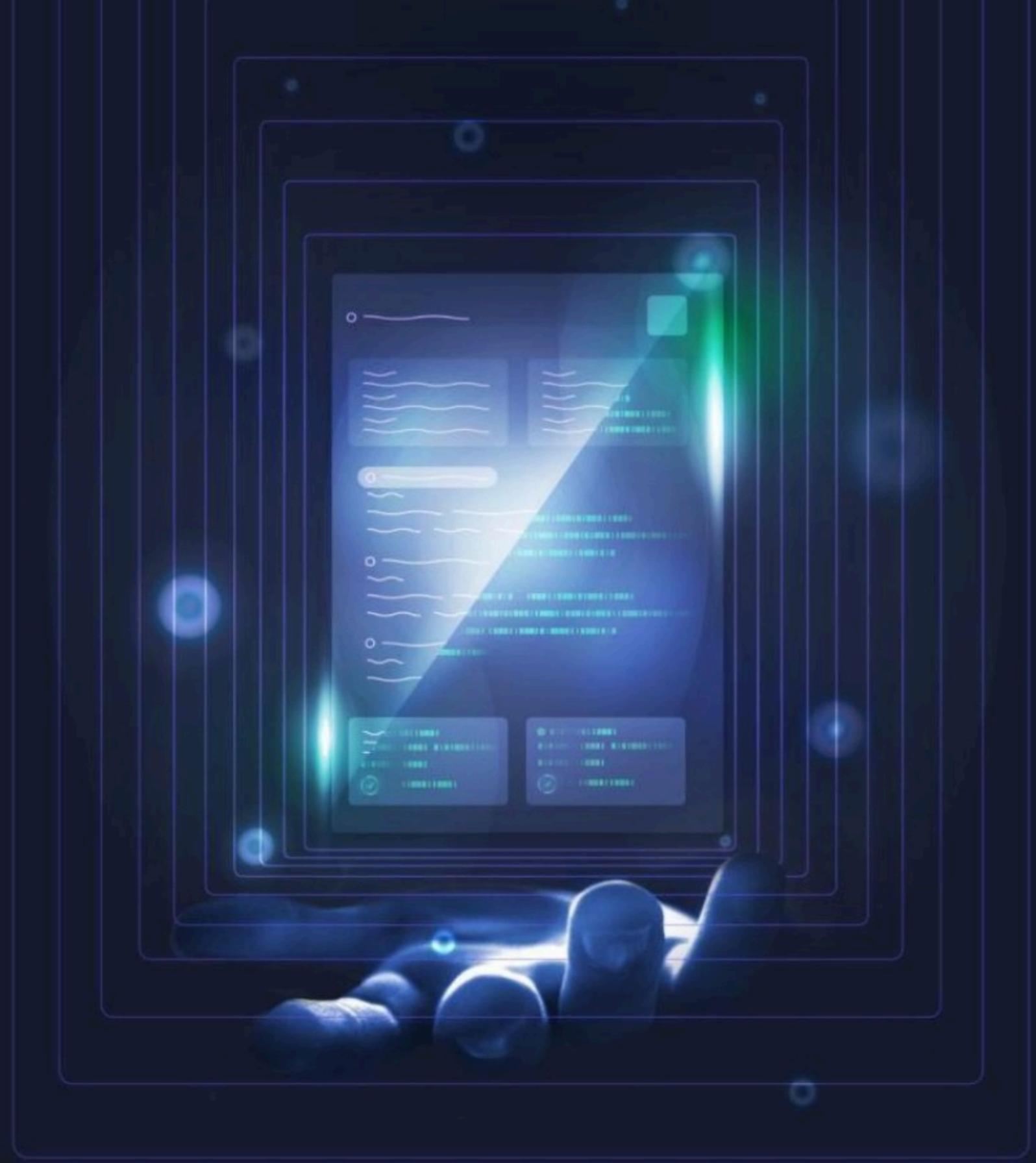




*A smarter way to
work with contracts*

December 2020



The problem: deep rooted pain in contract management

Sales and legal professionals do not have a client-centric tool to manage contracts in a cost efficient way

That creates deep issues



Client Centricity

Lack of insight +
Contractual Risk



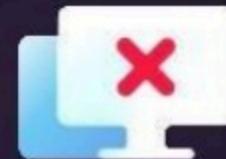
Slow

Obscure Management of
Contracts



Expensive

High Allocation of
Internal Resources



Inefficient

Hard to Enforce Internal
Control

The solution: bringing an intelligent and unified experience to contract collaboration, execution and automation



replaces:



Replacing:

THOMSON REUTERS
CONTRACT EXPRESS

HOTdocs™

Replacing:



Google Docs



Adobe



Replacing:

DocuSign

HELLOSIGN



Adobe Sign

Replacing:



Replacing:



The Legal Automation Platform for the remote generation

Why us?

Like Salesforce is for sales reps and Xero is for accountants, we're award-winning software, disrupting a massive market opportunity and demonstrating significant early traction.

The image displays a legal automation platform interface. The main window shows a document editor with a 'Parties' section. The first party form is filled with 'El Blanco Fashion' and 'Horacio Ramp'. The second form is empty. To the right, a chat window shows messages from 'Daksel Puthymius' and 'Tony Smith'. Below the main editor, a 'Verify & sign' screen is visible, showing a phone number '227 743' and a 'Resend code' button. On the far right, an 'Add Party' button is shown with a plus sign and a circular profile picture of a man labeled 'AR'. At the bottom right, there is a circular logo with a checkmark and the text 'SIGNED DIGITALLY' and 'CONTRACTBOOK'.

The PDF is dead, contracts should be stored as metadata



Digital Contracts Today

Current digital contracting solutions convert contracts into PDFs, where details, audits, and metadata is completely lost

PDFs are almost as useless as paper contracts with no ability to analyze or backwards compatibility -- PDF is a dying format

Digital Contracts of Tomorrow

Contractbook stores contracts as raw JSON with historical metadata, just like any other form of data in today's cloud solutions

This serialized data allows the introduction of AI and comprehensive analysis for organizations with large volumes of contracts

Allowing AI to Enable Automation Features



Pattern Identification



Analytics

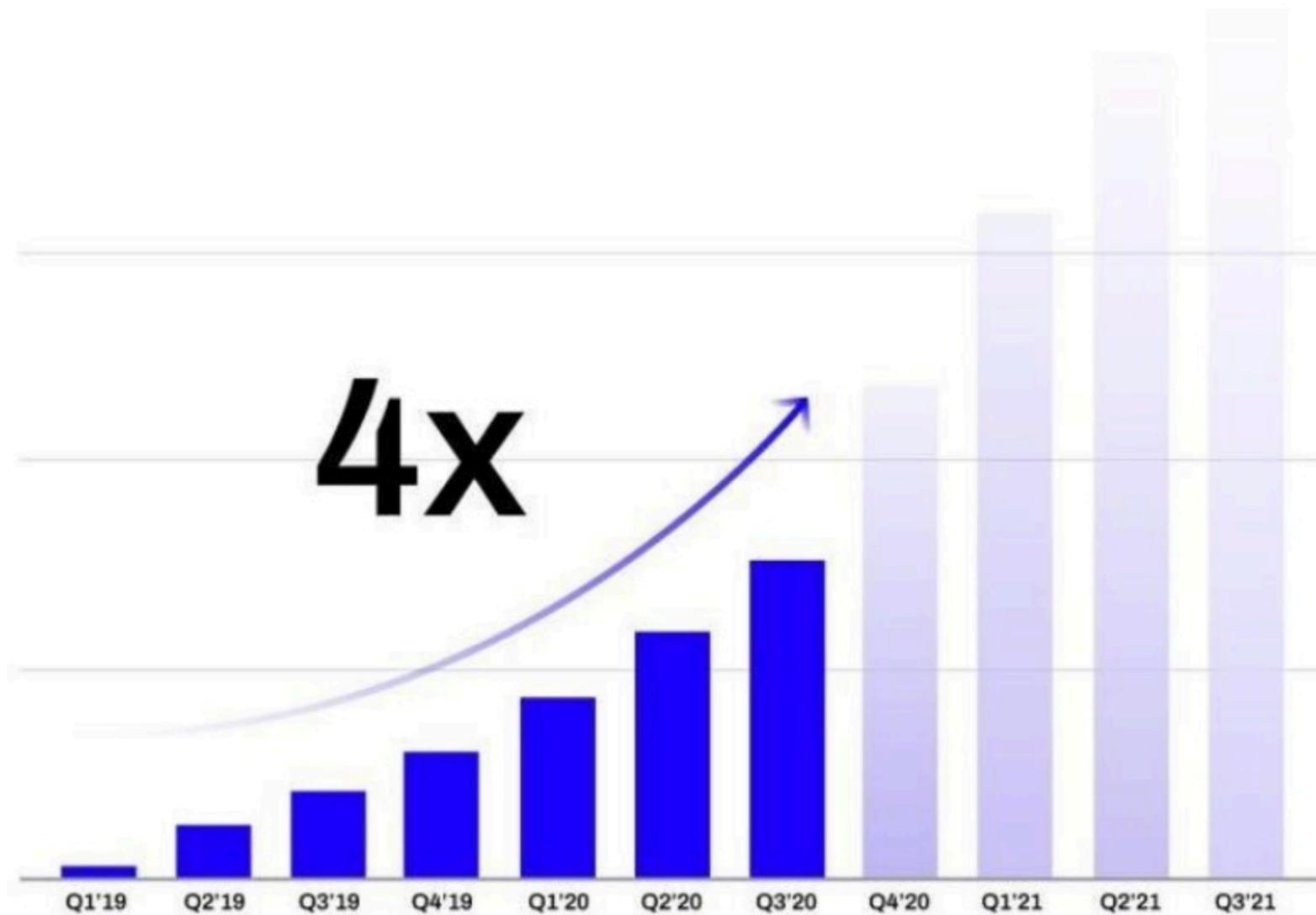


Issue Prevention



Smart Reminders

Our ARR has grown nearly 4x year-over-year



+300%

YoY Revenue Growth

110%

Net Dollar Retention

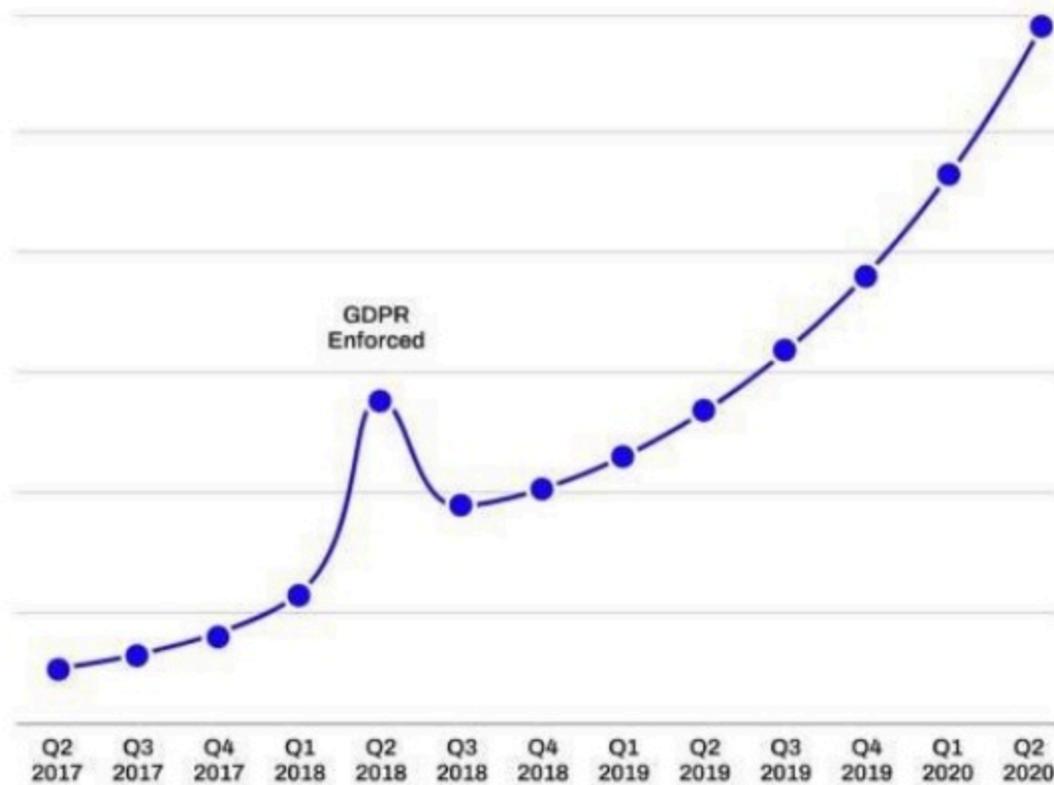
+81%

Inbound Bookings

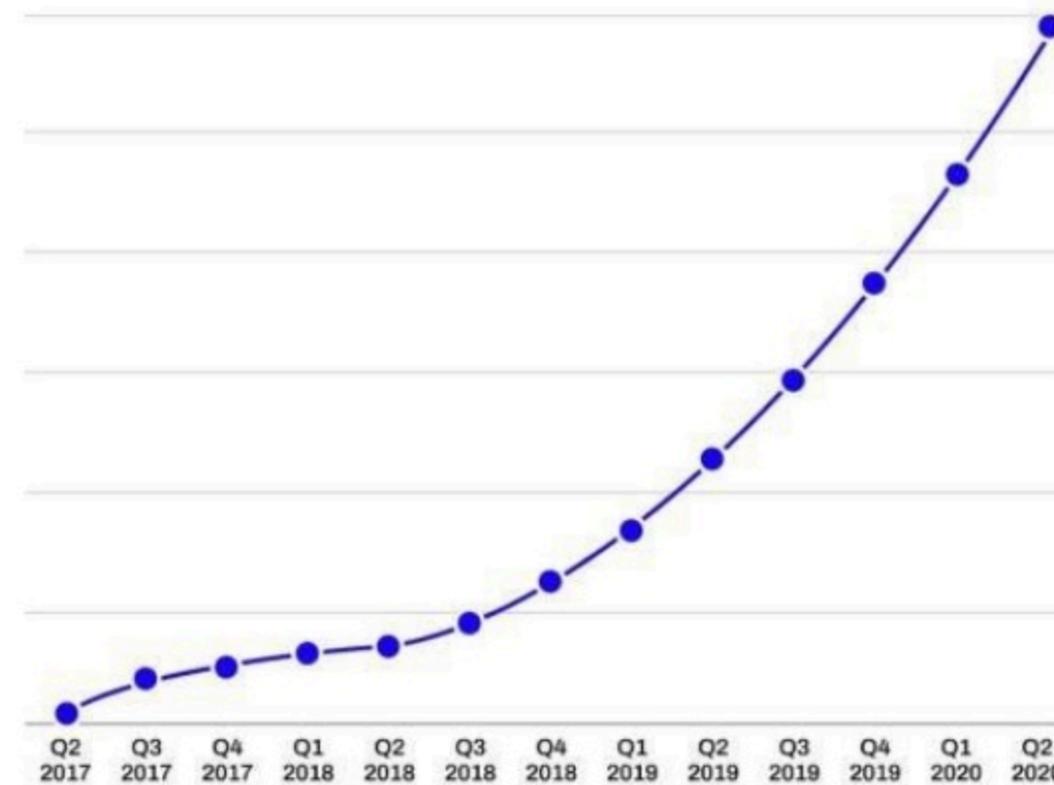
... and our usage is accelerating

Enabling contract creation has been the initial wedge into the broader contract lifecycle...

Contracts created



Contracts stored (uploaded)



... with the vision becoming reality in the last year, realizing a **+5x** increase in contracts stored on the Contractbook platform. The organic usage of the platform is growing 22% quarter over quarter.

Customers love Contractbook!

"Contractbook enables me to keep track of all my contracts"

HI FIVE FITNESS
by fitness

"Contractbook improves our customer relations"

 **Webbler**

"It takes me just 2-3 minutes to create and send a contract"

MUTEBOX

"Contract automation is a way to future-proof my business"

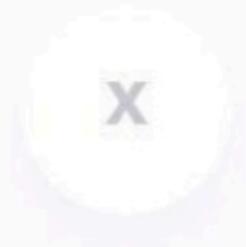
FRANKLY
JUICE

Untapped market potential exists among SMEs for digital contract management

53.9M

US & EU SMEs

Europe	25.1M
U.S.	28.8M



\$2.3K

Annual ASP

Realized ASP today
+104% 2020 YTD



\$124B

TAM

Contractbook is uniquely positioned in its space



Ease of Implementation

Typically under an hour, low-friction setup for customers to onboard



Immediate Value

Simplification and storage proves value at the outset, even with a few contracts



Self-Service for SMBs

Unparalleled features, creating a business critical product for the long-tail



Geographic Edge

Limited competition in Europe, and ability to quickly deploy in the US

Strong team, investors and advisers



Founders

Niels Martin Brochner (CEO and co-founder)

Education: BA and Master of Arts, Int. Management from Westminster Business School, London.

Jarek Owczarek (CPO and co-founder)

Education: BA in Digital Concept Dev. from Copenhagen School of Design & Technology.

Viktor Heide (COO and co-founder)

Education: AP Degree in Service Economy from Copenhagen Business Academy.

Distributed team

With the founders and founding team based in Copenhagen, Denmark, our team is 60+ strong with engineers, sales and support spread throughout Europe.

We started our careers as product designers and have evolved into a customer-first software company looking to automate legal processes with SMEs worldwide.



Investors and advisers

Darian Shirazi

GP @ Gradient Ventures

Lars Floe Nielsen

Founder of SiteCore (acquired for \$1B+)

Mary D'Onofrio

Vice President @ Bessemer Venture Partners

Eric Lagier

Managing Partner @ byFounders

Tim Schumacher

Founder of Sedo.com

David Cowan

Partner @ Bessemer Venture Partners

Raising funds to expand sales internationally





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