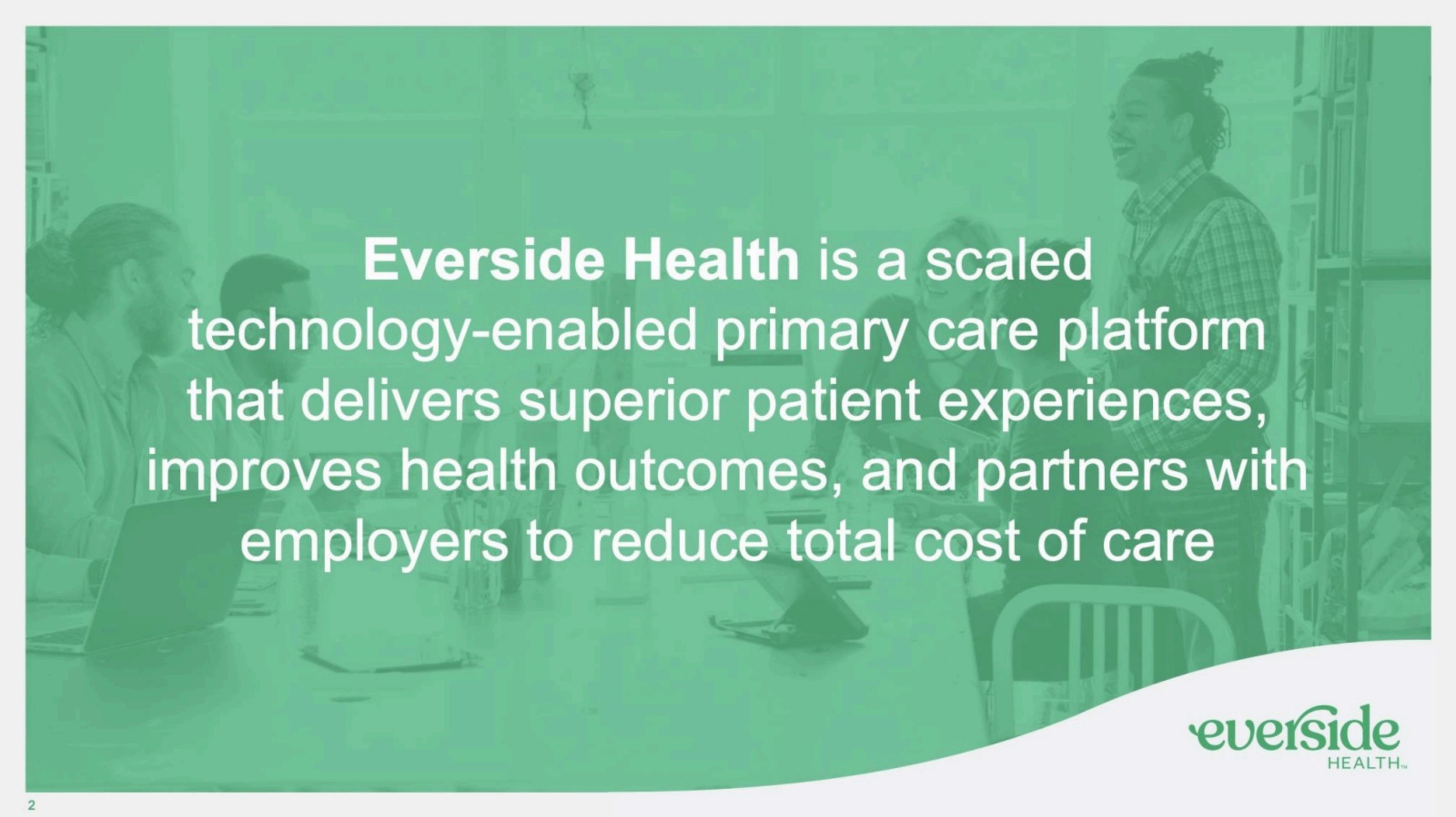




Introduction to Everside Health



A group of healthcare professionals, including a man and a woman, are gathered around a table in a meeting room. They appear to be engaged in a discussion or collaborative work. The image is overlaid with a semi-transparent green filter, and white text is centered over the scene. The text describes Everside Health as a scaled, technology-enabled primary care platform that improves patient experiences, health outcomes, and partners with employers to reduce the total cost of care.

Everside Health is a scaled technology-enabled primary care platform that delivers superior patient experiences, improves health outcomes, and partners with employers to reduce total cost of care

Focused on giving more



The current state of the U.S. healthcare system is a source of frustration

Source of frustration	Industry average	everside HEALTH™
Difficulty securing appointments	Average wait to see a provider of 56 days in mid-size cities	 Same/next day appointments
Very high provider burnout rates	2,200 average patient panel size with a high admin burden	 885 average patient panel size
Fee for service prioritizes billing and scheduling over people	Average Net Promoter® Score -1.7 NPS	 +85 Net Promoter® Score ¹
90% of employers believe costs are unsustainable	6-7% annual medical cost inflation	 1.1% medical cost trend

Note:
1. As of July 2022.

Healthcare plan sponsors and patients are facing significant cost pressures

- Over 100M Americans are covered by self-funded plan sponsors in 2021^{1, 3}
- Nearly half of Americans deferred or skipped healthcare due to costs within the past year²
- Plan sponsor costs averaged 7.8% of total compensation in 2021³
- 87% of large employers believe the cost of providing health benefits will become unsustainable in the next 5 - 10 years⁴

Average Annual Worker and Plan Sponsor Premium Contribution for Family Coverage, 2011, 2016, and 2021¹



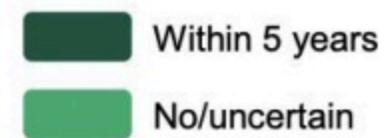
Note:
1. KFF "2021 Employer Health Benefits Survey"; Kaiser / HRET survey 2011 and 2016
2. KFF Health Tracking Poll (2020)
3. Bureau of Labor Statistics. (2022, January). Employer costs for employee compensation
4. KFF / PBGH "How Corporate Executives View Rising Health Care Costs and the Role of Government", April 2021

Plan sponsors are seeking value-based care solutions to help manage costs

Only 10% of plan sponsors currently VBC solutions and 87% have shown interest



73% of plan sponsors plan to engage in VBC programs within the next 5 years



Our business model

	Traditional fee-for-service "Reactive sick care"	everside HEALTH™ Total Cost of Care Approach "Proactive preventive care"
 Cost drivers to employer	Utilization-driven	Fixed, recurring multi-year contracts, Proven ability to reduce total healthcare expense
 Affordability for patients	Significant copays, high rates of care deferral	Typically free, encourages consistent engagement
 Patient clinical experience	Highly fragmented and difficult to navigate	Integrated, guided, and comprehensive
 Provider experience	Short visits, transactional relationships, reimbursement focus, high admin burden	Comprehensive appointments, trusted patient relationships, clinical focus, low admin burden

We provide one convenient solution

In-person
or Virtual

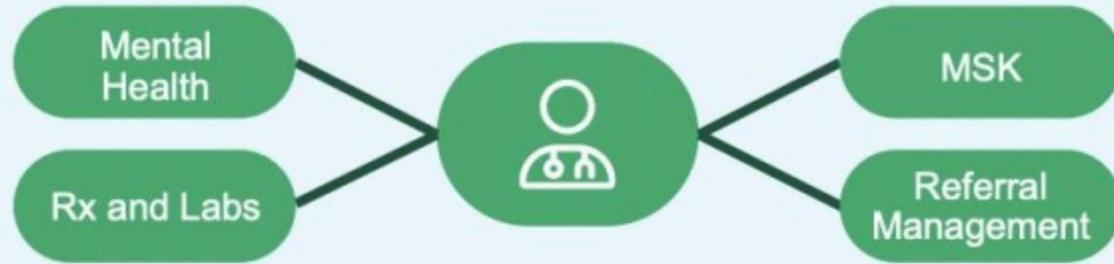


How we manage total cost of care

1. Building deep relationships with patients



2. Multi-channel, integrated clinical model grounded in primary care



3. Fully enabled by technology



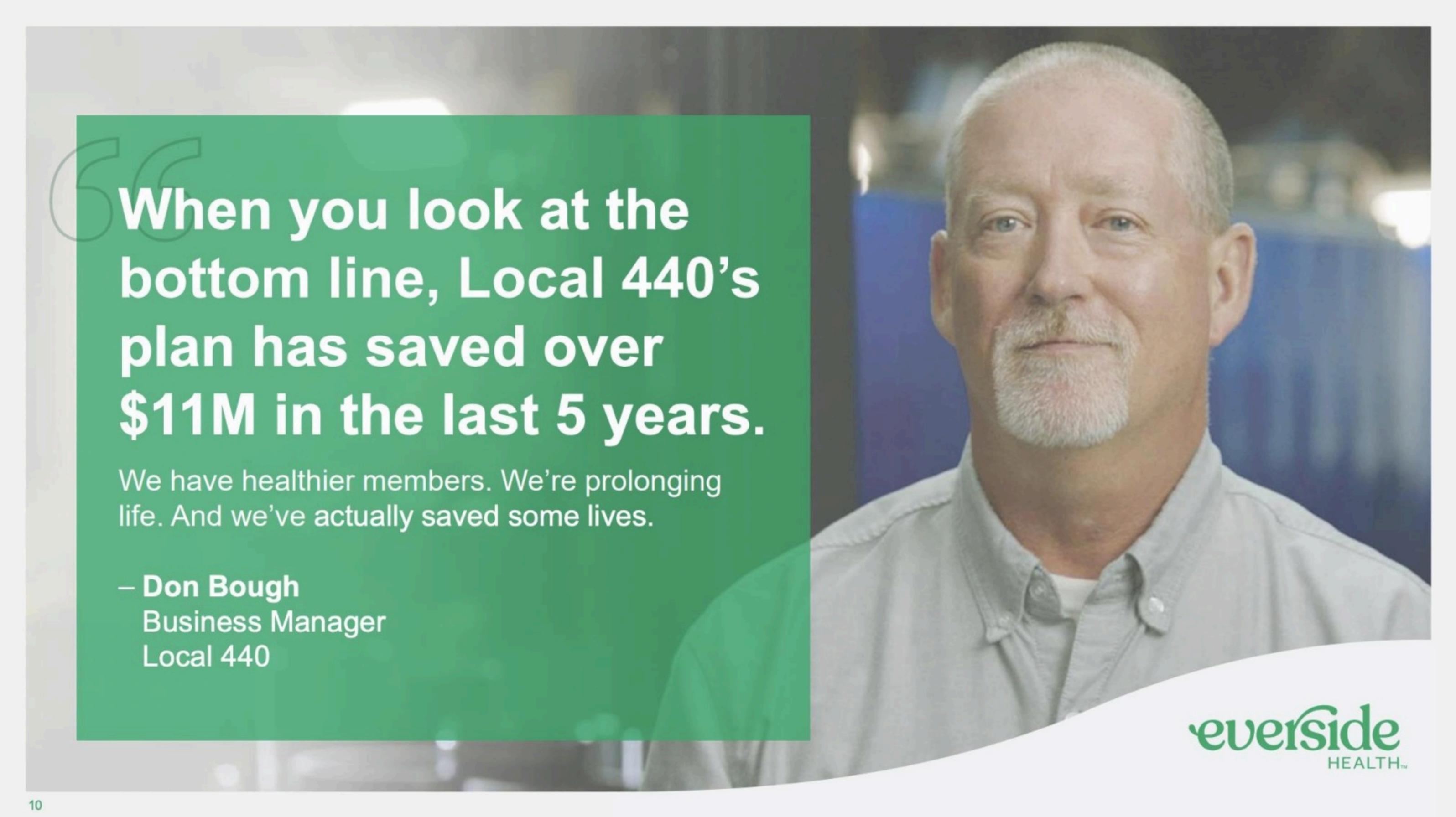
81% of patients say their health improved after using our services

Clinical quality and outcomes metrics at 90TH percentile or higher

75% of patients viewed their employer more favorably because of access to Everside services

30%+ cost savings for employers

Millions of \$\$ savings for patients



When you look at the bottom line, Local 440's plan has saved over \$11M in the last 5 years.

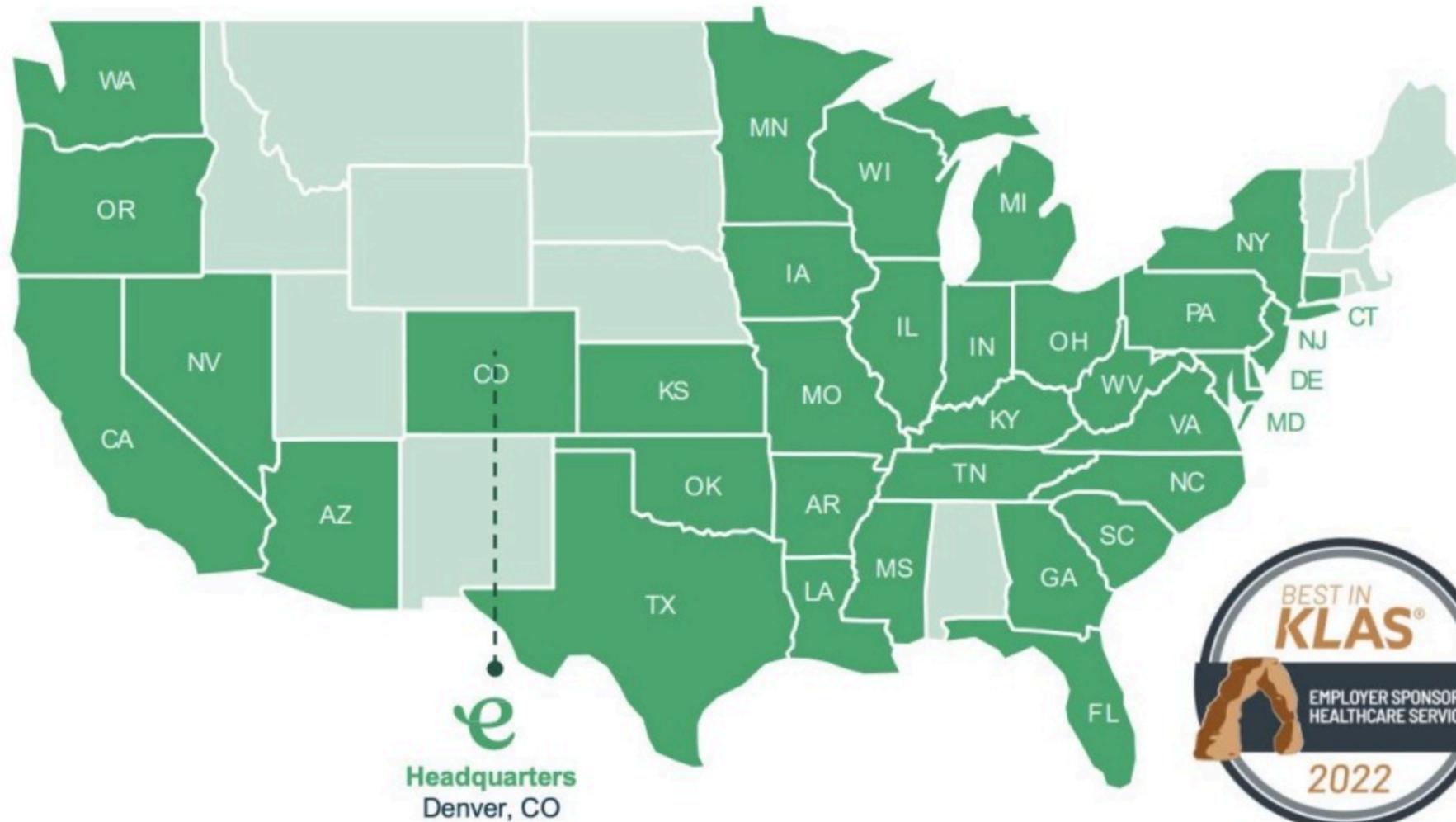
We have healthier members. We're prolonging life. And we've actually saved some lives.

– **Don Bough**
Business Manager
Local 440

everside
HEALTH™

Scaled national footprint positioned to serve all employers

Coast-to-coast access.
Onsite. Nearsite. Virtual care everywhere.



Scale	Operational
575K+ Patients	400+ Employed Providers
350+ Clients	34/140+ U.S. States / Markets
375+ Health Centers	1,400+ Employees



Mission-driven management team with proven track record of success



Chris Miller
Chief Executive Officer



Heather Dixon
Chief Financial Officer



Adam Johnson
Chief Growth & Strategy Officer



Tobias Barker, MD
Chief Medical Officer



Courtney Harwood
Chief Marketing Officer



Sampath Narayanan
Chief Information Officer



Allison Velez
Chief People Officer



Michi Tsuda, JD, MBA
General Counsel



Mason Reiner
SVP, Innovation &
Value Based Care



Key advantages that make us unique

1

Revenue model
& durability

2

Unit
economics

3

Tech-driven
solution

4

Cost reduction &
positioned for risk

5

Client and patient
base