



CANARY
TECHNOLOGIES

Canary Technologies

Canary Technologies helps hoteliers thrive through innovative software solutions. We're building the future of hospitality for hoteliers.

TRUSTED BY THE BIGGEST NAMES IN THE HOSPITALITY INDUSTRY



Founders with Deep Domain Expertise



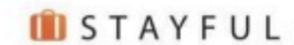
HARMAN SINGH NARULA

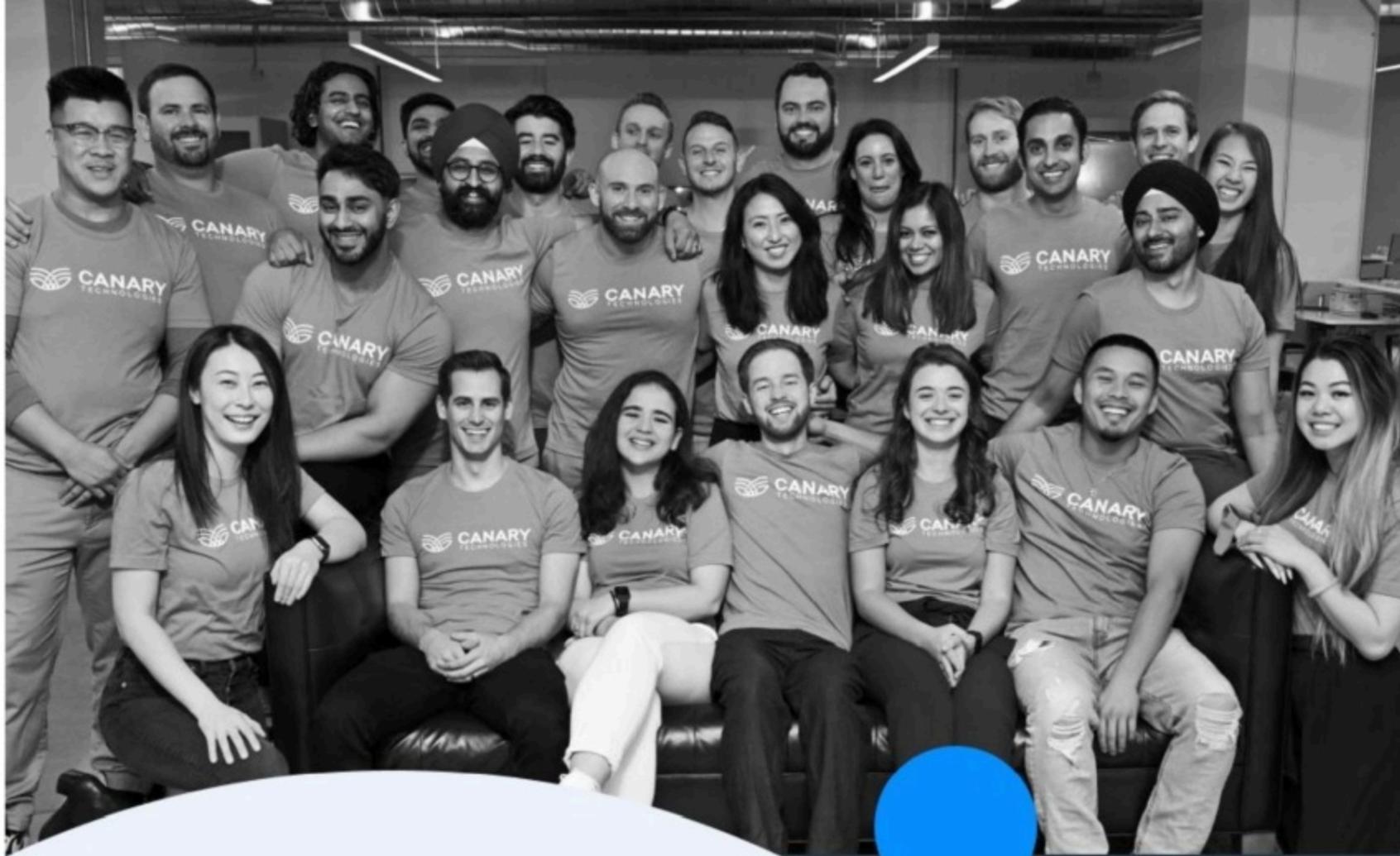
Global Strategy @ Starwood Hotels & Resorts Worldwide
Management Consultant @ Bain & Co.
B.Sc., Cornell University- School of Hotel Admin
MBA, Wharton, University of Pennsylvania



SATJOT "SJ" SAWHNEY

VP of Product @ Stayful (venture backed hospitality tech
company founded by the president of Hotels.com)
Senior Technical PM @ Vevo
B.S. from Columbia University





CANARY
TECHNOLOGIES

San Francisco, CA | New York, NY | Dallas, TX |
New Delhi, India | London, UK | Kuala Lumpur, Malaysia

Problem

Hoteliers are facing many challenges; Technology is Antiquated



New competitors in lodging; Changing guest demands



Staff turnover is high, Wages are drastically rising



Existing hotel tech solutions are antiquated (many 30-45 years old); capability, usability, & infrastructure gaps



Rip and replace of core systems is difficult for hoteliers. Pain is too great for large brands.



Solution

Initially solve individual critical gaps for hoteliers and then expand to more components of the hotel tech stack over time

How do we get there?

01

PHASE 1

P/M Fit on Initial Solution

02

PHASE 2

Scale the Initial Solution

03

PHASE 3

Expand & Repeat

What's driving the digital guest transformation in hospitality?



GUEST DEMANDS & EXPECTATIONS

72% of guests prefer self-service



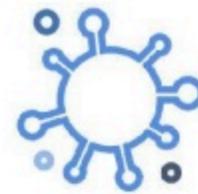
BROAD MARKET DIGITAL TRANSFORMATION & COMPETITION

Digital becoming new norm ; short term rentals growing



LABOR SHORTAGE AND INCREASING WAGE COSTS

Hoteliers need to do more with less



PANDEMIC-DRIVEN CONSUMER BEHAVIOR CHANGES

10 years of tech adoption accelerated within 1 year (e.g., QR codes)

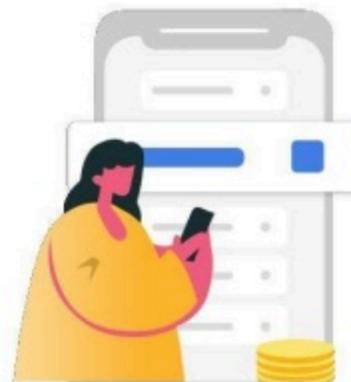
Canary's Innovative Web-based Solutions Help Hoteliers Meet the Moment by...



**Improving staff efficiency
& hotel operations**



**Augmenting the guest
experience to meet modern
expectations**



**Increasing revenue to offset
rising costs**

Prior to covid, we found p/m fit & started scaling our first solution- Digital Authorizations

Within the first 24 months of launch we had:

- Hotel customers
- Notable Enterprise brands including **Four Seasons, Wyndham, Choice, Ace** & others

WYNDHAM
HOTELS & RESORTS

CHOICE
HOTELS™

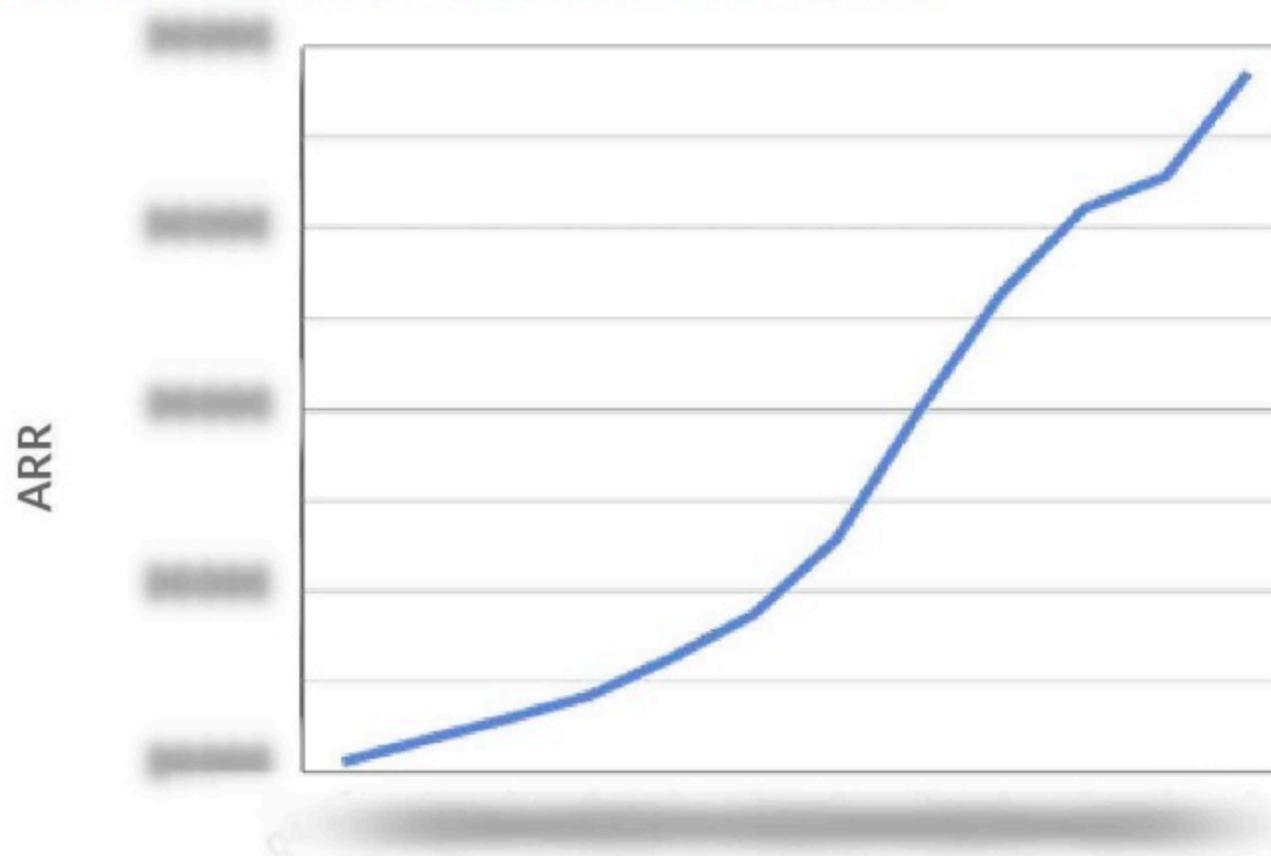
ATELIER ACE

FOUR SEASONS
HOTELS AND RESORTS

ACV per deal

Avg. Sales Cycle

CANARY TECHNOLOGIES CONTRACTED ARR



Canary Provides a Best-in-Breed Digital Authorization Solution

Canary's Digital Authorizations Solution is Designed to Meet Hotels' Needs



Eliminates Fraud



24 / 7 / 365 Support



Saves 3 hours/week in front desk time



Intuitive Interface Designed for Hoteliers



Hotel Specific Operations



We expanded from Digital Auths & launched the first fully mobile web end-to-end Guest Management System and have scaled quickly

Notable Enterprise Logos including

ROSEWOOD
HOTELS & RESORTS

The Standard

STAYPINEAPPLE

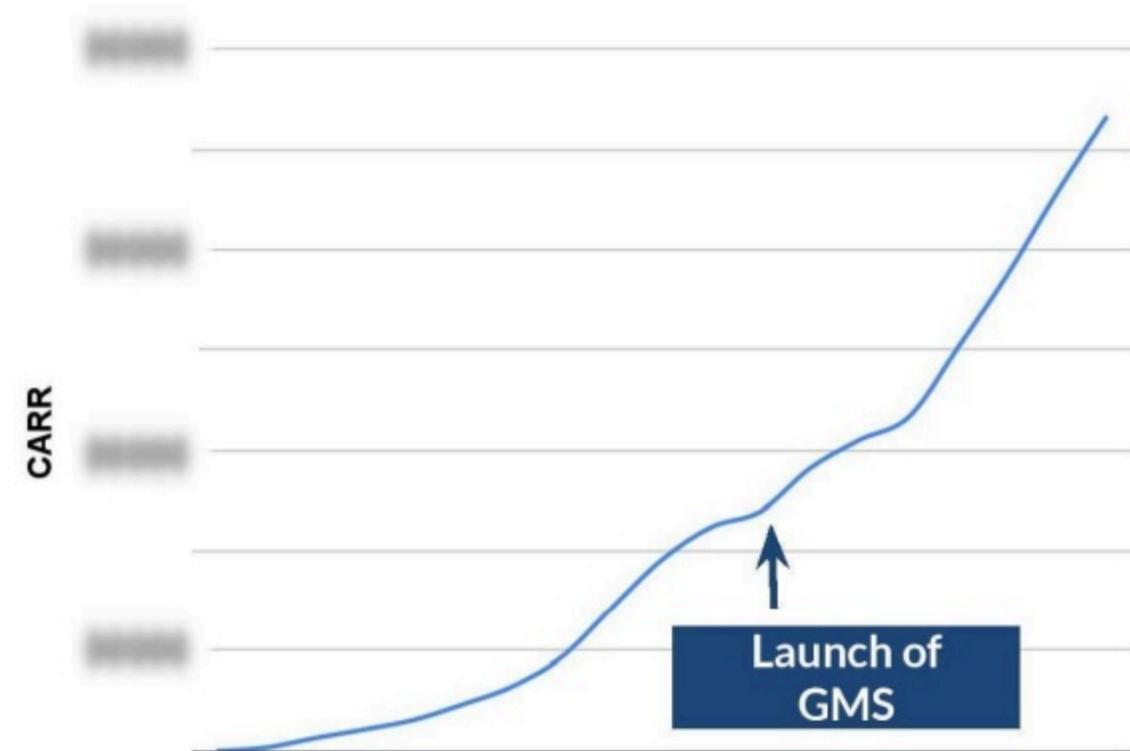
MILLENNIUM
HOTELS AND RESORTS

Expanded relationships with current enterprise brands to include additional components of GMS

ACV per deal

Continued scaling Digital Auths

CANARY TECHNOLOGIES CONTRACTED ARR



Canary's Industry Leading Solutions Help Drive Staff Efficiency and Provide the Best Guest Experience

Guest Management System



Check-In

Allow guests to Check-In seamlessly from their phone



Messages

Communicate w/ guests directly through contactless messaging



Checkout

Allow guests to checkout from their phone and skip the lines



Upsells

Allow guest to easily browse and purchase upgrades and add-ons



Digital Tipping

Boosting staff income enhances retention & makes it easier on guests

Go Paperless



Digital Authorizations

Reduce chargebacks and fraud by over 90%



Digital Contracts

Increase bookings and reduce turnaround time

Why Major Global Brand's Trust Canary To Improve Their Guest Experience

SECURITY & COMPLIANCE

PCI Compliant

Canary adheres to the industry standards for compliance

EASY USER INTERFACE

60 seconds

per guest check-in from their own mobile device

SIMPLE FOR HOTELIERS

Robust Integrations

Simple UX & frictionless connections w/ existing tech stack

HIGH GUEST ADOPTION

Web-based Application

No app downloads are necessary

UNPARALLELED SUPPORT

24/7 Support

Because hoteliers deserve good hospitality too

Some of Canary's Enterprise Partners

75
NPS

BW | Best Western.
Hotels & Resorts

CHOICE
HOTELS

MILLENNIUM
HOTELS AND RESORTS

FOUR SEASONS

ROSEWOOD
HOTELS & RESORTS

Preferred
HOTELS & RESORTS

WYNDHAM
HOTEL GROUP

CANARY
TECHNOLOGIES

Dream Hollywood Embraces Changing Guest Preferences and Implements Guest Management System



178 keys



20+%

Increase in guest satisfaction



4.92/5 Star

average guest rating

DREAM[®]
LOS ANGELES | HOLLYWOOD



The ease of use, coupled with the seamless integration with our property management system (OPERA) made it a no-brainer.

Contactless Check-In paid for itself quickly through the offering of upsells and amenities. ”

- **Vaughn Davis** *General Manager*

 **CANARY**
TECHNOLOGIES

Coeur d'Alene Resort Offers a Luxurious Guest Experience With Technology



338 keys



\$10k/month
average new upsell
revenue



“

Check-in is so much smoother. It used to be a regular occurrence to have a line that stretched from the front desk to the lobby door.”

We had another message solution before we switched... Since **Canary** easily integrates with our PMS and has a number of really useful features, such as automated and broadcast messages, we were happy to make the switch!

”

- **Bailey O'Neil** *Front Desk Manager*

