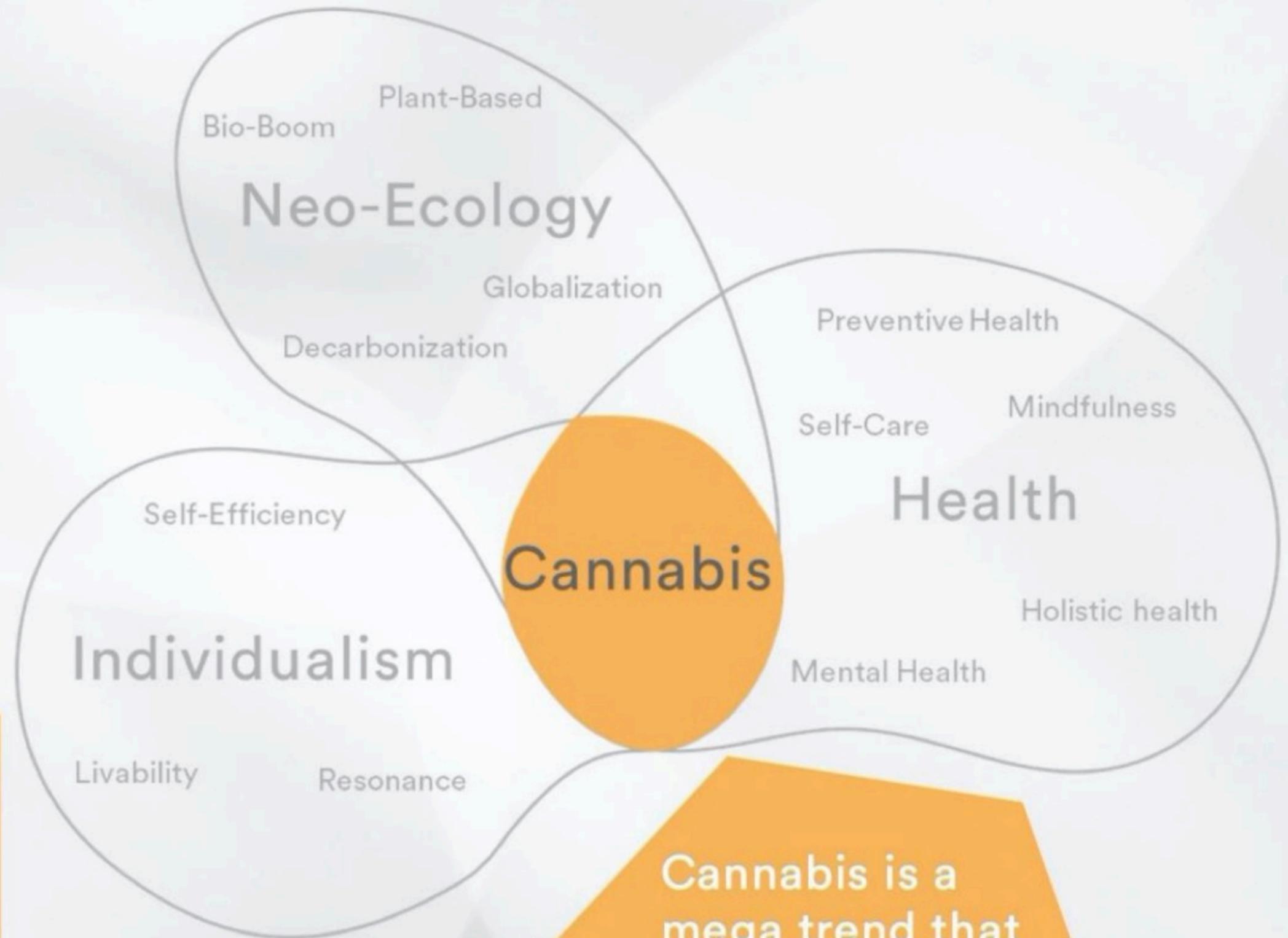


**The platform
that enables cannabis.**

Legalization in Europe, soon!



Further liberalization and legalization of Cannabis across Europe in the next few years

Cannabis is a mega trend that connects other hyper trends

Legalization in Germany, 24-36 months to go!

> 400 tons

> 4bn EUR

15
tons

*Legalization in
next 24-36 months*



(legal) medical
cannabis market 2021



(illegal) cannabis
market 2021



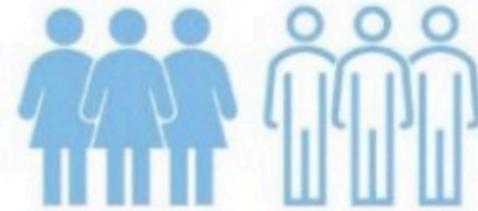
Annual addressable cannabis
market in 24-36 months

The Cannabis Opportunity



\$ 3.84 trillion

Germany's GDP 2020 -
Largest economy in
the EU and 4th largest
globally



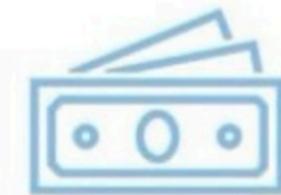
83mn

Population of over
80mn and a GDP per
capita of 24k EUR in
2020



G-7 Nation

As G-7 Nation
Germany has
significant political
influence globally



\$ 2.3 billion

2021 market value of
Colorado with a
population of 5mn
people

Domino effect as significant EU industry opportunity

(some countries like Luxemburg, Malta, Portugal, Italy or Switzerland have
also announced plans to legalize recreational use soon)

Sources

- <https://de.statista.com/statistik/daten/studie/157841/umfrage/ranking-der-20-laender-mit-dem-groessten-bruttoinlandsprodukt/>
- <https://cdor.colorado.gov/data-and-reports/marijuana-data/marijuana-sales-reports>

It's time we make the change



People are always on, always busy and never relaxed – even worsened due to COVID pandemic



Extensive use of conventional drugs instead of herbal medication across Europe



Lack of narcotics and pharmaceutical warehousing and manufacturing throughout Europe



Lack of legal and approved healthy and organic cannabis-based food alternatives



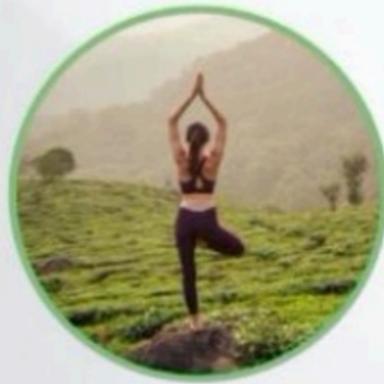
German citizens support cannabis legalization as well as the German government

Our markets are very relevant

750 million population in Europe with an economic power of
over **13 trillion €**



10-20%
are suffering
under pain



> 80%
wish to live
healthier



> 10bn €
for narcotics
services



> 90%
wish to eat
healthier



All 3 German
ruling parties
support Cannabis

Sources:

- <https://de.statista.com/statistik/daten/studie/164004/umfrage/prognostizierte-bevoelkerungsentwicklung-in-den-laendern-der-eu/>
- <https://de.statista.com/statistik/daten/studie/188776/umfrage/bruttoinlandsprodukt-bip-in-den-eu-laendern/>
- <https://www.schmerzgesellschaft.de/fileadmin/pdf/Aktionstag-Zahlen-Fakten.pdf>

- <https://blog.camelot-group.com/de/2021/04/pharmalogistik-eine-globale-perspektive/>
- <https://www.bmel.de/DE/themen/ernaehrung/ernaehrungsreport2019.html>
- <https://www.zukunftsinstitut.de/dossier/megatrend-gesundheit/>
- Cansativa Management Assessment

OUR VISION

**CANSATIVA AS AN ENABLER:
ACCESS TO CANNABIS – FOR
EVERYONE. SIMPLE. SAFE.**

CANNABIS WITH RESPONSIBILITY

We are creating an accessible ecosystem – together with you. As Cansativa Group, we are resolutely blazing new trails alongside governmental bodies, administrators and our commercial partners as we are developing a dependable and diversified product and service landscape in Germany and Europe. Cannabis is an innovative future industry with enormous potential. We are the platform that makes cannabis available in Germany and Europe!

The platform that enables cannabis.

From local and national operating dispensaries, to suppliers, growers and governmental bodies – Cansativa creates and empowers a unique cannabis ecosystem

***PROBLEM** – Opening a cannabis store, including licensing, regulations, compliance, supply & procurement is complex, because it is highly regulated.*

***SOLUTION** – We take care of the complicated stuff and operate a trusted and seamlessly integrated platform that makes buying and selling cannabis easy.*

***WHY NOW** – Markets are about to open up and people strive not only for access to cannabis, but for participation in the Cannaverse.*

Well prepared for disruption

Market & positioning

Leading import and distribution platform incl. broadest product portfolio and recurring thousands of customer interactions

Value proposition

Monopolist and exclusive partner of the Federal Republic of Germany on the distribution of domestic medical cannabis for the next four years

Business model

We are creating a unique 360° holistic cannabis ecosystem throughout Europe and are creating the leading B2B cannabis platform of the future

Financial track record

Proven track record of significant top-line revenue growth and efficient capital allocation

Growth strategy

We have conquered the health market, disrupted the narcotics services market and will shape the wellbeing & food and retail market in Europe

Team

Top-notch leadership with a proven track record as first-mover in highly regulated & licensed industries and to scale a cannabis business in Europe

Proven success, further growth

cansativa[®]
group



Revenue and
track record

Outlook and
base plan

Investment need

MEDICAL

- Doubling our headcount within next months (e.g., within IT/technology, sales, operations)
- Connecting further B2B-platform partners (suppliers, customers)
- Platform user acquisition and marketing

RECREATIONAL

- Technology and platform advancement

15_{mn} USD

SCALE AND GROW

PREPARE



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