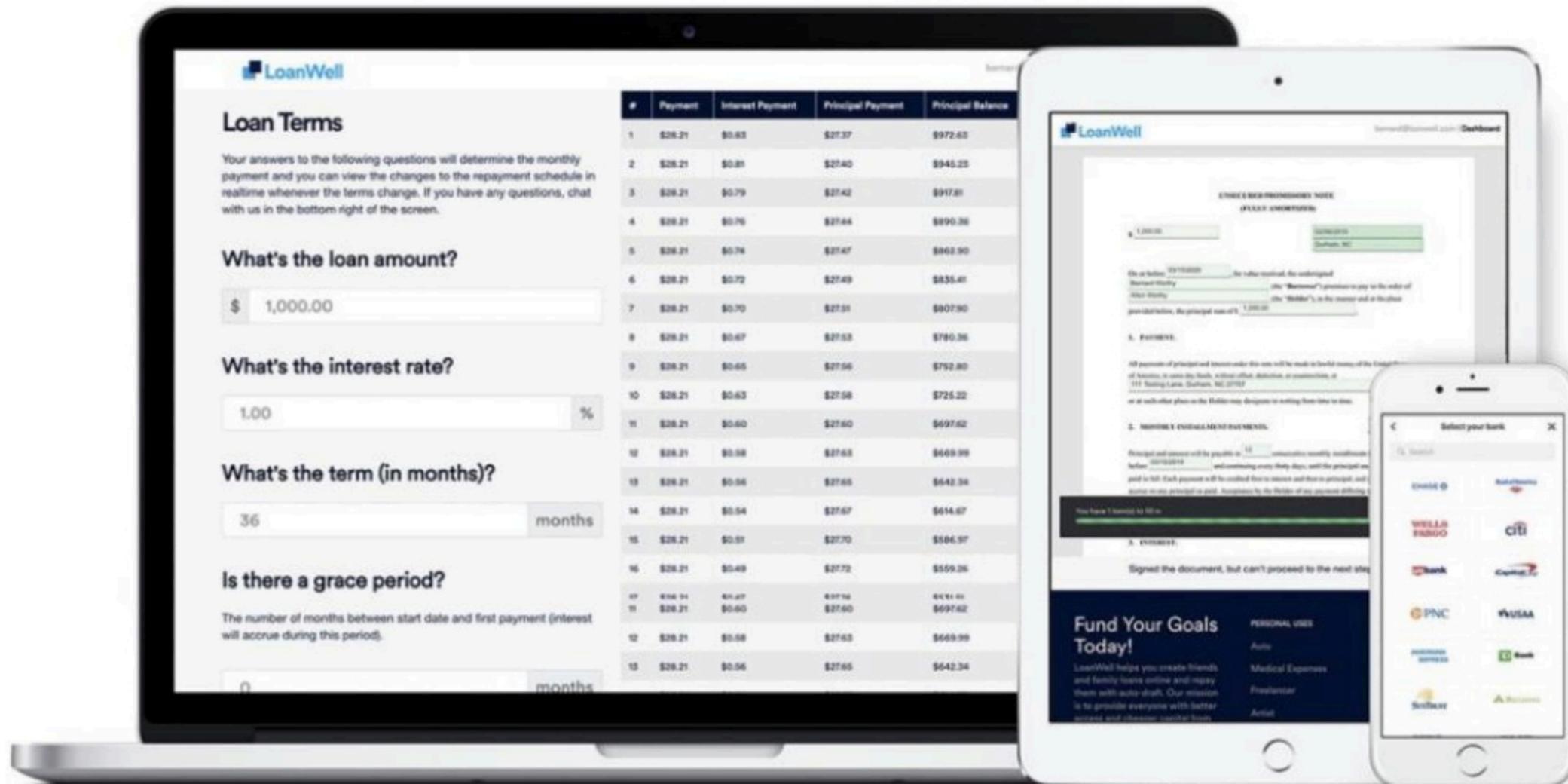




Automated Loan Origination



Community Development Financial Institution

Loan Funds

Community Banks

Foundations (PRIs & Social Impact Investing)

Credit Unions

OUR
CUSTOMERS

For Community Lenders

Keep up with Application Intake

Collect Documents Securely

Follow Up w/ Borrowers

Manage Custom Workflow w/ Team

Close Faster than 90 Days

Service Loans Efficiently

Report on their Portfolio

THE
PROBLEM
For Community Lenders

LoanWell is a **Branded & Customizable End-to-End platform for Lenders — Intake, Origination, Underwriting, Closing, Servicing, & Reporting**

THE SOLUTION
For Community Lenders

Leadership Team



**Bernard
Worthy**
CEO/CTO

Built
software
for Visa,
Forbes
and
startups



**Justin
Straight**
COO/CFO

Managed
banks and
credit
unions in 4
countries
and
startups



**Philip
Tester**
VP - Sales

Dir of Biz
Dev
CloudFactory
built and
scaled
sales
teams



**Evan
Halley**
Sr. Eng.

Built
software
for
Bandwidth,
Archive
Social and
startups



**Alison
McGee**
Sr. CS.

Client
Success
Mngr @
Abrigo
built &
scaled CS
teams

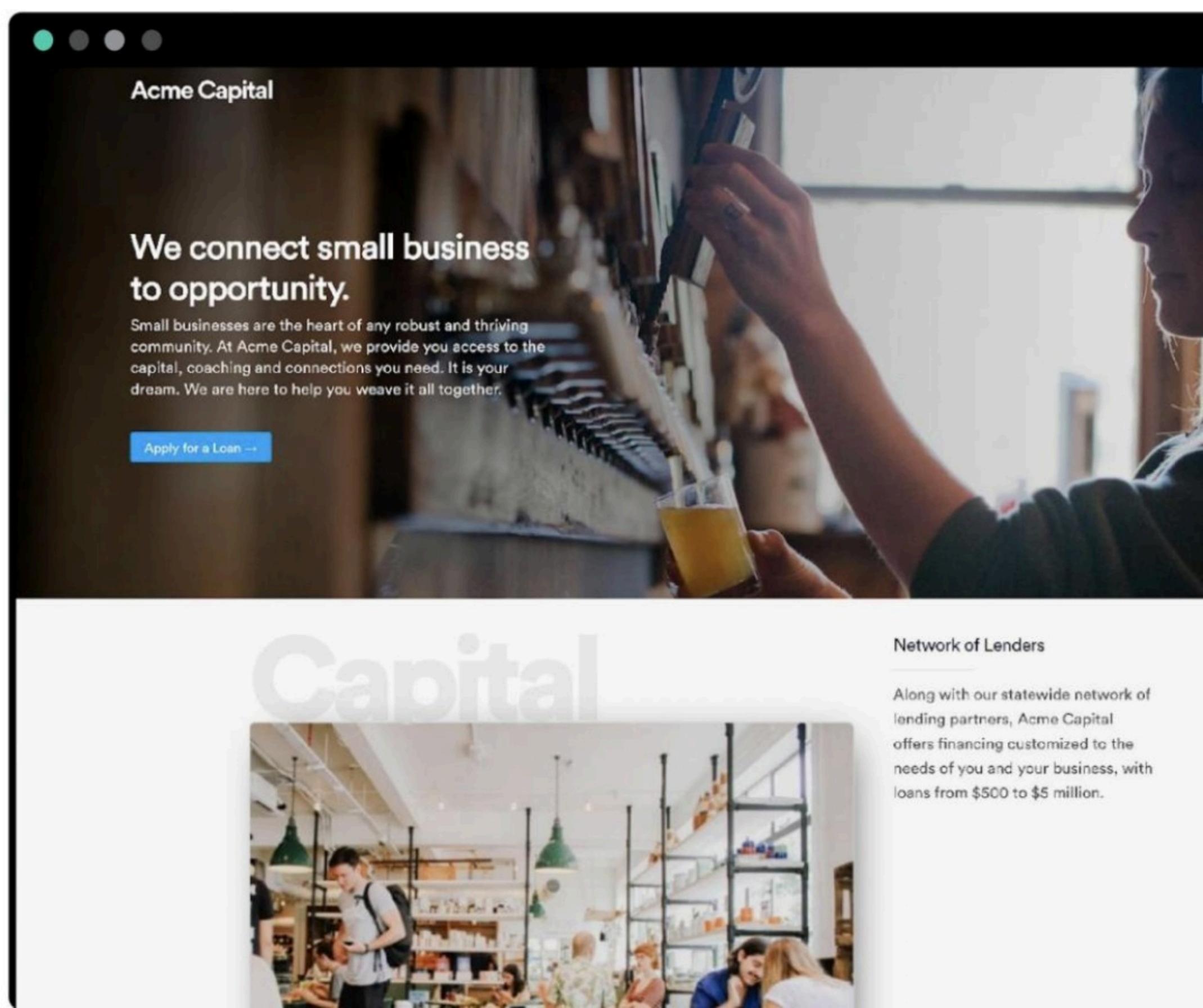
FRONT END

Intake Starts Here

Custom Design

User Accounts

Built for Borrowers



Acme Capital

**We connect small business
to opportunity.**

Small businesses are the heart of any robust and thriving community. At Acme Capital, we provide you access to the capital, coaching and connections you need. It is your dream. We are here to help you weave it all together.

[Apply for a Loan -->](#)

Capital

Network of Lenders

Along with our statewide network of lending partners, Acme Capital offers financing customized to the needs of you and your business, with loans from \$500 to \$5 million.

Borrower's Permanent Address

Please add the borrower's permanent address below to be included in the loan document contact section.

Street address

City

State

Zip Code

County

[Previous](#)[Next](#)

100% completed

LOAN TERMS

Origination

Inspired by TurboTax

Customizable

Document Upload

We connect small business to opportunity

Small businesses are the heart of any robust and thriving community. At Acme Capital, we provide you access to the capital, coaching and connections you need. It is your dream. We are here to help you weave it all together.

LINKS

[Payment Schedule Calculator](#)[Terms](#)

- Overview
- To
- ctions
- chedule
- ocuments
- story
- rties
- asking
- atuses
- etails

Sammy Sosa & Acme Capital

Status

Waiting on the Credit Committee to approve the Loan Terms

Complete this Step →

Your Progress

Borrower's Progress

Step	% Completed	Step	% Completed
1. Application Processing	100%	1. Application Part A	100%
2. Client Consultation	100%	2. Application Part B	100%
3. Required Documents List	100%	3. Required Document Upload	100%
4. Underwriting Setup	100%	4. Additional Document Upload	0%
5. Underwriting	100%	5. Signature	0%
6. Add Credit Committee Members	100%	6. Bank Account Setup	0%
7. Credit Committee Review	100%		
8. Create Credit Memo	100%		
9. Loan Approval	0%		
10. Application Decision	0%		
11. Loan Terms	0%		
12. Signature	0%		
13. Skip Borrower Bank Account Setup	0%		
14. Create Disbursement	0%		
15. Schedule Disbursement	0%		

WORK FLOW

Process Digitized

Underwriting

Integrations (QB)

Portfolio Reporting

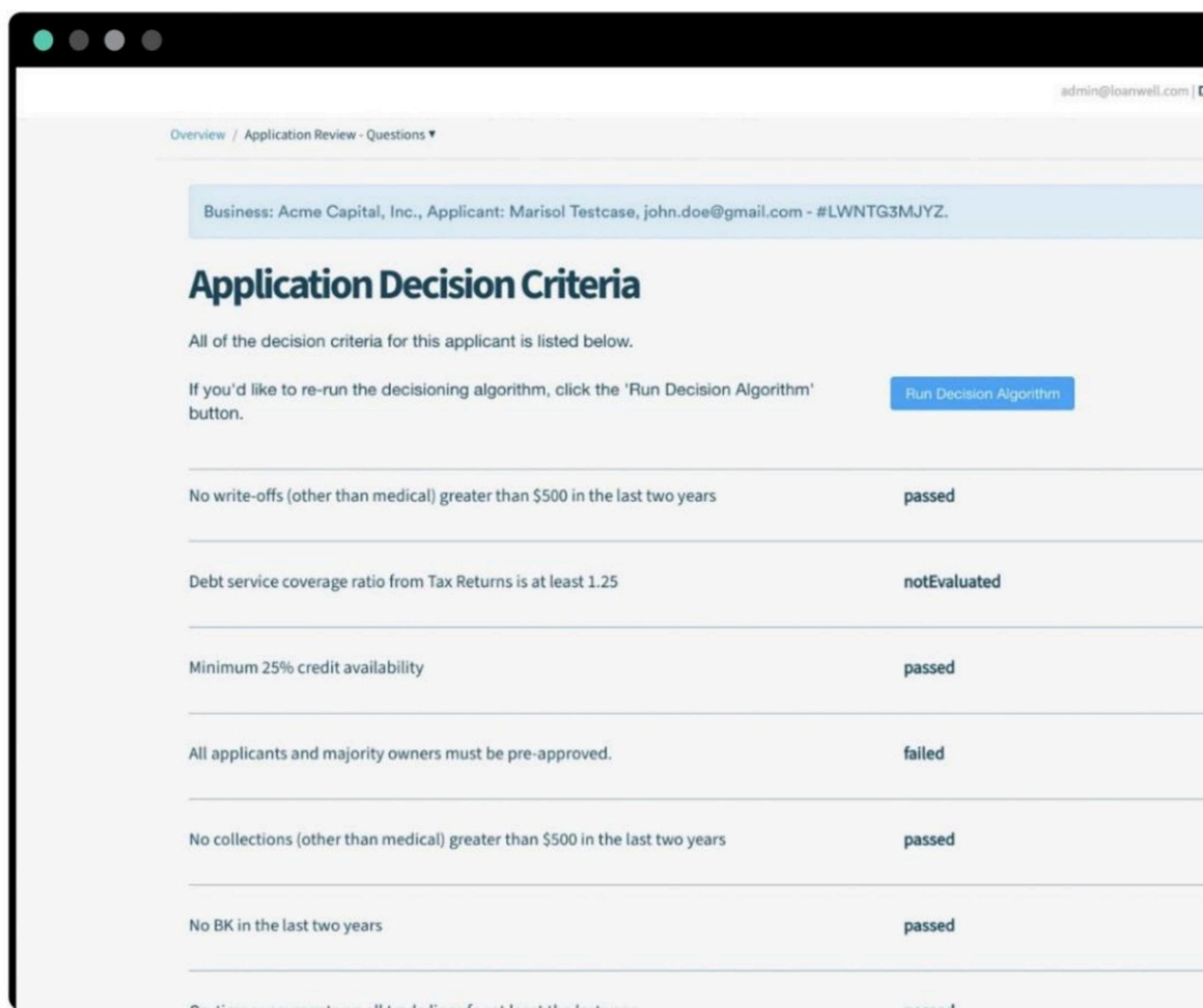
AUTO- DECISION

Bring Your Own Rules

3rd Party APIs

Tax Return OCR

Automated Letters





\$8.5b / yr

18.7% CAGR



\$540m+ / yr

15K+ Lenders



\$100m+ / yr

3K+ Community Lenders

Revenue Model

\$25K – \$100K Annual Subscription Plan

\$5K – \$20K Integration Fee

\$75K – \$300K | Customer LTV

Selected



Customers



Mission

Affordable Capital for All

“To significantly increase the efficiency of the loan origination process for community lenders, in order to greatly improve access to affordable capital for the small businesses that power our local and national economies.”



Thank you

LoanWell.



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