

Current Opportunity

- Recent press releases have created a huge upswing of interest
- Key hires in the market are interested in Compliantable
- A new set of Tier 1 operator pilots are launching
- The Colorado state regulators are interested in an integration trial
- 6 States or more are going live with sports betting in next 12 months
- Patents pending

Sales Traction (Operators)*

✓ Signed and Active (Renews at year end / ARR)

- FanDuel
- Sport Trade

✓ Contract in Negotiation (Terms verbally agreed)

- Large International (\$bs in market cap)
- Large International (\$bs in market cap)
- Large International (\$100ms in market cap)

✓ Pilots Pending

- Large US (Billions)
- Large US (Billions)
- Large US (Billions)

Opportunistic Round Goals

✓ Support faster growth with new hires

- Justin Stempeck - CCO
- 2 Software Engineers
- 1 Sales Associate / Admin
- 1 Customer Success Associate

✓ Accelerate sales funnel and create channels

- Build features for Tier 1 sports books to create Vendor/Affiliate channels.
- Develop tools for regulators on top of above features.

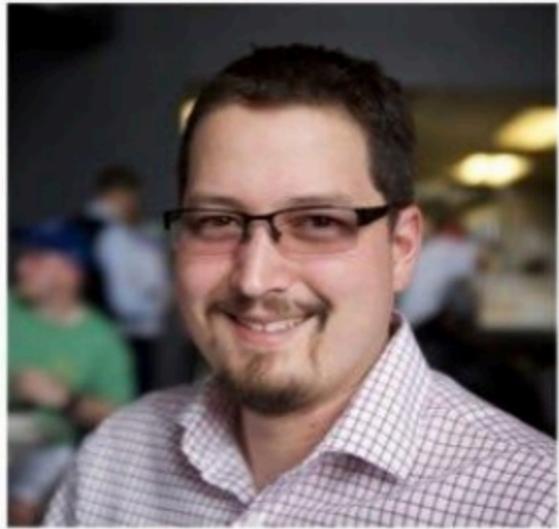
✓ Pursue patents

Fully prosecute "*Cloud Based Platform for Managing Licenses*" patent to build a bigger moat against competitors.

✓ Prepare for state launches

So many new states have announced launches, so we need to make sure we're prepared to have all of them go live at the same time.

The Team



Chris Oltyan, CEO

A 9-time serial entrepreneur with 3 exits, Chris has shipped over 30 software products. He has raised \$2.8m for Compliantable to date.



Ben Neil, CTO

A software architect and technologist, Ben has worked on some of the largest scalable infrastructures in the world. Some of his projects have included Pokemon, Riot Games, and Sony.



Rich Grote, CRO

A Techstars veteran and founder with numerous exits, Rich has run two accelerators focused on helping companies find product/market fit and grow revenue.



Use of Funds



Justin Stempeck, CCO

The former Head of Licensing at DraftKings, Justin brings industry knowledge and experience to the management team as Chief Compliance Officer.





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